

The City of
South Jordan
Utah



Annual Budget
Fiscal Year
2015-2016

The City of South Jordan
Annual Budget

Fiscal Year 2015-2016

City of South Jordan
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South Jordan, UT 84095
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SOUTH JORDAN
U T A H

Elected Officials

Mayor and City Council

Mayor David L. Alvord

Councilman Mark Seethaler

Councilman Chuck Newton

Councilman Donald J. Shelton

Councilman Steve Barnes

Councilman Christopher J. Rogers

Appointed by City Council

Gary L . Whatcott, City Manager

Ryan Loose, City Attorney

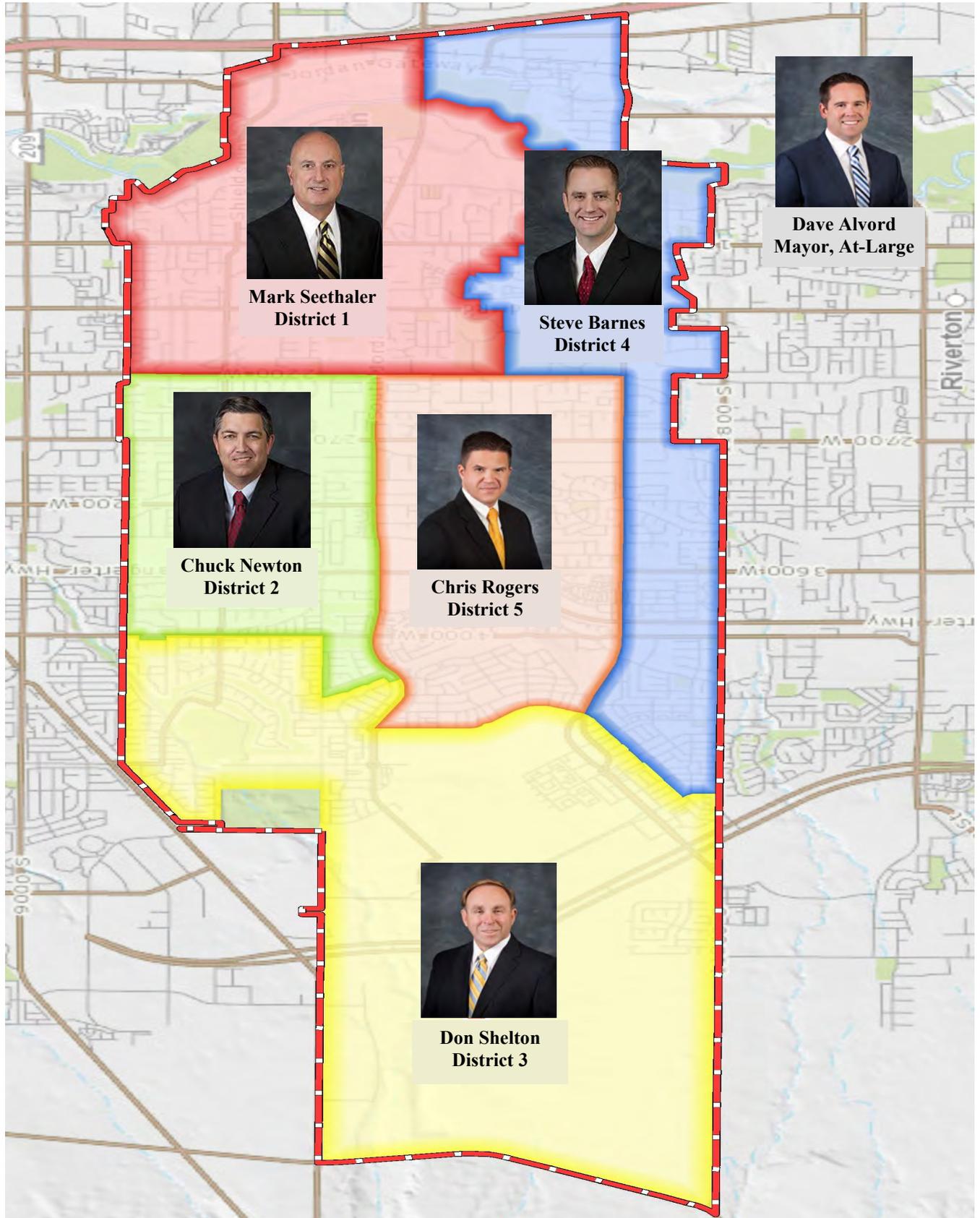
Clinton E. Balmforth, Municipal Court Judge

Sunil K. Naidu, Chief Financial Officer/Budget Officer

Kyle Maurer, City Treasurer

Anna West, City Recorder

City Council Districts



City Staff

Executive Team

Gary L. Whatcott, City Manager

Ryan Loose, City Attorney

Paul Cunningham, Chief of Staff

Don Tingey, Director of Strategic Services

Teresa Cook, Director of Human Resources

Sunil Naidu, Chief Financial Officer/Budget Officer

Lindsay Shepherd, Police Chief

Brian Preece, Director of City Commerce & Sustainability

Brad Klavano, Director of Development Services/City Engineer

Jason Rasmussen, Director of Public Works

Andrew Butler, Fire Chief

Dustin Lewis, Director of Administrative Services

Finance Staff

Kyle Maurer, Controller/City Treasurer

Amy Harrington, Senior Financial Analyst

Brian Freeman, Senior Accountant

Shehan Jaro, Accountant

Jeff Robb, Capital Analyst

Leah Hardy, Accounts Payable Technician

Stephanie Carter, Accounting Technician

Joy Stirland, Utility Billing Supervisor

Delly Wentz, Billing Clerk

Violet Toledo, Billing Clerk

Budget Award



The Government Finance Officers Association of the United States and Canada (GFOA) presented an Award for Distinguished Budget Presentation to the City of South Jordan, Utah for its annual budget for the fiscal year beginning July 1, 2014.

In order to receive this award, a governmental unit must publish a budget document that meets program criteria as a policy document, as an operations guide, as a financial plan, and as a communications device.

The award is valid for a period of one year. We believe our current budget continues to conform to program requirements, and we are submitting it to GFOA to determine its eligibility for another year.

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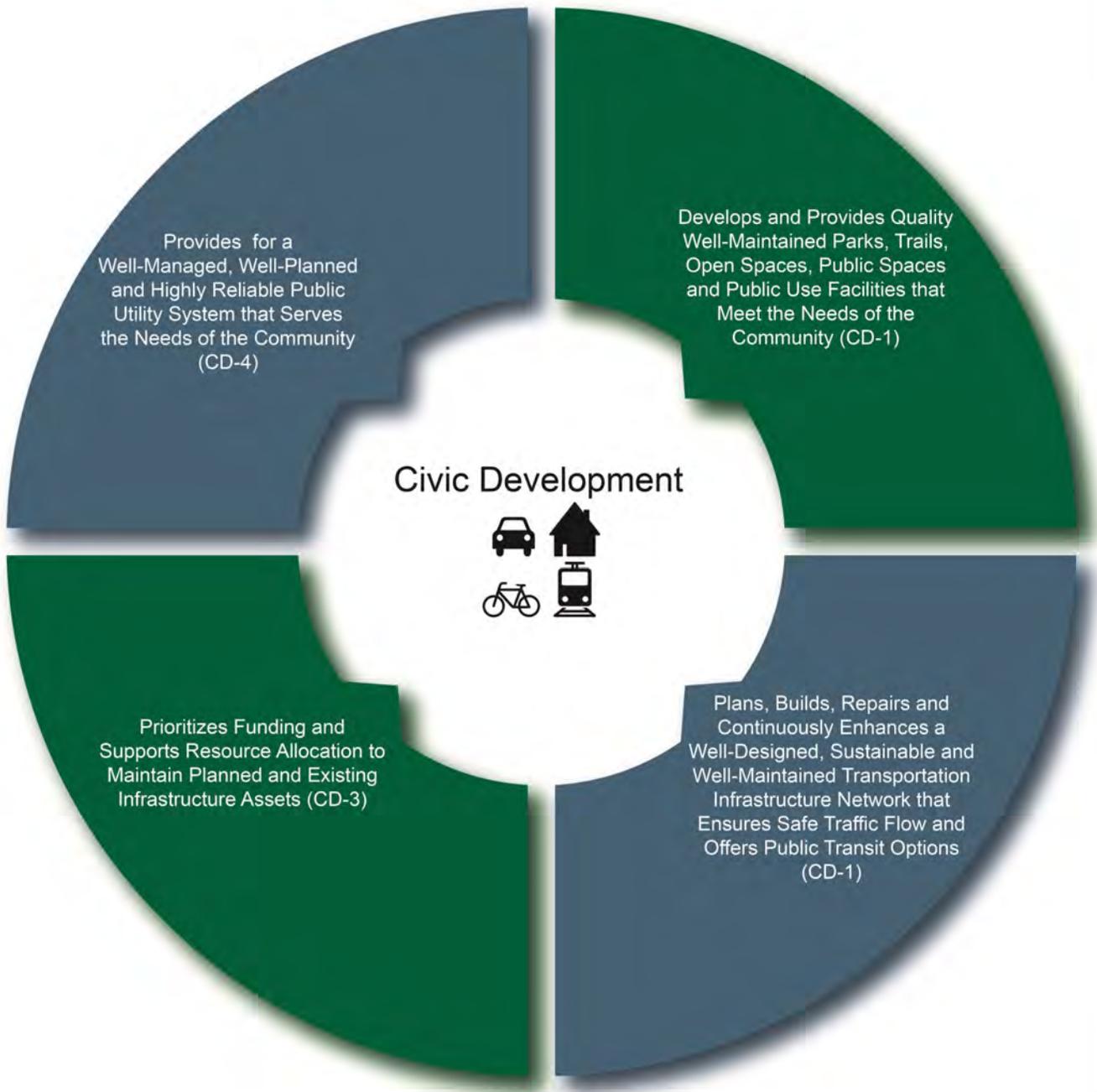
Strategic Initiatives



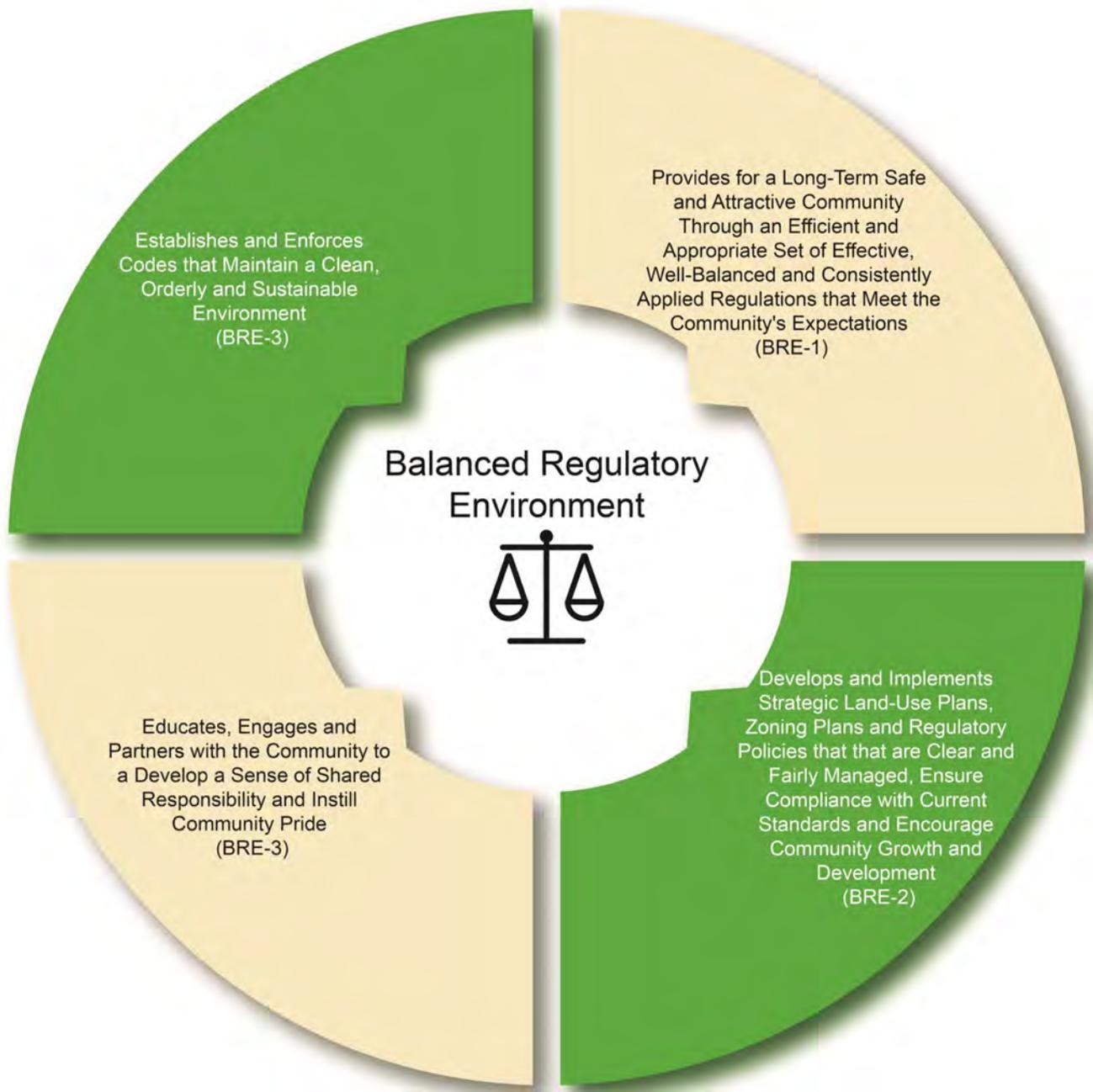
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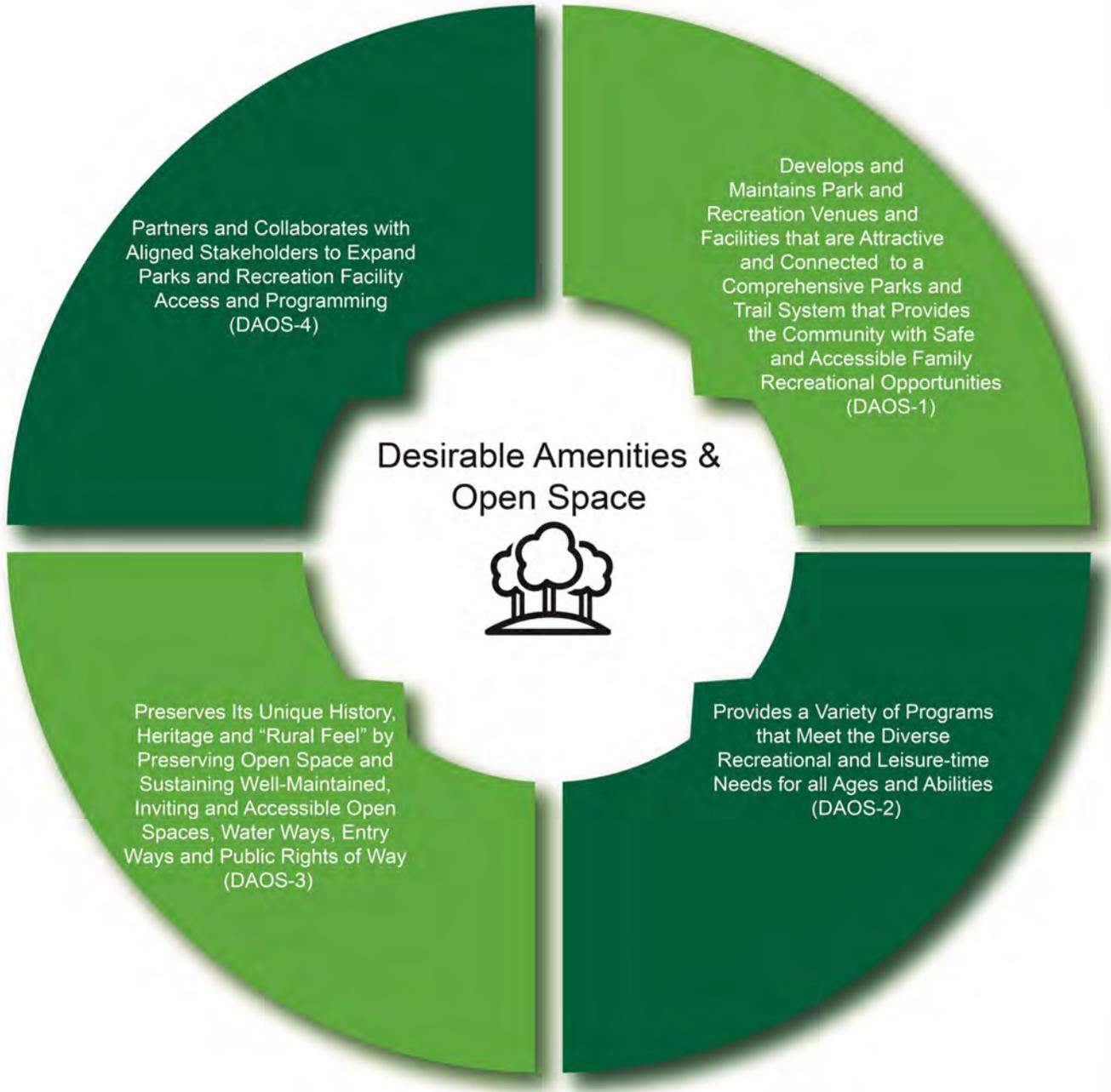
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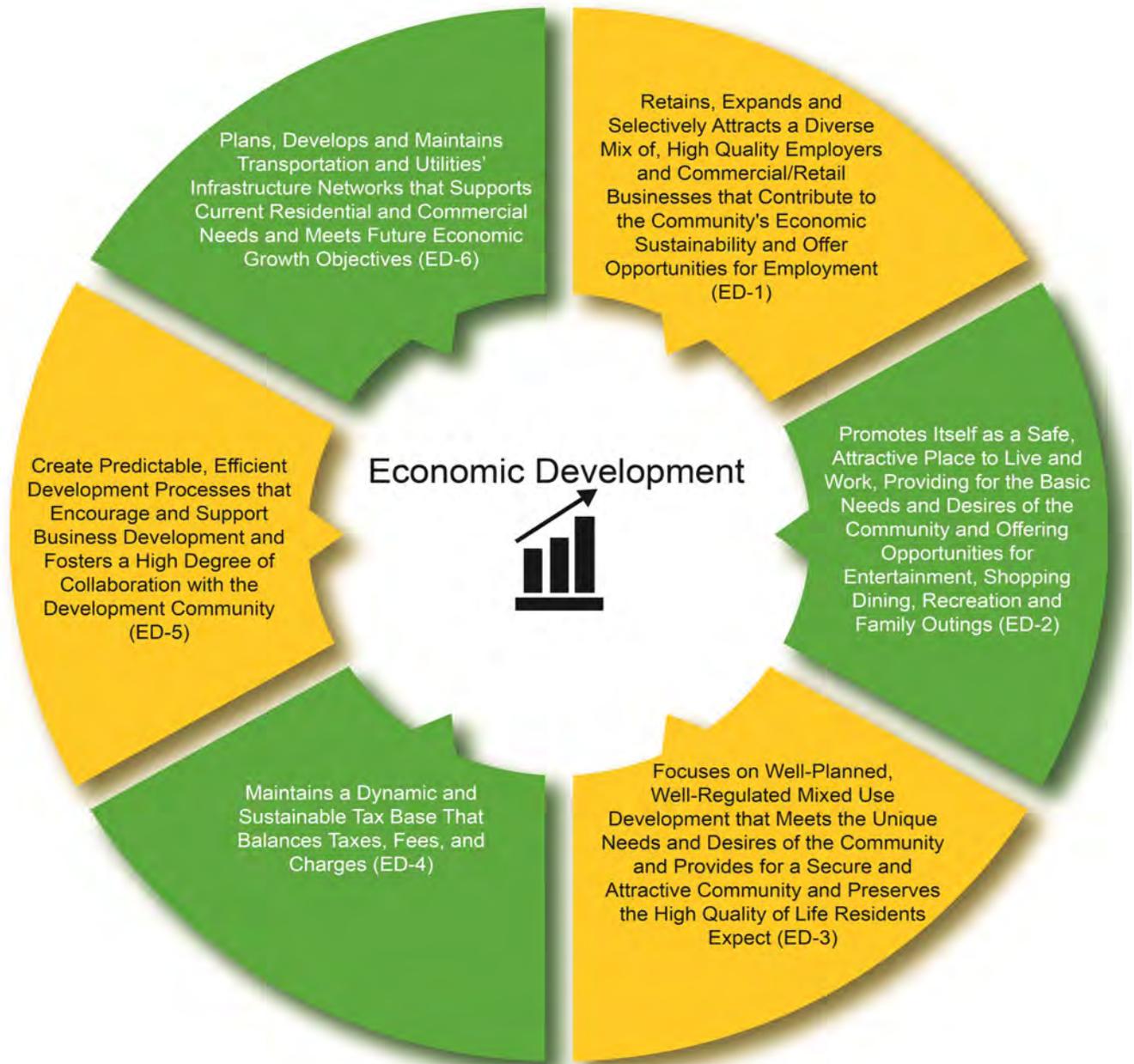
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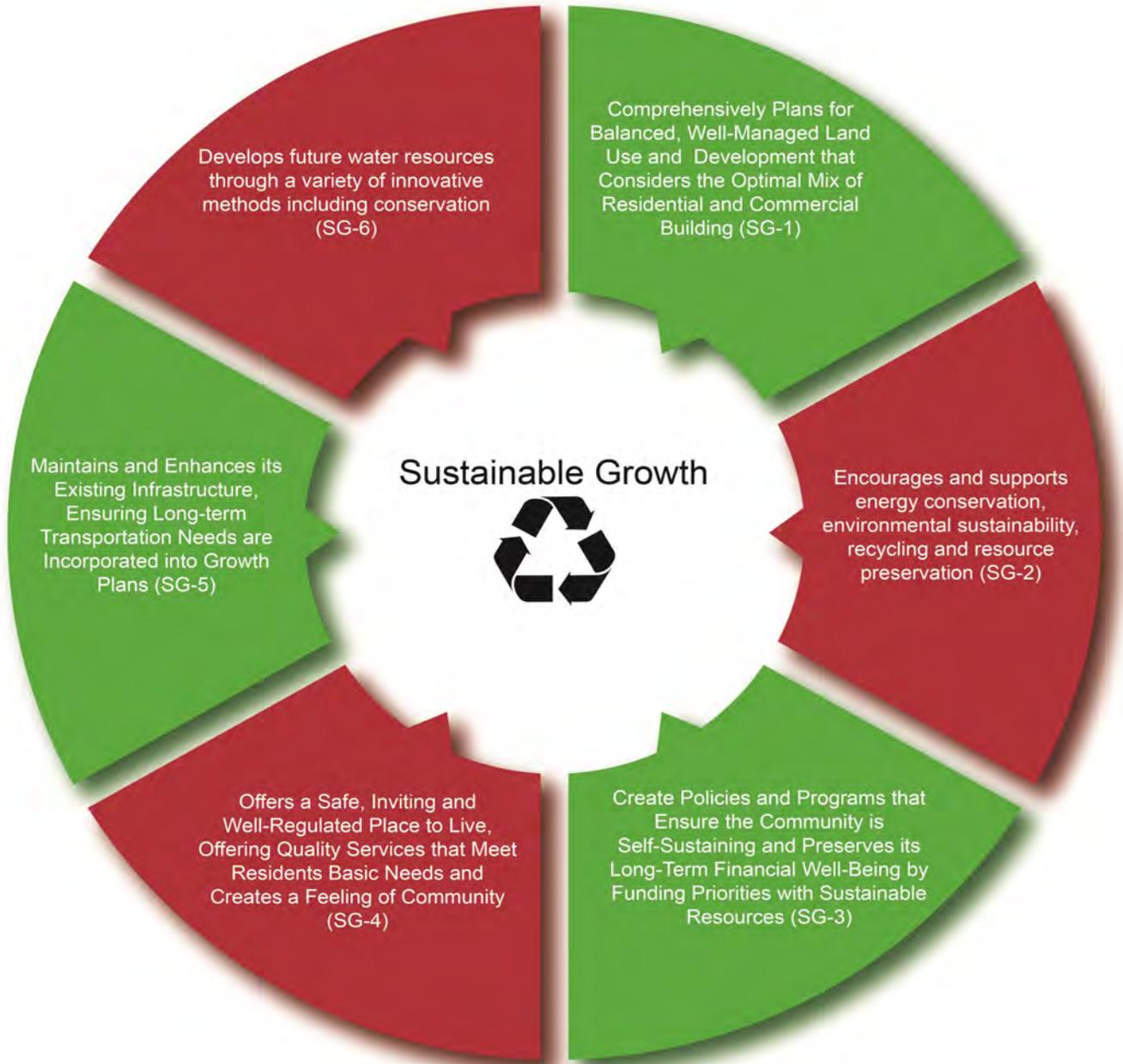
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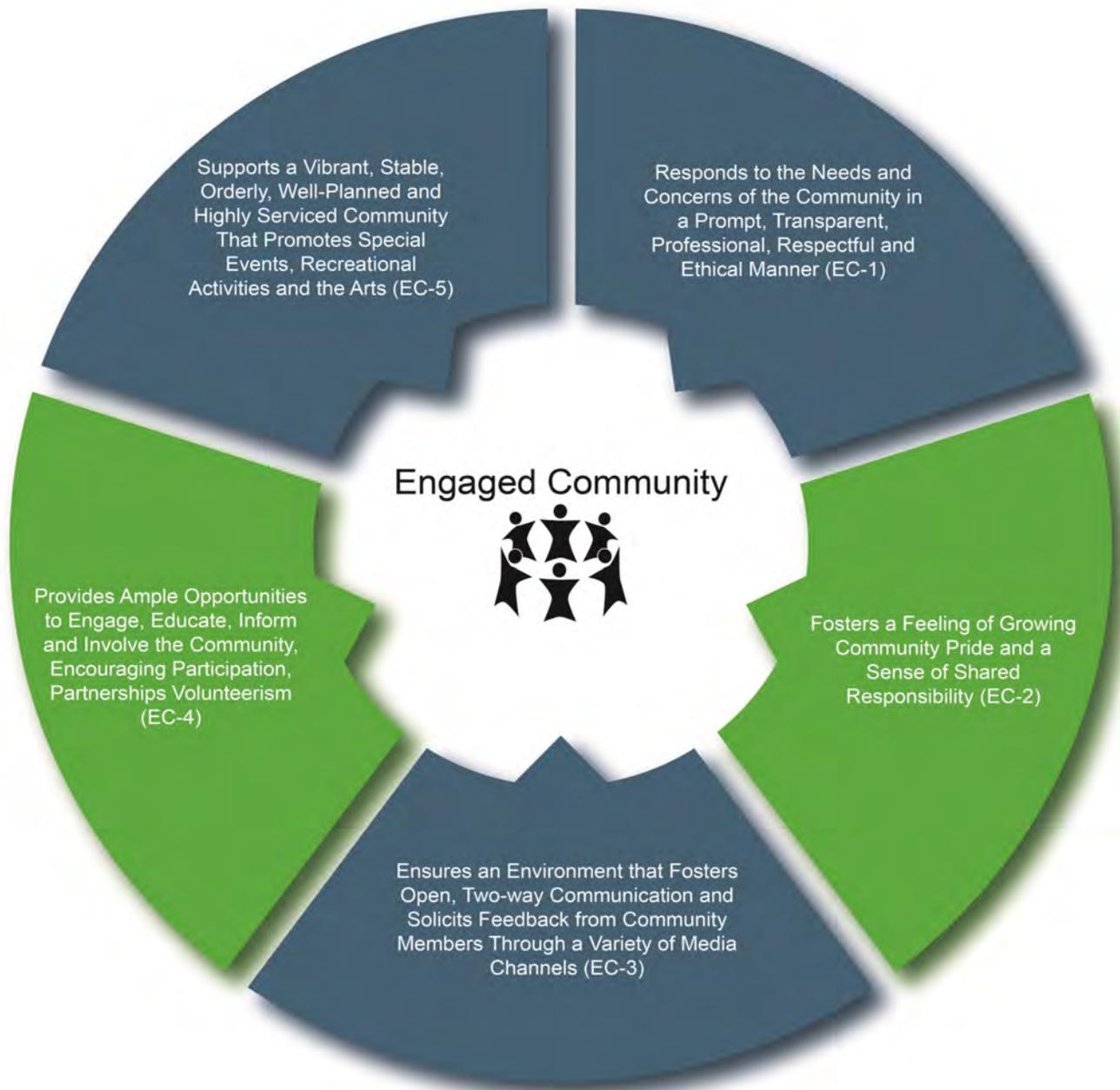
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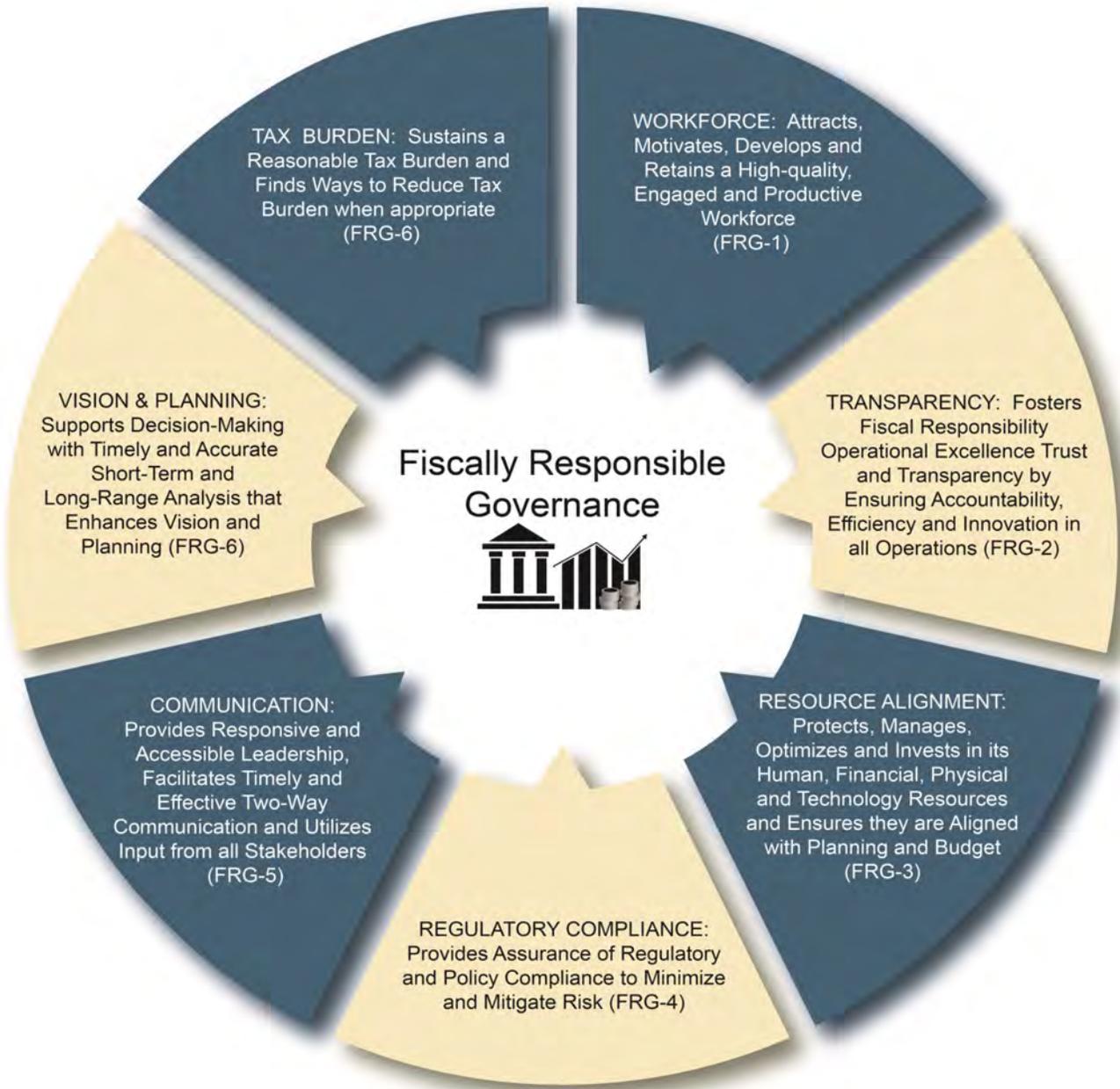
Strategic Initiatives



Strategic Initiatives



Strategic Initiatives





SOUTH JORDAN CITY MADE MONEY MAGAZINE'S 2014 TOP 20 BEST PLACES TO LIVE

South Jordan was the third fastest-growing large city in the country last year. Daybreak, a master-planned community on the far west side of town, has ballooned to about 13,000 residents during its 10-year existence, and construction is still booming. Buyers can get more house for their money here than in central Salt Lake, and a light rail helps ease commutes to the city. Daybreak also offers energy-efficient homes, a pocket of shops and restaurants and many parks. Shopping is plentiful throughout South Jordan (locals are thrilled that Costco opened in August), and violent crime is practically nonexistent.

South Jordan is more than just a bedroom community, though. Merit Medical System is headquartered here, and Intermountain Healthcare added nearly 600 jobs this past summer.

This is South Jordan's 3rd consecutive year of making the list!

City Manager's Letter

To the Mayor, City Council, and Community:

This letter is the introduction to our budget submittal for the Fiscal Year 2015-2016. The budget is the foundation for all that is accomplished within the City. Therefore, as in the past the budget was approached with careful planning and with conservative fiscal oversight. This budget is the key to unlocking the potential for extraordinary accomplishments. This includes continued delivery of exceptional services, while maintaining healthy reserves that provide resiliency in responding to everyday changes which are ever more prominent in our environment.



City Manager
Gary L. Whatcott

The City Council created a budget that supports a very comprehensive strategic plan, focused on key initiatives. These key initiatives bring life to the budget and provide an easy guide for residents to link their taxes to measured outcomes. This year the Mayor, City Council and city staff initiated the integration of priority-driven budget principles into its budget process. These principles help identify the most important strategic priorities, and then through a collaborative, evidence passed process, rank programs or services according to how well they align with the priorities. Then allocate funding in accordance with the ranking. "This process puts elected officials in an influential policy-making role – perhaps more powerful than under traditional budgeting systems. It allows them to achieve what inspired them to run for office – identifying the results and implementing the policies that are most important to their community (GFOA, *Anatomy of a Priority Driven Budget Process*, 2011)." The City has

long honored its commitment of maintaining outstanding programs and services to the community by not only a conservative approach to budgeting, but also through a highly productive committed team of employees.

Some of the major accomplishments of this budget are; a) transfer of \$250,000 toward reserve fund, b) paying off Mulligan's debt totaling approximately \$3,922,842, c) 0.5 percent reduction in Franchise Tax, d) construction of a new fire station for approximately \$3,800,000, e) funds infrastructure, maintenance and operations totaling \$5,396,000, as well as hiring 6 full time and 2 part time including 5 crossing guards in the General Fund, 1 full time and 2 part time in the water fund and 1 full time position in the Sanitation fund.

Being a growth City provides us with some unique challenges as a community. This budget, as presented, meets those growth challenges by providing several crucial new infrastructure projects. As a growth City we do not balance our budget with one-time growth money, we employ a strategy with reliance on sustainable growth values. These values endear land use balance, long-range vision, and economic development. While we know that South Jordan will continue to grow for many years, traditional growth patterns will diminish over time and it will be necessary for us to transition from a "growth" model to a "sustainability" model. This budget reflects our initial efforts towards this goal coupled with our mantra to live within our means.

The City must build a tax base that is multifaceted, reliable, and truthful. Continuing our effort in this regard will be the completion of a financial modeling tool that can help us forecast into the future, based on a variety of factors. This budget year we will once again review elements and zones within our general plan with its associated land uses to ensure they are balanced and viable. As we move to build out these models they will become

City Manager's Letter

the necessary tools to confirm that our fiscal health remains excellent. It is so important to be prepared to sustain our levels of service when we reach build out.

This budget also keeps our debt low. Dollars will be needed to support public safety operations, core municipal services, and the maintenance of infrastructure in the future. We cannot follow the federal government model of spending high percentages of our annual budget to cover debt interest. Therefore, we must be wise and prudent in our borrowing of money; knowing however, that we will have to maintain our investment in infrastructure. This budget has no new debt and maintains policies to strengthen our reserves and further reduces future employee legacy costs.

As we continue to think of fiscal matters in the future we must focus on a different set of horizons. We have to be sensitive to community aesthetics, evidence base decision making and similar issues; we must also become advocates and entrepreneurs more than regulators. We must devise strategies that will bring investment into the City, revitalize the City's neighborhoods and grow businesses for job creation. This budget begins to put South Jordan on a pathway for this new way of thinking by using priority based budgeting to support strategic priorities.

One of the reasons for South Jordan's great success is its well-educated and prosperous residents. This type of success has created a place with a lifestyle that has been nationally recognized. In order to maintain this status into the future we must maintain public safety, deliver excellent quality infrastructure and services, provide for parks and esthetic amenities, and provide venues that provide wholesome family orientation. We have to realize that it is our residents who are our greatest economic asset. This budget delivers the resources required to continue to market and brand the City within context of quality of life to attract and retain

our best resource our residents all with a reduction in general fund expenditures.

South Jordan understands the important role businesses play in our local economy and in our ability to retain our desired quality of life. We are proud to be home to a wide variety of successful businesses and welcome new and growing businesses. We must acknowledge that a well-balanced demographic based in quality residential development, with commercial and light industrial development, will create jobs and lifestyle that are essential elements to fiscal sustainability.

The City Council's strategic priorities will put us on the path to become a sustainable community that can provide quality of life through excellent services and public amenities that will preserve South Jordan's place as one of the most desired places to live.

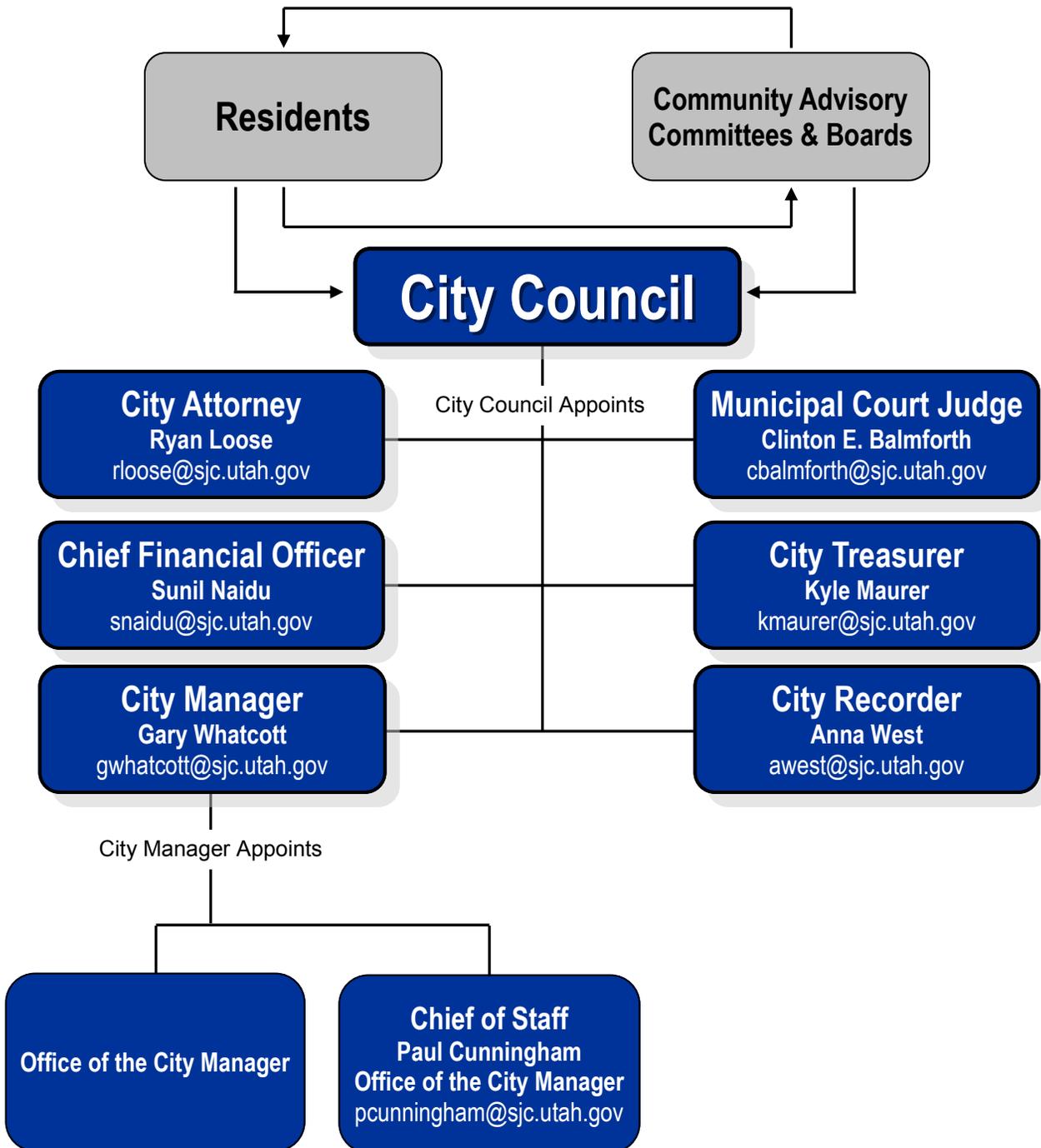
This budget is the product of considerable time and attention over the past 6 months to the strategic, fiscal, and operational planning by the City Council and City Staff. All have contributed critical insights and untold hours of dedicated work to this major undertaking.

On behalf of all City employees, we look forward to working with the City Council and the Community as we use this budget to implement the City's Strategic Plan. I am confident that the result of our efforts will demonstrate our commitment to providing excellent services, investing in our future through public infrastructure, facilities, amenities, and proactively responding to changing fiscal realities.

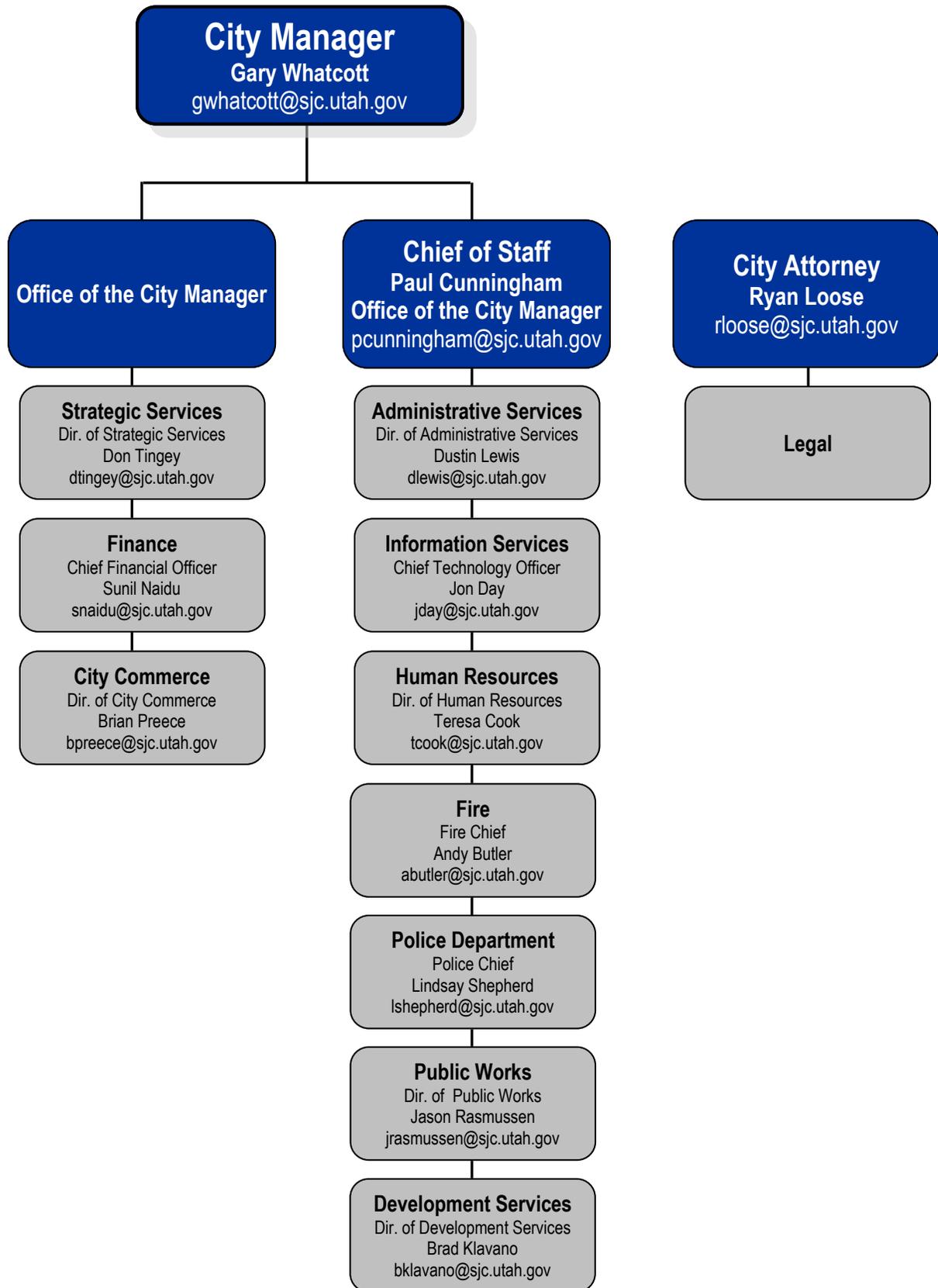


Gary L. Whatcott
City Manager

Organization Chart



Fiscal Year 2015-2016 Annual Budget



Fiscal Year 2015-2016 Annual Budget

Budget Process

The City of South Jordan’s budget process complies with the Utah Fiscal Procedures Act. The City seeks to maintain budgetary control by monitoring monthly revenues and expenditures and by holding each department responsible for costs incurred within budget limits. Financial information and reports are provided to the City Manager and department directors to assist them in monitoring expenditures and in keeping expenditures within approved limits. The Fiscal Year 2014-2015 budget was developed in compliance with state law and was approved by the City Council after a public hearing was held. The proposed FY 2015-2016 budget for each division, department, and fund includes actual expenditures for one prior year, the current year’s adopted budget, the current year’s estimated actuals, and the proposed budget for the coming fiscal year. The City Council shall approve the FY 2015-2016 budget after thoroughly reviewing policy issues related to the budget and proposals to assist the City in achieving program objectives for the coming year.

Basis of accounting and budgeting

All Budgetary Funds		
Fund Type	Accounting Basis	Budgeting Basis
General Fund	Modified Accrual	Modified Accrual
Special Revenue Funds	Modified Accrual	Modified Accrual
Capital Projects Funds	Modified Accrual	Modified Accrual
Debt Service Funds	Modified Accrual	Modified Accrual
Proprietary Funds	Full Accrual	Full Accrual

Budget amendments

Budget amendments are made only with the approval of the City Council upon recommendation of the Budget Officer. Financial controls are intended to be a resource for effective financial management, rather than a barrier to achieving results that are consistent with the City’s overall mission. At the same time, the City must comply with the Utah Fiscal Procedures Act and may not expend monies in excess of those authorized by the City Council.

Timeline

The following are the procedures and timeline followed by the City in the budget process:

September - October	Revenue projections for all funds are made after reviewing current budget year revenue collection trends, State of Utah revenue projections, and consultation with the City Manager and the Leadership Team.
November - December	After revenues are determined, those revenues are allocated to the various divisions within the City. The division managers then submit their proposed budgets.
January	An amended budget for the current budget year may be submitted on or before the second regularly scheduled meeting of the City Council in January. This amended budget will include any budget amendments made between July 1 and December 31.
March - April	On or before the regularly scheduled meeting in April, the City Manager submits a proposed budget to the City Council. The budget document includes the proposed amounts to be spent for operating needs of each department as well as capital needs for all proprietary fund types.
April - May	A public hearing is held to receive input from the residents of the community on all aspects of the proposed budget. The hearing is advertised in a local newspaper at least seven days before it is held, and budget documents at least ten days prior to the public hearing.
May - June	On or before June 22, a balanced budget is adopted for the fiscal year beginning July 1.
June	A final budget for the current budget year is submitted on or before the second regularly scheduled meeting of the City Council in June. This amended budget will include any budget amendments made between January 1 and May 30.
July - June	Budgetary control is maintained at the department level after the budget is approved by the City Council. The City Manager has the authority to transfer budget appropriations between individual line items within any department of any budgetary fund.

The City Council has authority to transfer budget appropriations between the individual departments of any budgetary fund.

A Public Hearing must be held to increase the total appropriations of any governmental fund.

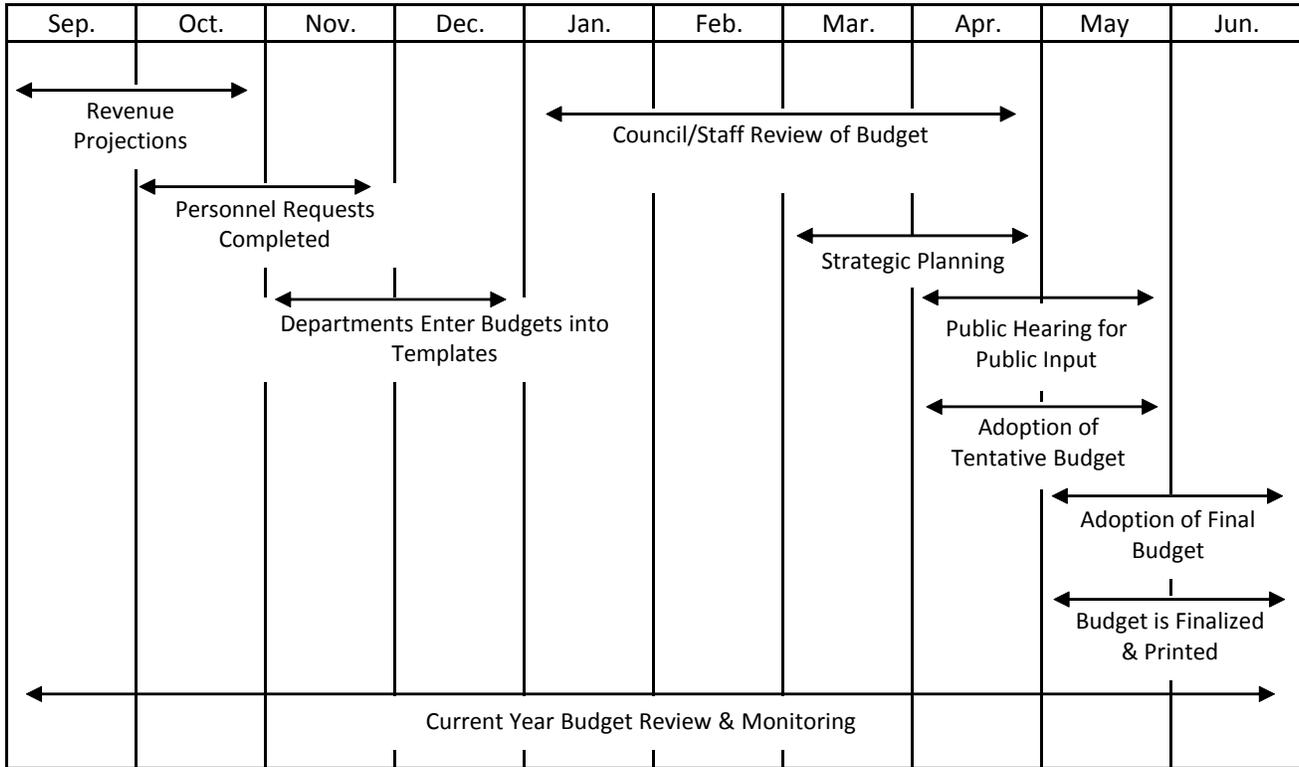
Monthly interim financial reports are prepared and presented to the City Manager and department directors. These reports compare the amount budgeted with the actual expenditures for all budgetary funds of the City.

Budgets may be amended throughout the fiscal year. The City Council may amend the budget after holding a public hearing, giving residents at least seven days notice. A copy of the proposed budget amendment shall be made available to residents for their review ten days before the public hearing.

The budget process is intended to provide an opportunity for public participation and full disclosure to the residents of South Jordan as to the intent of the City Council in funding the City's various programs and services.

Process Calendar

Budget Process



Key Fiscal Management Practices

Key Fiscal Management Practices are policy statements that provide a sense of the budgetary environment. Governmental budgeting is the process used to allocate financial resources to public services and projects. Budgeting helps policy makers set goals, assists program managers and Department Directors to improve organizational performance, and ensures that both the elected and appointed officials are accountable to the public.

The following formal policy statements are presented as principles that will govern the budget, accounting, and financial reporting for Fiscal Year 2016.

Compliance with Fiscal Standards: The City of South Jordan budget process complies with the Utah Fiscal Procedures Act and Generally Accepted Accounting Principles (GAAP). The City will seek to again qualify for the annual Government Finance Officers Association Certificate of Achievement for Excellence in Financial Reporting and the Distinguished Budget Presentation Award Program.

Modified Accrual Basis: The City's budget is based on the modified accrual basis of budgeting for all of its fund types. Under the modified accrual basis of accounting, revenues are recognized when they become measurable and available and qualify as current assets. Expenses are recorded when the related liability is incurred.

Fund Accounting: The City follows principles of fund accounting for all governmental funds where each fund is defined as a separate accounting entity. Each fund is a self-balancing set of accounts established for the purpose of carrying out specific activities in accordance with clearly defined restrictions and/or limitations. For Enterprise Funds, the City follows principles of full accrual accounting as required by GAAP. In 2009 the Government Accounting Standards Board (GASB) issued Statement 54 which clarified the definitions of government fund types. As required, beginning in Fiscal Year '12, the following funds are now reported in the City's General Fund, rather than as Special Revenue Funds: Historical Committee, Gale Center, Senior Committee, Street lighting, Public Arts, PACB, and Risk Management.

Budget Document: The operating budget is the annual financial plan for the City. It will serve as the policy document of the City Council for implementing

Council goals and objectives. The budget shall provide the staff with the resources necessary to accomplish City Council-determined service levels. A proposed operating budget for the following fiscal year shall be prepared and presented to the City Council by the first week in February to be adopted as early as the first week in May but no later than the statutory deadline of June 22 of each year.

Balanced Operating Budget: The City shall annually adopt a balanced budget where operating revenues are equal to, or exceed, operating expenditures. Any increase in expenses, decrease in revenues, or combination of the two that would result in a budget imbalance will require budget revision, rather than spending unappropriated surpluses or designated reserves to support ongoing operations. Any year end operating surpluses will revert to unappropriated balances for use in maintaining reserve levels set by policy, and the balance will be available for capital projects and/or "one-time only" General Fund expenditures, as approved by the City Council.

Investment of Funds: The City's investment policy is to secure its assets by collateralizing investment and money on deposit. In its investments, the City also seeks to maintain a sufficiently liquid position so that cash is available as needed for operating expenses. Within the framework of these two policies, the City seeks to maximize its yield from investments. All investments are made in strict conformance with the Utah Money Management Act, which governs the investment of public funds. City funds will be managed in a prudent and diligent manner with emphasis on safety, liquidity, and yield, in that order.

Revenue Projection: All revenue forecasts shall be conservative meaning it will be slightly underestimated to reduce the probability of a revenue shortfall. Previous year trends, current economic conditions, and City population will be guiding factors in forecasting revenues.

Revenue Diversification: An over dependence on any one source of funding to provide services will be minimized wherever practical. Annual review of fees and available funding sources will occur during the budget process.

Revenue Stabilization Reserves: The City of South Jordan will maintain a revenue stabilization reserve at a level equal to the maximum permitted by law, which is

Fiscal Year 2015-2016 Annual Budget

Key Fiscal Management Practices

currently 25% of the General Fund budgeted revenues as established by law. Any funds in excess of this maximum will be available for capital projects and/or "one-time only" General Fund expenditures, as approved by the City Council.

One Time Revenues: The City of South Jordan will utilize one time or temporary funds to obtain capital assets or to make other nonrecurring purchases. The City will avoid using temporary revenues to fund on-going services.

Debt: The City will not issue debt obligations or use debt proceeds to finance current operations. The City will utilize debt obligations only for acquisition, construction or remodeling of capital improvements projects that cannot be funded from current revenue sources or in such cases wherein it is more equitable to the users of the project to finance the project over its useful life. The City will approach debt cautiously and manage its debt well below debt limits as outlined by Utah State Law and City Council direction.

Capital Improvement Plan: The City has developed a five-year capital improvement plan which is updated yearly in order to anticipate long term capital needs. The five-year capital includes elements from the various Master Plans adopted by the City Council. The capital improvement plan helps establish staff capital improvement priorities for City Council consideration and supports the forecasting and anticipation of future year expenditures.

Capital Needs Financing: The City of South Jordan will, where possible, and in accordance with the adopted Capital Improvement Plan, Capital Facility Plans, and approved Master Plans, employ pay-as-you-go financing to save interest expenditures, preserve debt capacity for future borrowing, and avoid encumbering future budgets with mandatory debt service expenditures. Exceptions to this practice will be for capital expenditures which are determined by the City Council to be time sensitive for purposes of public health, safety, welfare, or for economic gain.

Capital Expenditures: All capital projects planned and budgeted for in any given fiscal year will have funding identified and proven to be available. This means that projects are only undertaken with funding already secured.

Fees: The City Council shall review fees annually to assure that fees reflect the targeted level of cost

recovery.

Enterprise Funds: In general, Enterprise Funds should be self-supporting if:

the benefits largely accrue to the users of the service,

collecting a fee from the end user is administratively feasible, and

the service can effectively be priced at its full cost without detracting from the purpose of the fund.

Each enterprise fund budget shall be balanced where operating revenues are equal to, or exceed, operating expenditures.

Inter-Fund Borrowing / Transactions Defined: Transfers between funds are justified in limited situations:

Percentage transfers to the General Fund are justified as returns on investments or as overhead charges assessed to the enterprise activity for the indirect costs incurred by the General Fund in administering the activity.

Inter-Fund borrowing may occur during the budget year as a cash management measure. It allows a surplus in one fund to be used to offset a shortfall in another. Any fund transfer from an Enterprise Fund to the General Fund requires authorization of the City Council by Resolution.

Inter-fund transactions that do occur shall be clearly identified and monitored for settlement.

Inter-Fund Borrowing / Transactions Policies:

Administrative fees charged by the General Fund to the City's enterprise funds will be charged based on direct and allocated costs. These fees will be reviewed and adjusted annually during the budget process.

Inter-fund borrowing shall only occur in an emergency status situation where reserves are insufficient to meet projected needs. Inter-fund borrowing must be approved by the City Council by Resolution.

Inter-fund transfers will only occur once per funding source and must be identified as to the specific purpose of the expenditure. No transfers shall be

Fiscal Year 2015-2016 Annual Budget

made as a contribution to a fund balance, which has not been earmarked for a specific project.

Inter-fund transfers shall have a set timeline for remittance to the fund from which funds are transferred.

Compensation Committee: Employee compensation is the City's most significant expense. By resolution, the City has established a Compensation Committee, with Council, management, and citizen members tasked with annually reviewing employee pay and benefits. After consideration of costs, market conditions, recruitment, retention and sustainability, the Committee is charged with making specific recommendations to the entire Council in a collaborative process, early in the budget cycle.

Risk Management: The City is a member of the Utah Risk Management Mutual Association (URMMA), an organization created to provide self-funded liability insurance to municipalities. URMMA has well-defined standards which its participating cities are asked to follow to minimize their insurance risks. The City operates a risk management and loss prevention program to minimize losses.

Budget Adjustments:

Budget transfers (non-personnel related) between accounts within a department budget requires the Department Director's authorization.

Budget transfers between departments, but within the same fund, requires both Department Directors authorization.

Budget transfers between funds require City Council approval which is obtained through the budget amendment process.

Budget Oversight: The City Manager has authority to move line items to a "frozen appropriation" status or seek appropriate cuts if revenues fail to keep pace with projections, after consultation with the City Council and consideration of the actions proposed on the Wages/Benefits, Operations, and Capital Expenditures spending ratio. No project requiring funding shall be approved by the City Council unless funding has been identified and proven available. Projects of \$50,000 or more (even though approved with the annual budget) will be presented to the City Council before expenditures or commitments for expenditures are made, in order for a final review

and vote to proceed.

Priority Based Budgeting: A priority-driven budget process allocates resources based on how effectively a program or service achieves strategic priorities, goals and objectives that are of greatest value to the community. South Jordan City implemented this philosophy in FY2015-16, by first, identifying the communities most important strategic priorities; and then, through a collaborative, evidence-based process ranked programs or services according to how well they align with the priorities and then allocated funding in accordance with the ranking.

Financial Reporting and Monitoring: The Finance Department will provide monthly financial reports reflecting the operations of individual funds. Such reports contain information by which City Management can manage city departments and services effectively. These reports are in part designed to alert impending short falls in revenues or overruns in expenditures. The City will monitor revenues against expenditures.

Audit Committee: The City Council created an Audit Committee in 2012. The Audit Committee is responsible for the selection of an independent auditing firm and management of the auditing and reporting process.

Independent Audit: State statutes require an annual audit by independent certified public accountants. Generally accepted auditing standards and the standards set forth in the General Accounting Office's Governmental Auditing Standards will be used by auditors in conducting the engagement. The selection of the Auditor and management of the auditing and reporting process will be directed by the City's Audit Committee.

Fund Balance and Reserves

South Jordan City defines fund balance for governmental and enterprise funds as the difference between a fund's current assets and current liabilities. The City accumulates fund balances in its various funds for the following purposes:

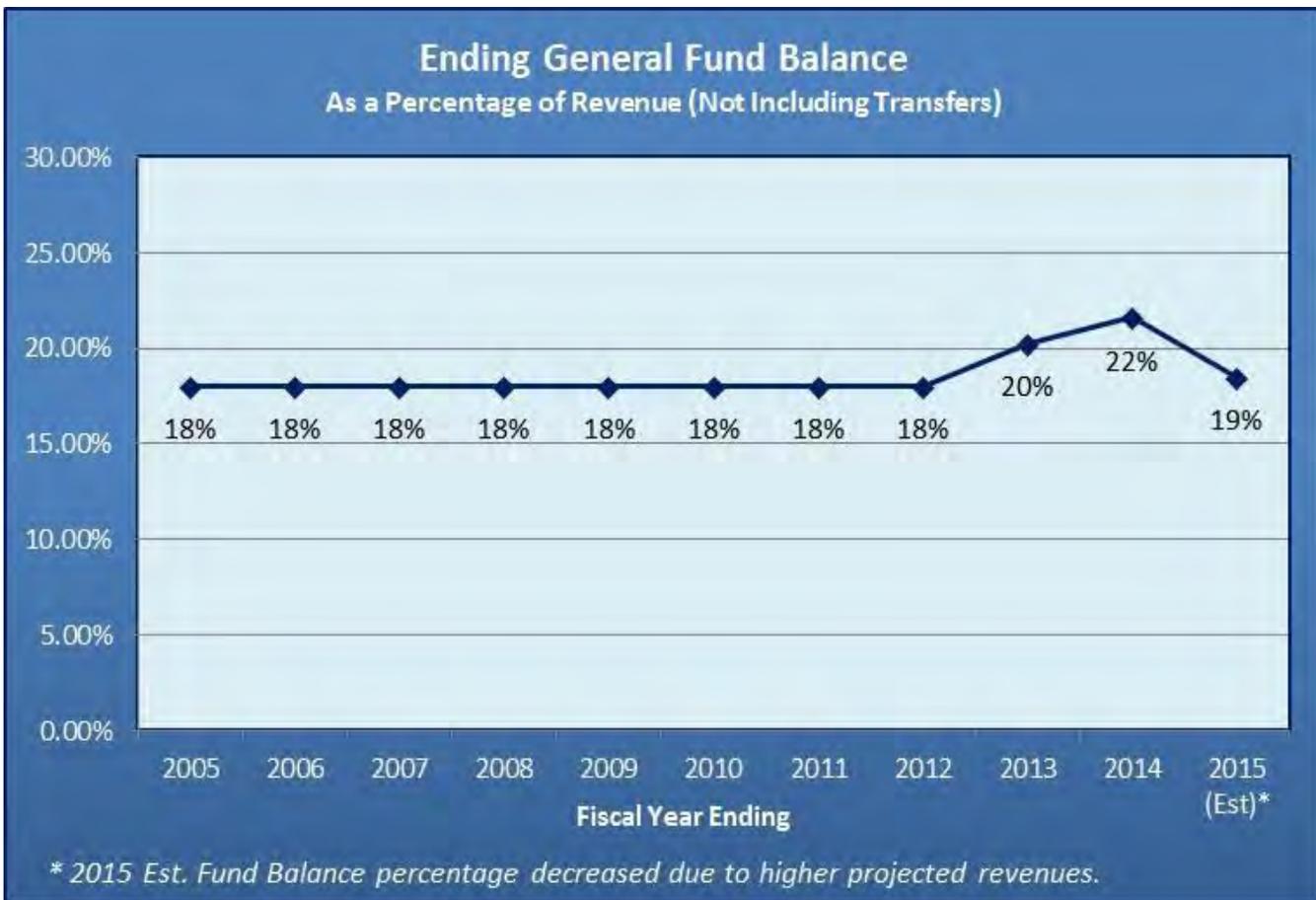
- To have adequate funds in case of an emergency or unexpected events
- To secure the City's debt and related bond ratings
- To meet requirements for liabilities already incurred but not yet paid
- To avoid short-term debt
- To provide for planned and unplanned capital expenditures

According to Utah Code 10-6-116, As amended in 2013, cities are allowed to accumulate retained earnings or fund balances in any fund. However, the law imposes a limit on general fund balance which is 25% of total estimated general fund revenue. Any fund balance in excess of 5% and less than 25% could be utilized for budget purposes. Any fund balance less

than 5% of the estimated revenue could be used for working capital, certain emergency expenditures, or to cover a pending year-end excess of expenditures over revenues from an unavoidable shortfall in revenues. Any funds in excess of 25% of general fund revenues could be retained if they were earmarked for specific future capital projects. The City maintains a 5-year CIP plan.

The following graph depicts the City's reserved fund balance over the last 10 years.

Reserve fund balance for FY 2014-15 is estimated to be at 19% in the amount of \$7,782,705. The 2015 estimated fund balance decreased due to higher projected revenues. The City will continue to build its reserve to the 25% maximum.



Fiscal Year 2015-2016 Annual Budget

Fund Balance and Reserves

The state does not impose limits on accumulation of fund balances for enterprise or special revenue funds. However, South Jordan defines fund balance for enterprise funds as current assets minus current liabilities and strives to maintain a target reserve of 35% of next year's revenue for the storm drain and secondary water funds. For the culinary water, sanitation, and recycling funds, the target reserve is 25% of the next year's budgeted revenues.

The Governmental Funds table below illustrates the estimated beginning and projected ending fund balances for South Jordan's major and non-major governmental funds. The 9.29% increase in General fund balance and the 28.37% increase in RDA fund balance are due to increased revenues. The 50.32% decrease in Capital fund balance is due to increased expenditures.

Changes in Fund Balance - Governmental Funds						
	General	Debt Service	RDA	Capital	Nonmajor Funds	Total Governmental Funds
Financing Sources						
Revenues	\$40,725,141	\$ 880,638	\$ 5,465,000	\$ -	\$4,100,450	\$51,171,229
Transfers In	-	1,622,147	2,170,600	2,958,918	723,244	7,474,909
Total Financing Sources	40,725,141	2,502,785	7,635,600	2,958,918	4,823,694	58,646,138
Financing Uses						
Expenditures	36,739,222	2,502,785	3,237,788	12,318,969	4,930,200	59,728,964
Transfers Out	3,262,985	-	-	-	3,890	3,266,875
Total Financing Uses	40,002,207	2,502,785	3,237,788	12,318,969	4,934,090	62,995,839
Excess (Deficiency) of Sources over Uses	722,934	-	4,397,812	(9,360,051)	(110,396)	(4,349,701)
Estimated Fund Balance - July 1, 2015	7,782,705	2,295,477	15,504,227	18,602,798	6,417,344	50,602,551
Projected Fund Balance - June 30, 2016	\$ 8,505,639	\$ 2,295,477	\$ 19,902,039	\$ 9,242,747	\$ 6,306,948	\$ 46,252,850
Percentage Change	9.29%	0.00%	28.37%	-50.32%	-1.72%	-8.60%

The table below illustrates the estimated beginning and projected ending fund balances for South Jordan's enterprise funds. The 17.81% decrease in the Water fund balance is due to the increase in capital project

expenditures. City Council elected to pay off the Mulligans bond early, which resulted in the regular debt service payment being budgeted as a contribution to fund balance, increasing fund balance by 210.21%.

Changes in Fund Balance - Enterprise Funds				
	Water	Mulligans	Sanitation	Total Enterprise Funds
Financing Sources				
Revenues	\$ 16,016,293	\$ 1,279,152	\$ 3,110,096	\$20,405,541
Transfers In	-	-	-	-
Total Financing Sources	16,016,293	1,279,152	3,110,096	20,405,541
Financing Uses				
Expenditures	19,007,638	823,720	3,099,987	22,931,345
Transfers Out	4,168	20,469	272	24,909
Total Financing Uses	19,011,806	844,189	3,100,259	22,956,254
Excess (Deficiency) of Sources over Uses	(2,995,513)	434,963	9,837	(2,550,713)
Estimated Fund Balance - July 1, 2015	16,819,810	206,916	1,606,390	18,633,116
Projected Fund Balance - June 30, 2016	\$ 13,824,297	\$ 641,879	\$ 1,616,227	\$ 16,082,403
Percentage Change	-17.81%	210.21%	0.61%	-13.69%



SOUTH JORDAN FIRE AND RESCUE HONORED FOR SAVING LIVES

These South Jordan Fire and Rescue teams received Jordan Valley Hospital's EMS Amazing Save Award. These crews saved the life of a South Jordan Resident after he suffered from a stroke and another after she suffered from a heart attack. Quick reaction to call 911 and our crew's knowledge to administer the proper procedures saved both of these lives.

Fiscal Year 2015-2016 Annual Budget

Fund Balance Summary - All Funds

	FY2014 Fund Balance	FY2015 Estimated FB	Budgeted Revenues	Budgeted Expenditures	Transfers In (Out)	Ending Fund Balance
Governmental Funds						
General Fund	7,282,705	7,782,705	40,725,141	(36,239,222)	(2,992,985)	9,275,638
Debt Service Fund	2,295,477	2,295,477	880,638	(2,502,785)	1,622,147	2,295,477
Redevelopment Fund	14,304,227	15,504,227	5,465,000	(3,237,788)	2,170,600	19,902,039
Capital Projects Fund	23,602,798	18,602,798	-	(8,146,000)	2,708,918	13,165,716
Fitness Center Fund	1,429,329	1,479,329	1,765,500	(1,704,422)	(949)	1,539,458
Storm Drain Fund	3,654,308	3,904,308	2,333,200	(1,950,784)	(2,941)	4,283,783
Municipal Building Authority	347,063	347,063	1,750	(724,994)	723,244	347,063
Cemetery	686,644	686,644	-	(550,000)	-	136,644
Total Governmental Funds	53,602,551	50,602,551	51,171,229	(55,055,995)	4,228,034	50,945,818
Proprietary Funds						
Water Operations Fund	12,280,770	10,280,770	16,016,293	(15,450,140)	(1,865,650)	8,981,273
Water Capital	8,039,040	6,539,040	-	(3,557,498)	1,861,482	4,843,024
Mulligans	186,916	206,916	1,279,152	(823,720)	(20,469)	641,879
Sanitation	1,586,390	1,606,390	3,110,096	(3,099,987)	(272)	1,616,227
Total Proprietary Funds	22,093,116	18,633,116	20,405,541	(22,931,345)	(24,909)	16,082,403
Total	75,695,667	69,235,667	71,576,770	(77,987,340)	4,203,125	67,028,221

Fiscal Year 2015-2016 Annual Budget

Consolidated Budget

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Financing Sources:				
Taxes & Fees	23,875,755	22,591,165	24,923,620	26,518,115
Impact Fees	5,067,518	0	0	0
Area Increment	10,492,324	10,345,000	10,345,000	9,245,000
RDA Housing	1,563,892	1,598,000	1,598,000	1,028,000
Class C Road Funds	1,705,352	1,775,000	1,807,673	1,790,620
Licenses & Permits	3,392,675	2,329,000	3,980,914	3,968,422
Intergovernmental Revenues & Fees	1,309,085	580,646	312,303	2,644,547
Charges for Services	30,654,014	27,604,535	28,794,322	27,569,873
Fines & Forfeitures	785,586	832,080	832,721	824,865
Special Assessments	650,673	727,212	727,211	726,925
Investment Earnings	392,255	86,405	82,905	98,250
Misc. Revenue	2,937,942	763,220	1,838,202	2,284,955
Transfers In & Use of Fund Balance	16,430,833	12,901,513	16,836,888	21,679,827
Total Financing Sources	99,257,904	82,133,776	92,079,759	98,379,400

Financing Uses:				
Wages & Benefits	24,823,208	27,196,145	27,252,653	29,536,685
Materials & Supplies	1,978,627	2,312,623	2,337,248	2,293,187
Operating Expenses	19,334,162	21,865,342	21,605,799	24,463,290
Debt Expenditures	5,407,639	7,733,022	7,733,521	7,750,911
Project Expenditures	18,862,368	13,538,008	15,941,072	19,847,277
Transfers Out & Contribution to Fund Balance	28,851,900	9,488,636	17,209,466	14,488,050
Total Financing Uses	99,257,904	82,133,776	92,079,759	98,379,400

Notes to the Consolidated Budget:

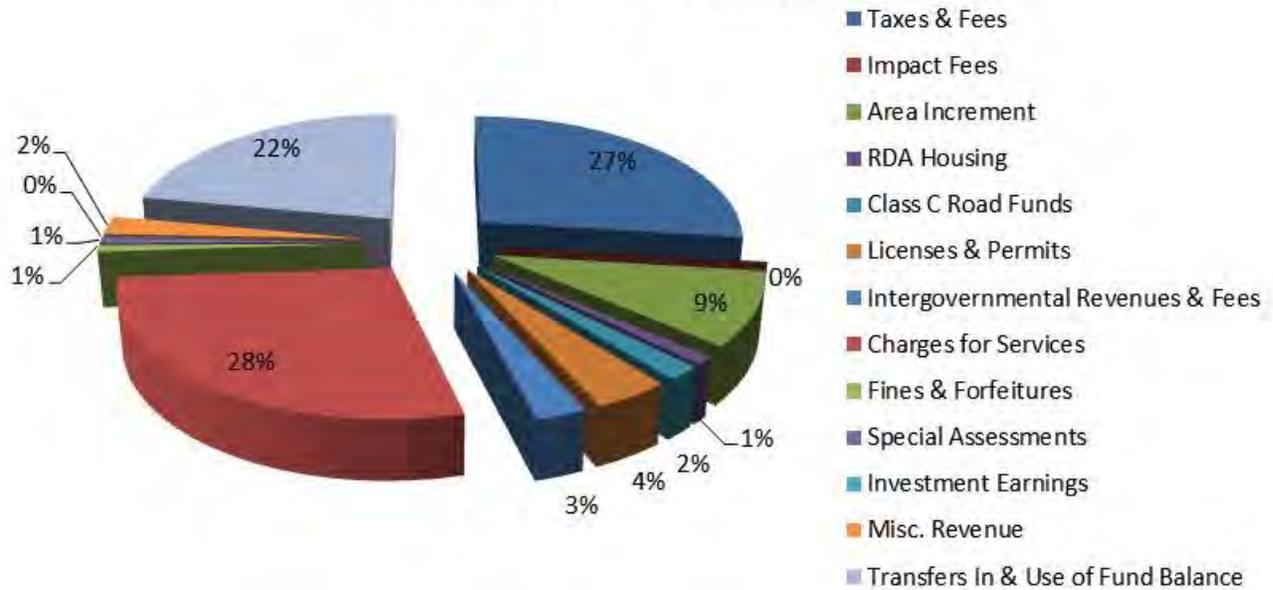
The above Consolidated Budget is a consolidation of all budgets included in the FY 2015-2016 Budget Book.

1. 0.5% Decrease in Franchise Tax: \$311,842
2. Total New Positions: 8 Full-Time, 4 Part-Time
3. Total New Projects Funded:
 - a) Infrastructure Improvements - \$5,509,000
 - b) Maintenance & Operations - \$1,851,000
 - c) Equipment - \$786,000
4. Future Maintenance Costs: \$500,000
5. Construction of Fire Station 63: \$3,800,000

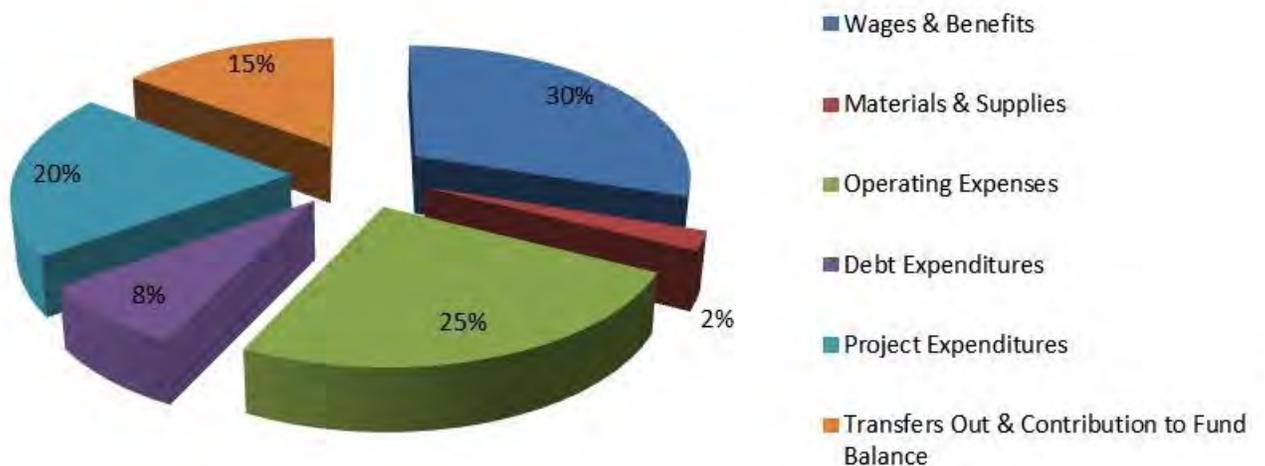
Tax Reduction Chart			
	2014	2015	2016
Property Tax	160,000	169,600	179,776
Franchise Tax			311,842
Total	160,000	329,600	821,218

Consolidated Financing Sources & Uses

Consolidated Financing Sources

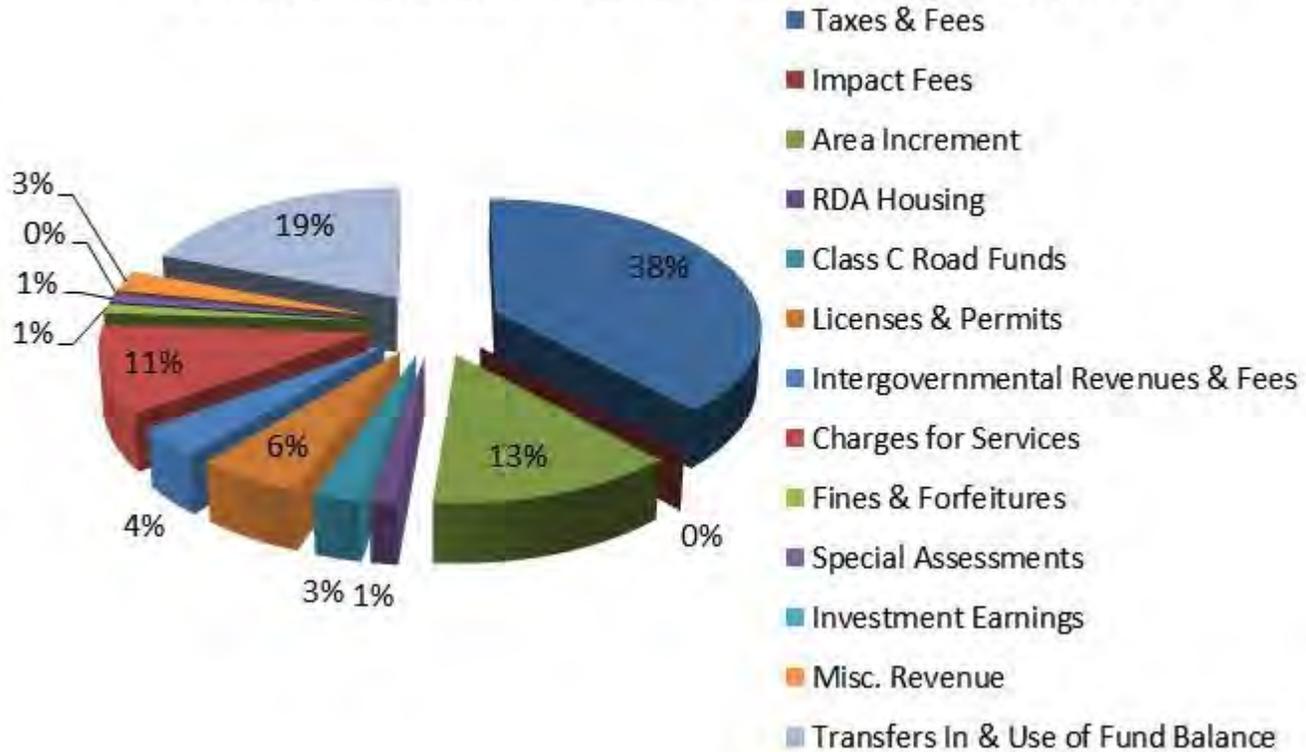


Consolidated Financing Uses

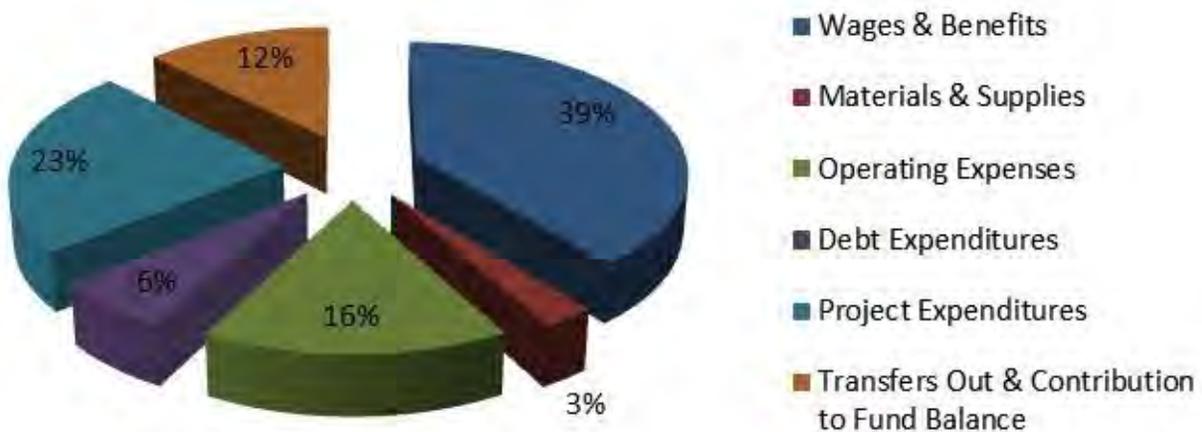


Sources & Uses - Governmental Funds

Governmental Funds Financing Sources

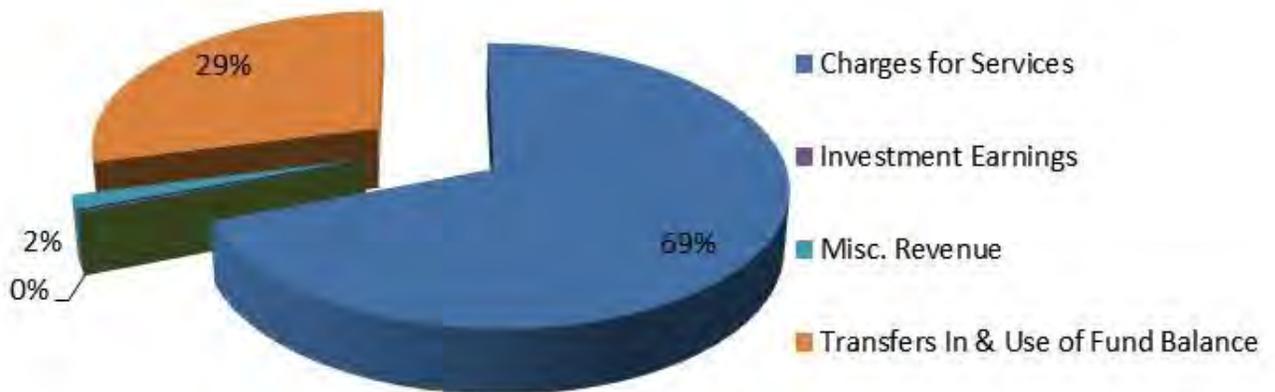


Governmental Funds Financing Uses



Sources & Uses - Enterprises Funds

Enterprise Funds Financing Sources



Enterprise Funds Financing Uses



Fund Types - Descriptions

Governmental Funds

Major Fund Descriptions:

General Fund - The general fund is used to account for resources traditionally associated with a government which are not required legally or by sound financial management to be accounted for in another fund.

Debt Service Fund - The debt service fund is used to account for the accumulation of resources and payment of bond principal and interest from governmental resources and special assessment bond principal and interest from special assessment levies when the government is obligated in some manner for the payment.

Redevelopment Agency (RDA) Fund - The RDA fund is used to account for the activities of the Redevelopment Agency. The Agency is an entity established to further public purpose in the redevelopment of particular City areas.

Capital Projects Fund - The capital projects fund is used to account for the construction of budgeted capital projects of the City, Impact Fees, intergovernmental grants, transfers from the general fund, and interest earnings are the principal sources of funding for these projects.

Non-Major Fund Descriptions:

Storm Drain Fund - The storm drain fund is used to track revenue from a monthly fee paid by City residents for the maintenance of the City's storm drain system.

CDBG Fund - The CDBG fund is used to account for the revenues received by the City as a grantee participant in the Community Development Block Grant Program.

Fitness Center Fund - The Fitness Center fund is used to account for the fees charged to users and expenditures dealing with operation and maintenance of the facility.

Municipal Building Authority (MBA) Fund - The MBA fund is used to account for the construction of the City's capital facilities.

Proprietary Funds

Major Fund Descriptions:

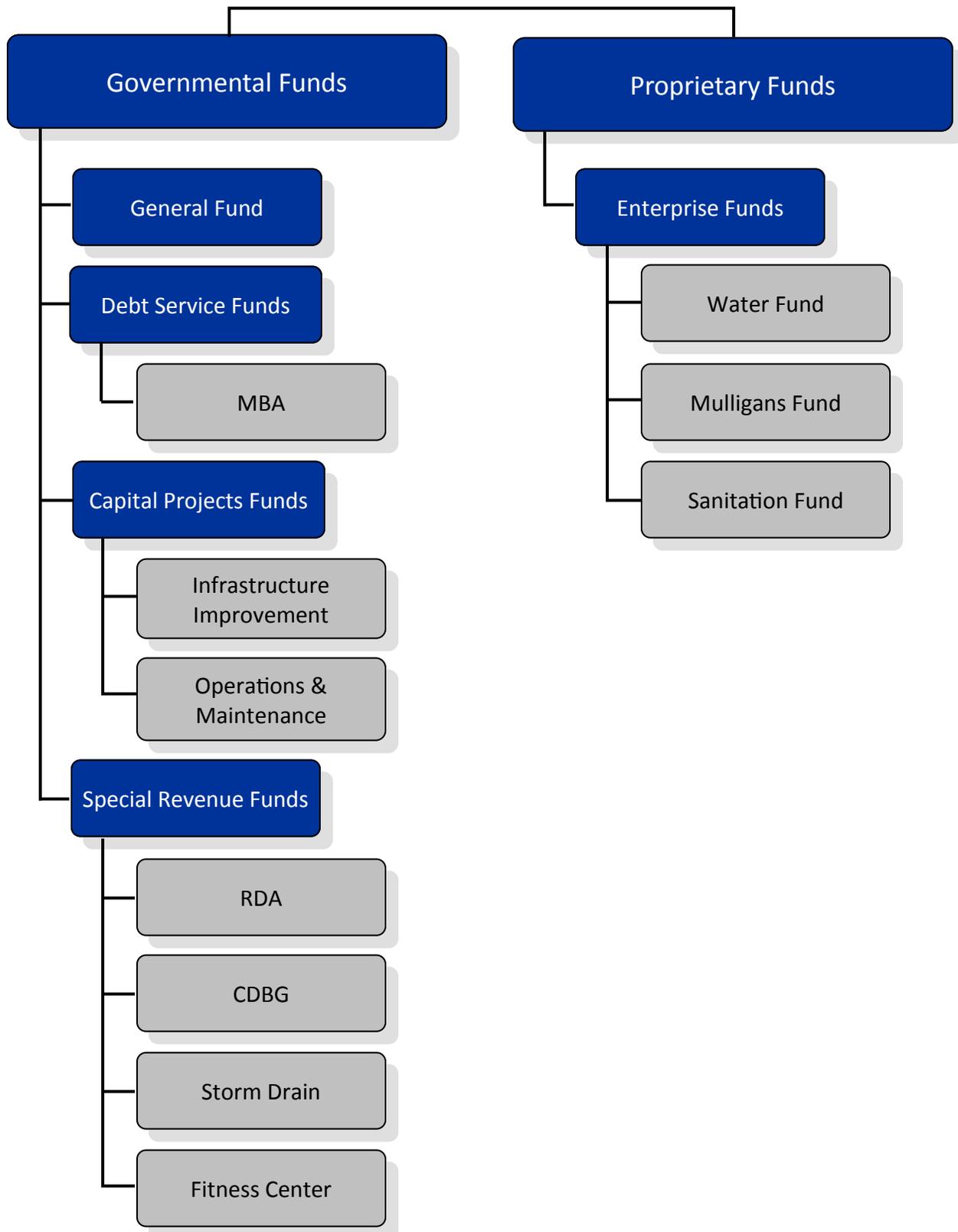
Water Fund - The water fund is used to account for the activities of the City's water operations.

Mulligans Fund - The Mulligans fund is used to account for the operation of Mulligans Golf & Games. This City recreation facility includes golf, miniature golf, a driving range, and batting cages.

Non-Major Fund Descriptions:

Sanitation Fund—The sanitation fund is used to account for the activities of the City's sanitation operations.

Fund Types - Fund Organizational Chart



Fiscal Year 2015-2016 Annual Budget

General Fund Summary

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
REVENUES				
Sales Tax	\$9,682,273	\$10,150,000	\$10,263,209	\$11,186,898
Property Taxes	8,853,722	7,925,669	9,384,945	10,229,590
Franchise Taxes	4,623,463	3,840,000	4,516,191	4,274,017
Transient Room Tax	41,999	35,000	44,519	48,526
Motor Vehicle Fees	674,298	640,496	714,756	779,084
Class C Road Funds	1,705,352	1,775,000	1,807,673	1,790,620
Licenses & Permits	3,392,675	2,329,000	3,980,914	3,968,422
Intergovernmental Revenues	176,819	413,000	117,500	117,500
Administration Fees	2,186,856	2,212,322	2,186,856	2,212,244
Charges for Services	3,086,034	2,145,463	3,271,196	3,619,132
Fines and Forfeitures	785,586	832,080	832,721	824,865
Miscellaneous Revenue	1,103,937	193,000	1,424,335	1,674,242
Total General Fund Revenue	36,313,014	32,491,030	38,544,815	40,725,141
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	814,233	328,818	328,818	278,818
Use of Fund Balance	0	0	0	0
Total Transfers In and Use of Fund Balance	814,233	328,818	328,818	278,818
Total Rev, Trans in, and Use of Fund Balance	37,127,247	32,819,848	38,873,633	41,003,959
EXPENDITURES				
Wages and Benefits	21,605,396	23,598,848	23,722,861	25,687,581
Materials and Supplies	1,173,749	1,448,911	1,467,311	1,400,526
Operating Expenditures	6,199,703	7,271,984	7,314,474	9,151,115
Total General Fund Expenditures	28,978,848	32,319,743	32,504,646	36,239,222
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	7,150,759	500,105	438,426	3,271,803
Contribution to Fund Balance	997,640	0	5,930,561	1,492,934
Total Transfers Out and Contribution to Fund Balance	8,148,399	500,105	6,368,987	4,764,737
Total Exp, Trans Out, and Cont to Fund Balance	37,127,247	32,819,848	38,873,633	41,003,959

1. 0.5% Decrease in Franchise Tax (from 6% to 5.5%)
2. Total New Positions: 6 Full-Time, 2 Part-Time
3. Current Ratio: 67/33

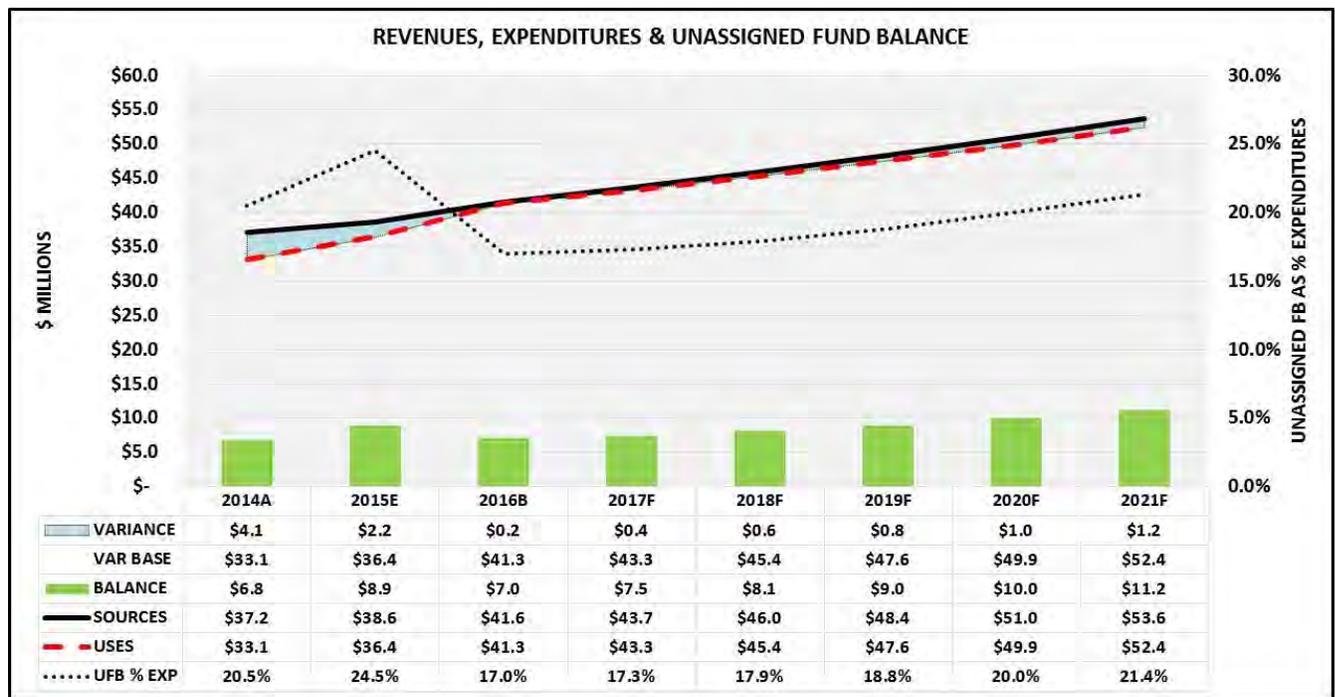
Fiscal Year 2015-2016 Annual Budget

General Fund - Five Year Forecast

	2017F	2018F	2019F	2020F	2021F
PROPERTY TAXES	10,843,366	11,493,968	12,183,606	12,914,622	13,689,500
SALES TAX	11,858,112	12,569,599	13,323,775	14,123,201	14,970,593
OTHER TAXES-ASSESSMENTS	6,055,256	6,418,571	6,803,686	7,211,907	7,644,621
LICENSES & PERMITS	3,974,976	4,094,225	4,217,052	4,343,564	4,473,871
OTHER REVENUES & SOURCES	10,986,680	11,426,147	11,883,193	12,358,521	12,852,862
TOTAL REVENUES & SOURCES	\$ 43,718,390	\$ 46,002,510	\$ 48,411,311	\$ 50,951,815	\$ 53,631,446

SALARIES & WAGES	16,511,023	17,006,353	17,516,544	18,042,040	18,583,301
RETIREMENT	4,782,143	4,829,964	4,878,264	4,927,047	4,976,317
HEALTH INSURANCE	5,625,084	6,187,593	6,806,352	7,486,987	8,235,686
OTHER BENEFITS	405,218	425,479	446,753	469,091	492,545
OTHER EXPENDITURES & USES	15,949,161	16,906,110	17,920,477	18,995,706	20,135,448
TOTAL EXPENDITURES & USES	\$ 43,272,629	\$ 45,355,500	\$ 47,568,390	\$ 49,920,870	\$ 52,423,297

NET SURPLUS/(DEFICIT)	445,761	647,011	842,922	1,030,944	1,208,149
UNASSIGNED FUND BALANCE	\$ 7,475,741	\$ 8,122,752	\$ 8,965,673	\$ 9,996,618	\$ 11,204,766



General Fund - Revenue Summary

General Fund Revenue Summary

The General Fund is the City of South Jordan’s primary operating fund. It accounts for all financial resources of the general government. The City is funded through two basic categories of revenue: taxes and fees. Tax revenue is primarily used to pay for services provided to the public in general such as police, fire, streets, and parks. The City also provides services that benefit specific groups of citizens for which a specific fee is charged which is intended to pay for all or part of the costs incurred to provide that service. The City follows the revenue guidelines listed below:

Revenue Guidelines

- Estimate revenues conservatively to avoid unexpected deficits.
- Not allow the use of one-time revenues to fund ongoing services.
- Aggressively collect all revenues or taxes due.
- Annually review user fees, impact fees, license and permit fees, and special assessments.
- Maintain a stable, sustainable level tax rate.

Revenue Analysis

User Fees – User fee revenue will be discussed in the section corresponding to the department that provides the service funded by the fee. User fees are based on an analysis of how much of the cost should be recovered by the fee versus how much should be subsidized by general taxes and revenue. Factors considered in the analysis include:

- How the fees compare with those charged by other cities.

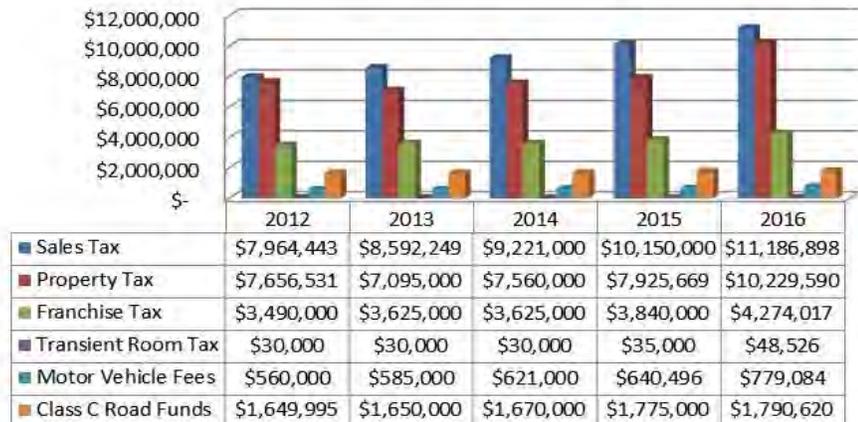
- Whether the service benefits the general public versus an individual user.
- Whether the same service can be offered privately at a lower cost.

General Taxes & Revenue – The remainder of this section will provide information on the major tax revenue sources used to fund the City’s general government services. Each source will provide information on:

- How the tax is calculated.
- Significant trends.
- Underlying assumptions for the revenue estimates, and
- A look at how the City of South Jordan’s taxes compare with similar jurisdictions.

The chart below shows the five-year trend for those revenue sources classified as taxes, as well as receipts for state road funds. In total these five sources comprise 70% of general fund revenue for FY 2015-2016. It is important to maintain balance among major revenue sources as sales tax revenue fluctuates more with the economy than other revenue sources. Per the below chart, South Jordan is increasing revenues from both sales tax and property tax while maintaining a healthy balance between the two.

General Fund Tax Revenue



General Fund - Revenues

Sales Tax

Sales tax is the largest revenue source for the City of South Jordan, making up more than 27% of the overall general fund revenues. Sales tax revenues are forecasted utilizing existing collection trends, state budget forecasts and other economic data which may impact the level of sales within the City. Distribution of sales tax revenues is established by state law.

Changes in population can have a significant impact on the distribution of sales tax revenue. From the 2000 census to the 2010 census, population growth in South Jordan (71%) has far exceeded the population growth vs. the state as a whole (29%). This population growth results in South Jordan receiving a larger slice of the pie, as the Utah State Tax Commission uses new population estimates to distribute sales tax revenue.

Current Rate: **6.85%**

- 1.00% South Jordan (50% POS; 50% Population)
- 4.70% State of Utah
- 0.55% Mass Transit
- 0.50% County
- 0.10% Zoo

FY 2014-2015 Adopted Budget: **\$10,150,000**

FY 2014-2015 Amended Budget: **No change**

FY 2015-2016 Proposed Budget: **\$11,186,898**

10% Increase from previous fiscal year budget.

Sales and Use Tax Revenue



General Fund - Revenues

Property Tax

Property tax is South Jordan City's second largest source of revenue, accounting for 25% of general fund revenue. Relevant factors included in the preliminary property tax forecast include tax rates, property value appreciation and depreciation, and new growth.

In order to understand property tax in Utah, it is necessary to understand a section of Utah State law known as "Truth in Taxation." The County is responsible for administering property taxes and each June it submits to the cities a certified tax rate that would generate the same amount of revenue as the previous year plus any new growth. The certified tax rate does not provide for additional tax revenue due to increased valuation of existing property. If the City chooses to adopt a tax rate higher than the certified rate, state law has very specific requirements for newspaper advertisements and public hearings from which the name "Truth in Taxation" is derived. The last time South Jordan adopted a rate higher than the certified rate was in 2007.

Current Rate: 0.002210

The majority of a South Jordan resident's property tax is allocated to Jordan School District (47.03%).

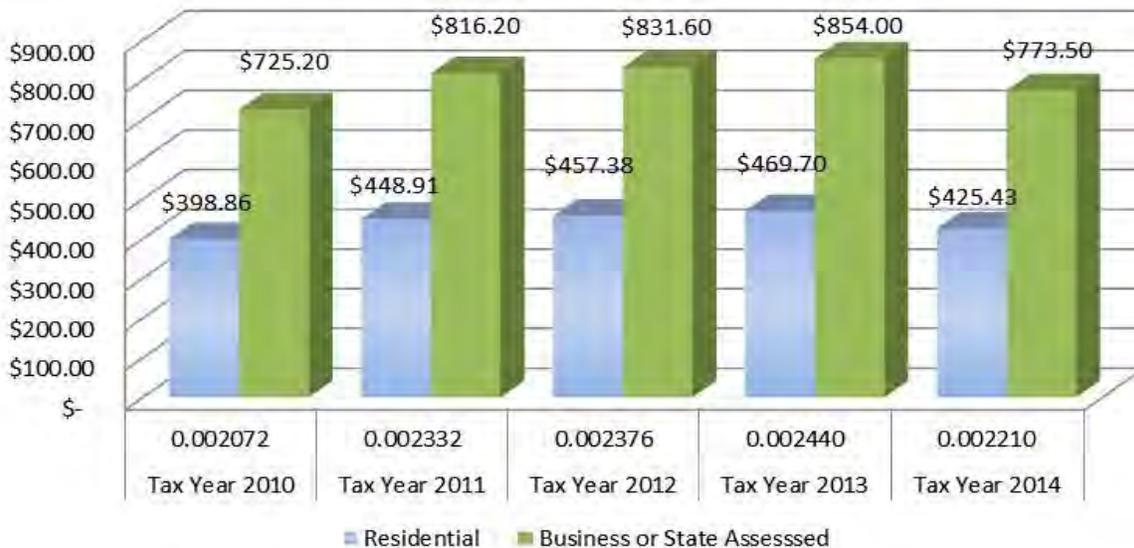
South Jordan City only receives a portion (17.04%) of the total property tax. Please see the chart on the following page for more details.

FY 2014-2015 Adopted Budget: **\$7,925,669**

FY 2014-2015 Amended Budget: **\$7,944,686**

FY 2015-2016 Proposed Budget: **\$10,229,590**

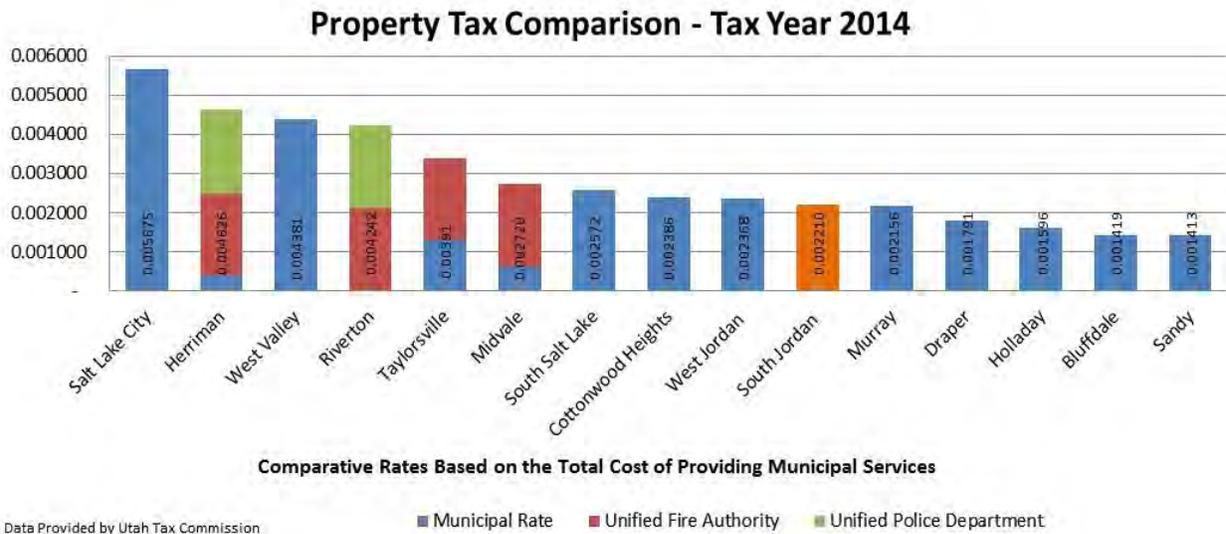
Annual Property Tax Paid on \$350,000 Value



General Fund - Revenues

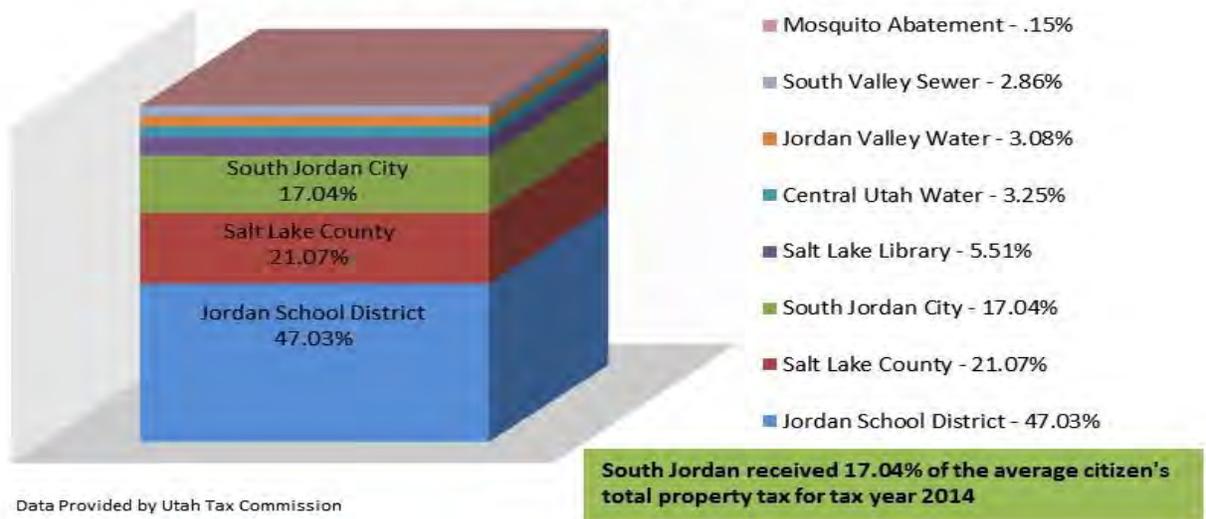
Property Tax Rates

For FY 2015-2016 the City anticipates to accept the certified tax rate set by the county in order to maintain a stable balance of revenues and to compensate for the increased cost of providing service to South Jordan residents. As illustrated in the Property Tax Comparison chart below, South Jordan's property tax rate is comparable to other cities in Salt Lake County.



- Draper, Cottonwood Heights & Holladay contract with Unified Fire Authority.
- Holladay, Midvale & Taylorsville contract with Unified Police Department.
- Draper & Sandy charge a franchise tax to their utility accounts.

Allocation of the South Jordan Taxpayer's 2014 Property Tax



General Fund - Revenues

Franchise Tax

Franchise taxes make up more than 11% of the overall general fund revenues. State law authorizes cities to collect up to 6% on utilities operating within City boundaries. This year the City Council proposed a 0.5% reduction in the Energy Sales & Use tax, reducing it from 6% to 5.5%.

The relevant factors in forecasting franchise tax revenue are as follows:

- Tax Rate - South Jordan charges a 6% franchise tax for electrical and natural gas utilities. Cable television fees are governed by separate legislation and are currently charged a rate of 5%. Telecommunication services that run over landlines and wireless networks are charged a 3.5% franchise tax.
- Utility Rate - The Public Service Commission regulates all utility rates. Changes in rates are not uncommon. Any announcements made on rate changes are factored into revenue projections.
- Usage - Utility revenues are sensitive due to variations in usage. The electric and natural gas utilities are particularly affected by the weather. South Jordan projections assume a normal weather pattern.

Current Rates:

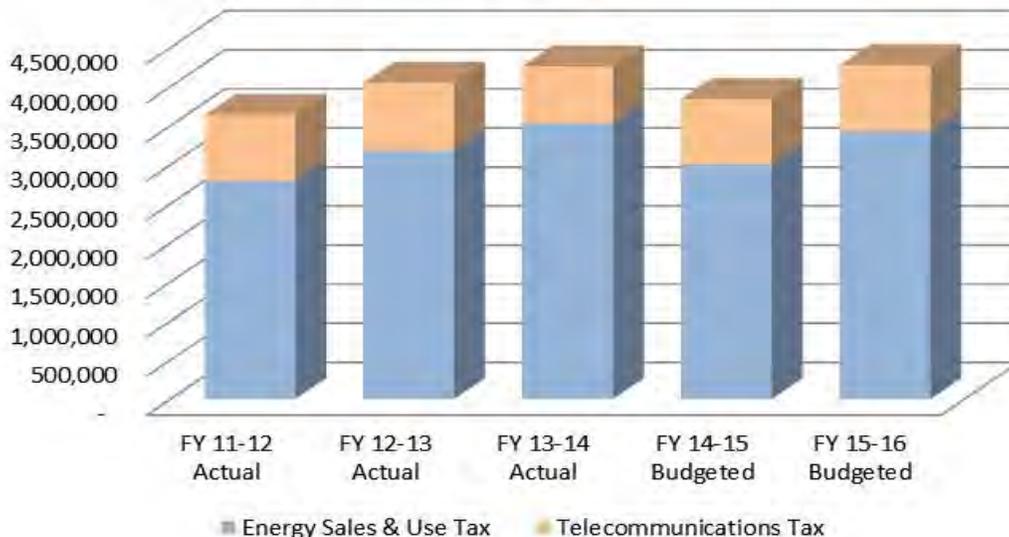
- Electrical and natural gas utilities fee - 5.5% (State Code 10-1-304)
- Cable television fee - 5% (Cable Communications Act of 1984)
- Telecommunication services fee - 3.5% (State Code 10-1-403)

FY 2014-2015 Adopted Budget: **\$3,840,000**

FY 2014-2015 Amended Budget: **No change**

FY 2015-2016 Proposed Budget: **\$4,427,017**

Franchise Tax Revenue



General Fund - Office of the City Manager

The Office of the City Manager houses and provides management direction and support for Strategic Services, Communications/Media, the Finance division, the City Commerce division and the City Recorder's Office.

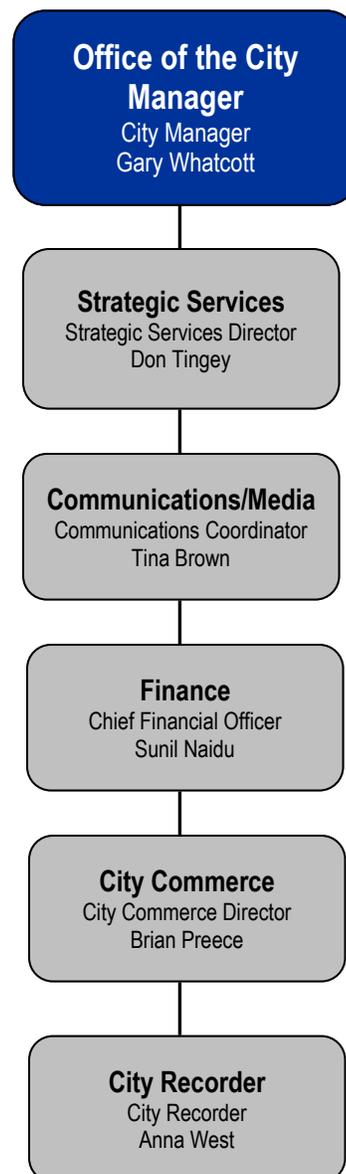
**Office of the City Manager
at a Glance:**

FY 2015 - 16
Total Office of the City Manager
Budget

\$3,830,960

Full-time Employees

20



General Fund - Executive

South Jordan operates under a Manager by Ordinance form of Government and is a City of the third class. It is governed by a six member Council comprised of five elected Council Members and an elected Mayor. The City Manager is hired by the Mayor and Council to manage all day to day operations of the City. The City Manager is the Chief Administrative Officer (CAO) of the City. The Executive Department budget is the title of the City Manager's budget.

Primary Activities - Executive

- Administrative Duties & Responsibilities of the City.
- Day-to-Day Operations of the City.
- Strategic Planning.
- Inter-governmental and organization relations.
- Property disposition.

FY 2014 - 15 Results - Executive

- Executed a multi-agency inter-local agreement with Jordan School District, solidifying City's relationship and future capital facility planning.
- Conducted a public process regarding Mulligan's property and ongoing operations.
- Streamlined the strategic planning and budget process.
- Implemented phase I of the priority-based budgeting program.

FY 2015 - 16 Goals - Executive

Strategic Initiative: Engaged Community

- Increase community engagement activities: neighborhood meetings; new resident survey; issue specific surveys.
- Development of a newly elected official orientation.

Strategic Initiative: Desirable Amenities & Open Space

- Facilitate the phased transfer of Oquirrh Lake.
- Facilitate the development of active park(s) in Daybreak (ie. Welby Park)

Strategic Initiative: Fiscally Responsible Governance

- Implementation of Leadership Team 360° Evaluations.
- Implementation of Priority Based Budgeting methods.
- Focused program based analysis.
- Focused program efficiency /effectiveness improvement plans.
- Mulligan's business plan development.
- Community Service level benchmark study.

Strategic Initiative: Sustainable Growth

- Implementation of City facilities growth plan: City Hall and annex

Department at a Glance:

FY 2015 - 16

\$1,513,709

Full-time Employees

4

Location

City Hall
1600 W. Towne Center Dr.

Fiscal Year 2015-2016 Annual Budget

General Fund - Executive

Department Staffing - Executive

	Actual		Proposed
	2013-14	2014-15	2015-16
Department Total	3	4	4
Full-Time Employees	3	4	4
Executive	3	4	4
City Manager	1	1	1
Judge	1	1	1
Executive Assistant	1	1	1
Strategic Services Director	0	1	1

Staffing Notes:

No changes for FY 2015-16.

Department Budget - Executive

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Executive				
Wages and Benefits	756,873	935,028	935,028	1,154,201
Materials and Supplies	56,956	79,746	79,746	84,546
Operating Expenditures	233,887	258,556	258,556	274,962
Total Executive	1,047,716	1,273,330	1,273,330	1,513,709

General Fund - Communications/Media

The Communications Coordinator assists elected officials and city staff in developing and implementing messages to the public. The Communication Coordinator serves as the City spokesperson and works with the media in coordinating and delivering interviews and issuing press releases. In addition the City Communication Coordinator manages and maintains the City's social media sites.

Primary Activities - Communications/Media

- Manage Social Media activity, content and posting.
- Produce and oversee video production operations.
- Deliver media interviews and prepare subject matter experts for media interviews.
- Develop and implement public outreach campaigns as needed.
- Write original content for press releases, newsletter articles, social media and talking points.
- Assist in website postings.
- Work with all city departments to deliver city messages to various media outlets and the public.
- Assist elected officials in promoting the City, the City Brand and City Operations and services to the general public.

FY 2014 - 15 Results - Communications/Media

- Successfully developed and received council approval on the Official City's Social Media Policy.
- Developed and implemented a Public Outreach and Awareness Campaign on Radon Gas.
- Capital Improvement Projects - Completed the City Park Secondary Water Pump Sign.
- Ribbon Cutting Ceremony for 4000 West.

FY 2015 - 16 Goals - Communications/Media

Strategic Initiative: Engaged Community

- Complete the South Jordan City's website redesign.
- Develop and Implement a South Jordan City Public Outreach Campaign.
- Continue to promote and develop the City's social media web pages and presence and increase followers and users.
- Increase communications to all residents about City services and messages.
- Continue the City's longitudinal survey through a third party survey company.

Division at a Glance:

FY 2015 - 16

\$147,133

Full-time Employees

1

Location

City Hall
1600 W. Towne Center Dr.

General Fund - Communications/Media

Division Staffing - Communications/Media

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	0	1	1
Full-Time Employees	0	1	1
Communications/Media	0	1	1
Communications Coordinator	0	1	1

Staffing Notes:

No changes for FY 2015-16.

Division Budget - Communications/Media

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Communications/Media				
Wages and Benefits	0	0	0	88,933
Materials and Supplies	0	0	0	17,500
Operating Expenditures	0	0	0	40,700
Total Communications/Media	0	0	0	147,133

General Fund - Finance

The Finance division provides useful, timely and reliable financial information and support to City Staff, Management, Council, Citizens and external parties. This includes accounts payable, accounts receivable, reporting all financial transactions for the City and producing the City's Annual Financial Report (CAFR). Additionally, the Finance division provides budget and financial support for the City's Redevelopment Agency (RDA) and the Municipal Building Authority (MBA).

Primary Activities - Finance

- Accounts payable/Accounts receivable
- Treasury functions
- CIP tracking
- Purchasing
- Preparation of the CAFR
- Utility Billing
- City Budget
- CDBG

FY 2014 - 15 Results - Finance

- Implemented Munis ERP solution for core financials (general ledger, budget, purchasing, accounts payable, fixed assets, project accounting, bid management, and contract management).
- Received the City's first Award for Outstanding Achievement in Popular Annual Financial Reporting for the City's 2013 Annual Report to the Community.
- Received Certificate of Achievement for Excellence in Financial Reporting for fiscal year 2014 CAFR.
- Received Distinguished Budget Presentation Award for fiscal year 2015 annual budget.
- Fiscal year 2014 audit completed two months ahead of schedule, with only one finding and questioned cost.

FY 2015 - 16 Goals - Finance

Strategic Initiative: Fiscally Responsible Governance

- Assist Human Resources, Payroll, and Information Technology with implementation of the Munis ERP solution for Payroll and Human Resources.
- Assist Public Works with the implementation of AMI (Automated Meter Infrastructure) system west of 4800 W.
- Implement the Munis ERP solution for utility billing and revenue modules (including general cash receipting, dog licensing, and miscellaneous billing).
- Receive training for custom reports within the Munis ERP solution.

Division at a Glance:

FY 2015 - 16

\$1,540,311

Full-time Employees

11

Location

City Hall
1600 W. Towne Center Dr.

Fiscal Year 2015-2016 Annual Budget

General Fund - Finance

Division Staffing - Finance

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	11	10	11
Full-Time Employees	11	10	11
Finance	11	10	11
Chief Financial Officer	1	1	1
Controller	1	1	1
Senior Financial Analyst II	1	1	1
Senior Accountant	1	1	1
Purchasing Coordinator/Treasurer	1	0	1
Capital Analyst	1	1	1
Accounting Technician	1	1	1
Accounts Payable Technician	1	1	1
Accountant	1	1	1
Billing Supervisor	1	1	1
Billing Clerk	1	1	1

Staffing Notes:

New Purchasing Coordinator/Treasurer Position for FY 2015-16.

Division Budget - Finance

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Finance				
Wages and Benefits	754,266	945,993	945,993	1,052,923
Materials and Supplies	205,816	238,175	238,175	238,175
Operating Expenditures	169,621	249,213	249,213	249,213
Total Finance	1,129,703	1,433,381	1,433,381	1,540,311

General Fund - City Commerce

The City Commerce & Sustainability division coordinates and promotes the implementation of economic development and growth through long-term strategic planning and resource allocation. It also establishes and maintains cooperative-working relationships with other organizations at all levels and in a variety of locations. Business Licenses are also handled by the City Commerce & Sustainability division.

Primary Activities - City Commerce & Sustainability

- Economic Development services.
- Business Licensing services.
- Liaison with the South Jordan Chamber of Commerce.
- Conflict mediation between businesses/developers and City departments.

FY 2014 - 15 Results - City Commerce & Sustainability

- Opening of Costco Wholesale, a culmination of over seven years of work with the Company.
- Opening of Phase II of the eBay Data Center, and Approximately \$200 million capital investment in the City.

FY 2015 - 16 Goals - City Commerce & Sustainability

Strategic Initiative: Fiscally Responsible Governance

- Implement electronic business license applications, a carryover from last year that was stalled due to the City Wide Technology Roadmap process.

Division at a Glance:

FY 2015 - 16 Budget

\$262,289

Full-time Employees

2

Location

City Hall
1600 W. Towne Center Dr.

General Fund - City Commerce

Division Staffing - City Commerce & Sustainability

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	2	2	2
Full-Time Employees	2	2	2
City Commerce & Sustainability	2	2	2
Director of City Commerce & Sustainability	1	1	1
Executive Assistant	1	1	1

Staffing Notes:

No changes for FY 2015-16.

Division Budget - City Commerce & Sustainability

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
City Commerce & Sustainability				
Wages and Benefits	219,549	231,069	231,069	241,689
Materials and Supplies	9,382	14,210	14,210	14,210
Operating Expenditures	1,877	13,090	13,090	6,390
Total City Commerce & Sustainability	230,808	258,369	258,369	262,289

General Fund - City Recorder

The City Recorder's Office is responsible for maintaining all City records and files through an electronic filing system. The recorder's office also manages all municipal elections, GRAMA requests and public meeting agendas, minutes and recordings.

Primary Activities - City Recorder

- Maintains all City records (Ordinances, Resolutions, Contracts and Agreements).
- GRAMA requests.
- Public meetings (agendas, minutes, public noticing and recordings).

FY 2014 - 15 Results - City Recorder

- 148 Agenda's published (CC-105, PC-24, ARC-18, BOA-1).
- 138 Boxes of documents shredded from Archive Room.
- 218 Contracts processed.
- 27 Council packets prepared & published.
- 917 GRAMA Records Requests processed.
- 106 Minutes prepared (CC-61, Closed-20, PC-24, BOA-1)
- 77 Oaths of Office performed & processed
- 40 Ordinances processed
- 8 Proclamations processed
- 114 Resolutions processed

FY 2015 - 16 Goals - City Recorder

Strategic Initiative: Engaged Community

- Provide accurate, efficient, and timely support to City staff, City Council, Planning Commission and residents in their needs in areas covered by the Recorder's Office.

Division at a Glance:

FY 2015 - 16 Budget

\$367,518

Full-time Employees

2

Location

City Hall
1600 W. Towne Center Dr.

General Fund - City Recorder

Division Staffing - City Recorder

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	2	2	2
Full-Time Employees	2	2	2
City Recorder	2	2	2
City Recorder	1	1	1
Assistant City Recorder	1	1	1

Staffing Notes:

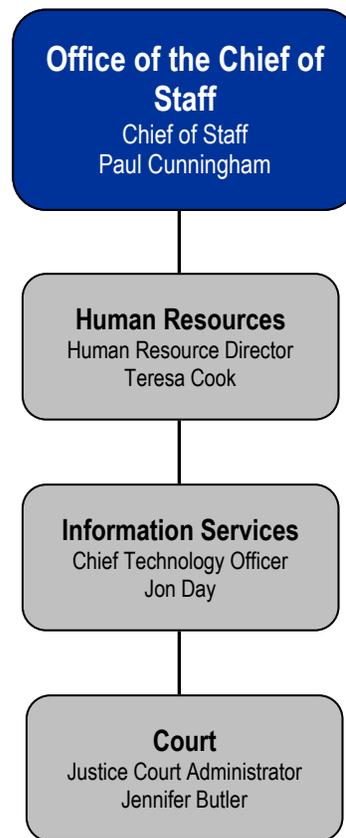
No changes for FY 2015-16.

Division Budget - City Recorder

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Recorder				
Wages and Benefits	151,602	169,650	169,650	181,913
Materials and Supplies	48,689	63,925	63,925	63,925
Operating Expenditures	91,442	85,680	85,680	121,680
Total Recorder	291,733	319,255	319,255	367,518

General Fund - Office of the Chief of Staff

The Office of the Chief of Staff houses and provides management direction and support for the Human Resources division, Information Services division and the Justice Court.



Office of the Chief of Staff at a Glance:

FY 2015 - 16
Total Office of the Chief of Staff
Budget

\$2,555,368

Full-time Employees

21

General Fund - Office of the Chief of Staff

The Office of the Chief of Staff is responsible for management direction and support for all City operations departments, oversight of the Human Resources, Information Services, and the Justice Court divisions, as well as special projects related to City Code, City-wide-policies, and other issues.

Primary Activities - Office of the Chief of Staff

- Provides leadership City operations and support to City Manager.

FY 2014 - 15 Results - Office of the Chief of Staff

- Finalized City restructuring under the direction of the City Manager.
- Created internal Return and Report mechanism to track critical projects and issues.
- Development of City-wide policies process.
- Implementation of Taxable Benefits and Social Media City-wide Policies.

FY 2015 - 16 Goals - Office of the Chief of Staff

Strategic Initiative: Fiscally Responsible Governance

- Modify and strengthen internal City budget review process, including education of expanded Leadership Team.
- Update City-wide Purchasing Policy.
- Create City GRAMA Committee.
- Implement Contributory to Non-contributory Retirement conversion for civilian employees.

Strategic Initiative: Balanced Regulatory Environment

- Finalize Business Licensing Chapter of City Code.

Department at a Glance:

FY 2015 - 16 Budget

\$256,403

Full-time Employees

1

Location

City Hall
1600 W. Towne Center Dr.

General Fund - Office of the Chief of Staff

Department Staffing - Office of the Chief of Staff

	Actual		Proposed
	2013-14	2014-15	2015-16
Department Total	2	1	1
Full-Time Employees	2	1	1
Office of the Chief of Staff	2	1	1
Chief of Staff	1	1	1
Associate Director of Government Services	1	0	0

Staffing Notes:

No changes for FY 2015-16.

Department Budget - Office of the Chief of Staff

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Office of the Chief of Staff				
Wages and Benefits	236,287	245,375	245,375	145,861
Materials and Supplies	5,566	6,418	6,418	21,063
Operating Expenditures	42,660	35,835	35,835	89,479
Total Office of the Chief of Staff	284,513	287,628	287,628	256,403

General Fund - Human Resources

Division at a Glance:

FY 2015 - 16 Budget

\$552,220

Full-time Employees

5

Location

City Hall
1600 W. Towne Center Dr.

The Human Resources division is the employee-solving hub of the City. Daily functions support managers in recruiting and hiring the most suitable applicants, employee relations, employee payroll, investigations and performance administration. Benefits are evaluated annually and administered for all qualified employees. Federal and State labor laws and Employee Handbook policies are interpreted and applied to ensure City compliance. Communication between employees and managers is often facilitated through Human Resources staff. Supervisor and employee training is created and presented annually to educate, provide resources and minimize City liability.

Primary Activities - Human Resources

- Supports City managers in recruiting and selecting suitable applicants.
- Evaluate and administer benefits.
- Employee relations.
- Payroll.
- Provide training for supervisors and employees.

FY 2014 - 15 Results - Human Resources

- Metro Fire Testing Consortium.
- Employee Engagement Survey.
- Creation of new Performance Review for Fire Department evaluations.
- Harassment/Unprofessional Conduct Training (Intranet) & In-service training for Harassment/Unprofessional Conduct.
- Fringe Benefit Meeting/Training.
- Munis/Tyler Database Conversion preparation.
- Took over responsibility for regular city-wide random drug testing process to ensure compliance with city policies.

FY 2015 - 16 Goals - Human Resources

Strategic Initiative: Fiscally Responsible

- Expand recruitment strategies to include social media mediums, which will assist the City in attracting more applicants and create better hiring pools.
- Annual Employee Engagement Survey to assess employee engagement and track progress.
- Employee Benchmark Salary Survey to reference for position classification, which assists in attracting and retaining a high-quality workforce.
- Provide at least three (3) employee/supervisor trainings covering the Employee Handbook policies and federal regulations.

General Fund - Human Resources

Division Staffing - Human Resources

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	3	5	5
Full-Time Employees	3	5	5
Human Resources	3	5	5
Director of Human Resources	0	1	1
HR Analyst	0	1	1
Human Resource Generalist	2	2	2
Payroll Coordinator	1	1	1

Staffing Notes:

No changes for FY 2015-16.

Division Budget - Human Resources

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Human Resources				
Wages and Benefits	211,104	226,200	226,200	443,531
Materials and Supplies	10,866	16,963	16,963	17,488
Operating Expenditures	31,491	41,875	41,875	91,201
Total Human Resources	253,461	285,038	285,038	552,220

General Fund - Information Services

Division at a Glance:

FY 2015 - 16 Budget

\$1,269,121

Full-time Employees

9

Location

City Hall
1600 W. Towne Center Dr.

Information Services provides all the electronic voice and data communication connectivity for the staff of South Jordan. This service includes all internal communication along with interface to the residents of the city. This division provides and maintains all software programs and data storage including all relative hardware.

Primary Activities - Information Services

- Responsible for technology direction, network security, installation and maintenance for all divisions.
- Provides support and user training related to computer hardware, software, network connectivity to the intranet, remote access and voice communications.
- Geographical information services (GIS) mapping and data retention for all divisions.

FY 2014 - 15 Results - Information Services

- Implemented a cloud based data storage solution with collaboration software components.
- Upgraded the City Hall telephone switch.
- Upgraded the City Council Chamber audio/video equipment.
- Upgraded the SIRE data document management storage servers and SAN servers to accommodate current growth requirements.
- Installed a web bases Cartegraph software solution and moved data and operation capabilities to the new system.
- Installed a campus wide security camera system.
- Installed and tested the Munis software that will be our base financial software platform.

FY 2015 - 16 Goals - Information Services

Strategic Initiative: Fiscally Responsible Governance

- Deploy Munis software for Financial, Payroll, Human Resources and Utility Billing.
- Install and implement a "Building Inspection" software system.
- Install voice and data networks and equipment at the new building to accommodate growth.
- Install new data storage library.
- Move data storage to cloud-base storage for redundancy.

Strategic Initiative: Engaged Community

- Implement new City website.
- Increase website and video server capability.

Strategic Initiative: Safe Community

- Install point to point data circuit to VECC.

Fiscal Year 2015-2016 Annual Budget

General Fund - Information Services

Division Staffing - Information Services

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	8	7	9
Full-Time Employees	8	7	9
Information Services	8	7	9
Chief Technology Officer	1	1	1
Lan/Web Developer	1	1	1
Senior IS Tech	1	1	1
Network Administrator	1	1	1
IS Technician	1	1	2
GIS Coordinator	1	1	1
GIS Technician	1	1	1
GIS Survey Tech	1	0	0
Systems Administrator	0	0	1

Staffing Notes:

New Systems Administrator Position and Additional IS Technician for FY 2015-16.

Division Budget - Information Services

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Information Services				
Wages and Benefits	596,154	629,345	629,345	800,958
Materials and Supplies	21,947	22,540	22,540	22,540
Operating Expenditures	356,043	365,623	365,623	445,623
Total Information Services	974,144	1,017,508	1,017,508	1,269,121

General Fund - Court

The Justice Court Judge exercises authority over matters within the court's jurisdiction and conducts proceedings, hearings and trials. The Justice Court staff supports the administration of justice by handling all public inquiries, maintaining files and permanent records and providing court security and transportation of prisoners.

Primary Activities - Court

- Conducts proceedings, hearings & trials.
- Handles public inquiries, maintains files and permanent court records.
- Provides security and transportation of prisoners.

FY 2014 - 15 Results - Court

- Installed new ADA compliant metal detector.
- Implemented bullet proof vests for court officers.

FY 2015 - 16 Goals - Court

Strategic Initiative: Fiscally Responsible Governance

- Establish a new multi-year Public Defender contract.
- Transition to digitized court documents in Xchange Workspace.

Strategic Initiative: Safe Community

- Remodel the reception and clerk area to enhance functionality and security.
- Complete Court recertification.
- Purchase digital fingerprints machine.

Division at a Glance:

FY 2015 - 16 Budget

\$477,624

Full-time Employees

6

Location

City Hall
1600 W. Towne Center Dr.

Fiscal Year 2015-2016 Annual Budget

General Fund - Court

Division Staffing - Court

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	7	6	6
Full-Time Employees	7	6	6
Court	7	6	6
Justice Court Administrator	1	1	1
Justice Court Clerk II	4	3	3
Justice Court Officer	2	2	2

Staffing Notes:

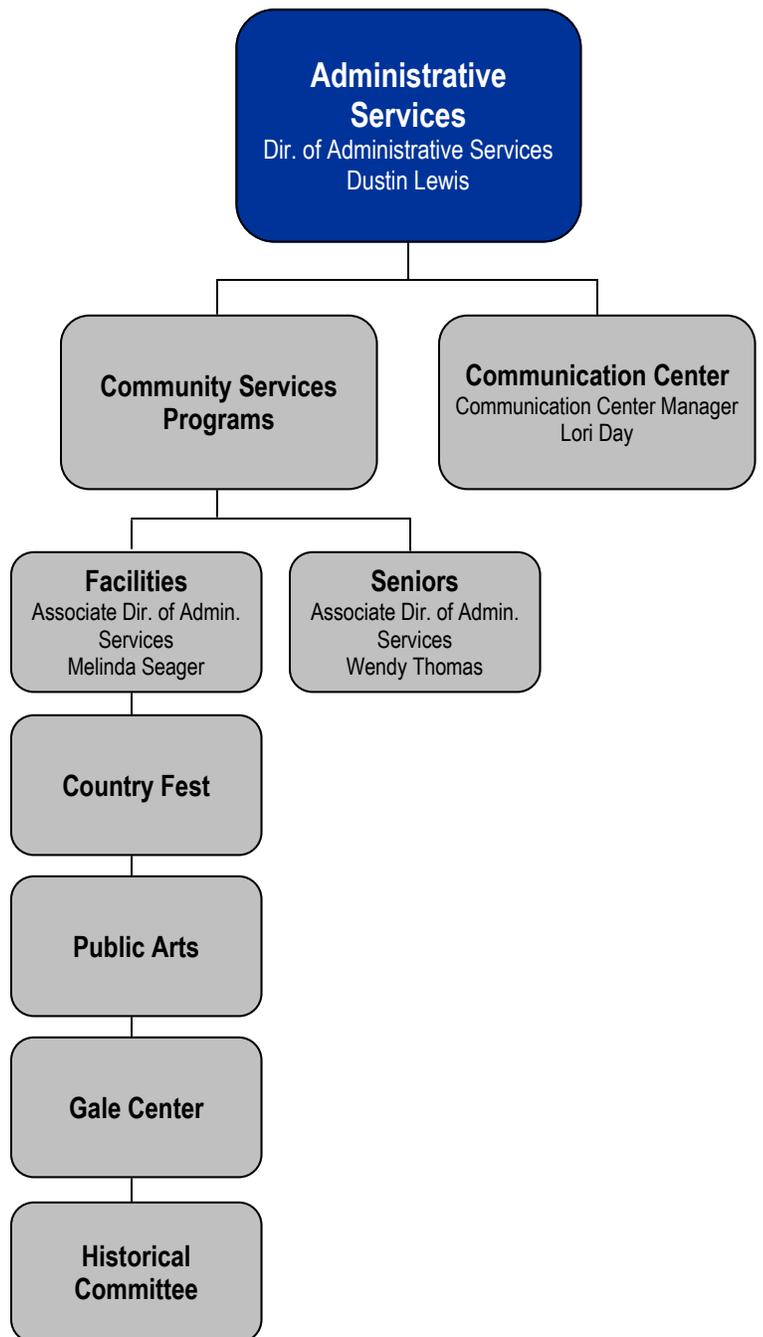
No changes for FY 2015-16.

Division Budget - Court

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Court				
Wages and Benefits	347,104	365,448	365,448	397,858
Materials and Supplies	16,781	39,316	39,316	18,532
Operating Expenditures	52,905	60,354	60,354	61,234
Total Court	416,790	465,118	465,118	477,624

General Fund - Administrative Services

The Administrative Services department provides leadership and administrative support for Emergency & Risk Management, Communication Center, Community Services Programs, Country Fest, Facilities, Gale Center, Historical Committee, Public Arts, Seniors, Fitness Center and Mulligans.



Department at a Glance:

FY 2015 - 16
Total Administrative Services
Budget

\$3,743,721

Full-time Employees

28

General Fund - Administrative Services

Administrative Services is responsible for coordinating the City's emergency management efforts and works with all levels of government and various volunteer organizations to assist and protect the residents of South Jordan from the effects of disasters, both natural and manmade. Administrative Services supports the community before, during and after unusual events and major disasters by focusing on mitigation, preparedness, response and recovery activities.

Primary Activities - Administrative Services

- Provides strategic planning for emergency preparedness, disaster response, hazard mitigation efforts, and coordination with other local, county, state and federal agencies.
- Coordinates training programs and emergency operations drills and exercises.
- Operates the Emergency Operations Center when necessary to manage the distribution of City services and resources to respond and recover from a disaster.

FY 2014 - 15 Results - Administrative Services

- Engaged in public awareness efforts speaking to various community groups totaling more than 500 people on topics such as individual and family preparedness, the hazards in South Jordan, the City's emergency management plans, the science of natural hazards, and lessons from Noah's ark.
- Participated in the City's annual Safety/Preparedness Fair.
- Participation in the Salt Lake County LEPC and Homeland Security Grants Council.
- Participation in the development of the Pre-disaster Hazard Mitigation Planning efforts with other jurisdictions in the Salt Lake County. The final Plan was adopted in March.
- Sponsored two CERT training courses.
- Developed and executed the "Lockout, Lockdown" a four hour Tabletop Exercise which involved the Jordan School District, the cities of Bluffdale, Herriman, Riverton, South Jordan, West Jordan and Salt Lake County.

FY 2015 - 16 Goals - Administrative Services

Strategic Initiative: Engaged Community

- Increase public education and outreach efforts.
- Host a preparedness week with a variety of courses for residents.

Strategic Initiative: Safe Community

- Review and revise the emergency operations plan.
- Participation in emergency preparedness exercises.

Department at a Glance:

FY 2015 - 16 Budget

\$291,562

Full-time Employees

2

Location

City Hall
1600 W. Towne Center Dr.

General Fund - Administrative Services

Department Staffing - Administrative Services

	Actual		Proposed
	2013-14	2014-15	2015-16
Department Total	2	2	2
Full-Time Employees	2	2	2
Administrative Services	2	2	2
Director of Emergency & Risk Management	1	1	1
Risk Management Analyst	1	0	0
Health/Safety Manager	0	1	1

Staffing Notes:

No changes for FY 2015-16.

Department Budget - Administrative Services

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Administrative Services				
Wages and Benefits	186,632	198,038	198,038	267,987
Materials and Supplies	16,508	9,930	9,930	10,075
Operating Expenditures	12,986	11,880	11,880	13,500
Total Administrative Services	216,126	219,848	219,848	291,562

General Fund - Risk Management

Division at a Glance:

FY 2015 - 16 Budget

\$633,779

Full-time Employees

1

Location

City Hall
1600 W. Towne Center Dr.

Risk Management exists to encourage, develop and maintain a safe work place and community. The division is responsible to create an environment that promotes and fosters safe practices by employees that eliminates and/or reduces the potential for accidents to person or property. These efforts include awareness through training and education, adherence to policies and procedures adopted in compliance with State and Federal law and recommendations by the Utah Risk Mutual Management Association and others for best management practices. This also extends to working in the community to promote the general health, safety and welfare of our residents and visitors to our community.

Primary Activities - Risk Management

- Responsible for creating an environment that promotes and fosters safe practices by employees that eliminates and/or reduces the potential for accidents to person or property.
- Manage claims processing, including validity and liability assessment, conducting investigations, including responding to incident scenes, preserving evidence, taking photos and/or video, taking statements, locating witnesses, and obtaining cost and repair estimates.
- Consults with other departments and divisions to identify and remedy at-risk facilities, work processes, conditions and/or situations.

FY 2014 - 15 Results - Risk Management

- Recovered in excess of \$59,776 in damages to City owned property caused by others.
- Decreased number of workers compensation claims which resulted in reduced insurance premium.

FY 2015 - 16 Goals - Risk Management

Strategic Initiative: Fiscally Responsible Governance

- Provide a risk management program based on sound risk management principles that maximize capabilities, reduce losses, and protects the City's financial resources.

Strategic Initiative: Safe Community

- Continue to develop and foster a culture of risk management in the City.

General Fund - Risk Management

Division Staffing - Risk Management

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	0	1	1
Full-Time Employees	0	1	1
Risk Management	0	1	1
Risk Management Analyst	0	1	1

Staffing Notes:

No changes for FY 2015-16.

Division Budget - Risk Management

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Risk Management				
Wages and Benefits	0	0	0	64,643
Materials and Supplies	0	0	0	0
Operating Expenditures	518,437	567,178	567,178	569,136
Total Risk Management	518,437	567,178	567,178	633,779

General Fund - Communication Center

The Communication Center is a centralized group of problem-solvers who assist citizens when they call or visit City Hall. The agents who work in this division take utility payments, accept business license applications and renewals, register participants for recreation programs, fill out work order requests and much more. Agents are also able to redirect citizens to appropriate staff members when additional information or expertise is needed, ensuring they are directed to the best person to address the citizens questions or concerns.

Primary Activities - Communication Center

- Receive all calls that come into the City.
- Provide customer service to walk-in and call-in customers.
- Process Utility Billing and Business License payments on a daily basis.

FY 2014 - 15 Results - Communication Center

- Now have the ability to process and print required Business License mailing labels on site. Alleviating the need for the applicant to make a trip to the Salt Lake County Records Office to obtain labels, this improves customer service and Business License turn-around time.
- Began processing all Business License payments.
- An average 15,000+ calls came into the Communication Center each month.
- Set up scanner and began scanning new Utility Billing applications as they come in.
- Organized all permanent Utility Billing application files in numerical order, making them easier to access.

FY 2015 - 16 Goals - Communication Center

Strategic Initiative: Engaged Community

- Participate and assist in the implementation of the new Utility Billing software regarding the processes and change-over in any area that is needed.
- Redesign the Agents work stations to improve visibility to the front counter, increasing our customer service level.

Division at a Glance:

FY 2015 - 16 Budget

\$449,230

Full-time Employees

7

Location

City Hall
1600 W. Towne Center Dr.

General Fund - Communication Center

Division Staffing - Communication Center

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	7	7	7
Full-Time Employees	7	7	7
Communication Center	7	7	7
Communication Center Manager	1	1	1
Communication Center Agents	6	6	6

Staffing Notes:

No changes for FY 2015-16.

Division Budget - Communication Center

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Communication Center				
Wages and Benefits	388,689	417,418	417,418	443,130
Materials and Supplies	4,171	2,700	2,700	4,500
Operating Expenditures	1,222	3,400	3,400	1,600
Total Communication Center	394,082	423,518	423,518	449,230

General Fund - Community Services Programs

The Community Services Program division provides a variety of youth and adult recreation, community events and education programs.

Primary Activities - Community Services Programs

- Events - Plans, organizes and implements community events, which include the Volunteer Dinner, Miss South Jordan Pageant, Easter Egg Hunt and Candy Scramble, Country Fest, Holt Farmstead Summer Fun, Sights & Sounds of Summer (includes End of Summer Bash), Farmers Market and activities, SoJo Marathon coordination, Gingerbread House, Light the Night and Sounds of the Season.
- Administer Special Event Permit applications for all external events with attendees over 100 persons.
- Coordinate community volunteer efforts where applicable.
- Coordinate all outdoor sport field rentals, including baseball, softball, soccer, rugby, lacrosse and football.
- Programs - Plans, organizes and implements year round community and recreation programs.

FY 2014 - 15 Results - Community Services Programs

- Improvements made to Focus newsletter; designed and distributed by Marketing Coordinator.
- Development and implementation of a variety of marketing outreach strategies: improved brochures, posters, banners, and social media advertising. Email content marketing and Neptune ("Fit Radio") Radio at the Fitness Center.
- April 2015 Easter Egg Hunt: Attendance approximately 2,000.
- Sixth year of the South Jordan Farmers Market offered and attendance increases each year. A new, three year contract beginning in 2015 with the Utah Farm Bureau.

FY 2015 - 16 Goals - Community Services Programs

Strategic Initiative: Engaged Community

- Continue to work with community groups to increase awareness of and participation in programs and events.
- Increase and innovate marketing and outreach strategies to promote programs and events.
- Continue to evaluate programs and events in order to innovate and increase community participation.
- New event week developed and implemented: Safety and Preparedness Week (and Fair).
- Sights and Sounds of Summer season to feature specialty food truck roundup.

Division at a Glance:

FY 2015 - 16 Budget

\$767,032

Full-time Employees

7

Locations

Gale Center
10300 S. Beckstead Ln.

Fitness & Aquatics Center
10866 S. Redwood Rd.

General Fund - Country Fest

Division at a Glance:

FY 2015 - 16 Budget

\$125,000

Full-time Employees

0

Location

Gale Center
10300 S. Beckstead Ln.

Country Fest is South Jordan’s annual “town days” celebration. It has been celebrated annually on the third weekend in June and lasts approximately 2.5 days for the residents, businesses and visitors of South Jordan City. (date has been changed to the weekend of the first full week in June)

Primary Activities - Country Fest

Local entertainment, Children’s Equestrian Games, Car Show, a movie in the park, free children’s games, Dutch oven cook-off, Horse pulls, parade, carnival, sporting events, vendor booths, concert & fireworks.

FY 2014 - 15 Results - Country Fest

- Eliminated activities (e.g., pinewood derby contest) with small audience participation and low levels of event relevancy.
- Expanded and improved IDOS sanctioned Dutch oven cook-off exhibition to increase chef entries and Dutch oven fan-base.
- Improved car show in order to increase community participation and unique car entries.
- Improved food vendor amenity and included a specialty food truck “round up” to replace tented food vendor area.
- Secured a profitable carnival company.
- Improved beverage distribution by eliminating all but one dispensary trailer and including a tented “root beer garden” with beverage sponsor.
- Increased marketing and advertising with local media including local radio in order to promote well-know headlining entertainment, Wynonna Judd.
- Consolidated major activities to main Country Fest venue location and improved pedestrian traffic, revenue generation and increased community participation.

FY 2015 - 16 Goals - Country Fest

Strategic Initiative: Fiscally Responsible Governance

- Continue strategies to increase revenue to support and enhance event.
- Secure more new sponsors.

Strategic Initiative: Engaged Community

- Secure another high profile, headlining stage entertainment for main performance (e.g., The Beach Boys) and work with Salt Lake Equestrian Arena to hold main performance at their fairground.
- Increase specialty food truck presence and eliminate all tented food vendors.

General Fund - Gale Center

The Gale Center division provides preservation and education of South Jordan City and local history. Programs include educational lectures and art series, as well as hands-on exhibits and display space for historical museum items, artwork and educational exhibits.

Primary Activities - Gale Center

- Provides educational opportunities to learn about and experience South Jordan's history and culture.

FY 2014 - 15 Results - Gale Center

- Commissioned professional photographs of all South Jordan Historical monuments for new framed display in the museum.
- Collaborated with the Daughters of the Utah Pioneers (DUP) in order to design and install a new museum exhibit featuring South Jordan DUP milestones.
- The Mine Exhibit completed and an open house and reception planned.
- Visitor patronage increasing - especially with more family groups and school field trip appointments. Over 8,00 patrons to the Gale in the 2014 calendar year season.
- Significant program improvements have been made (e.g., Terrific Tuesdays) and have increased participation by 200% or better by working more closely with community groups (e.g., local daycares and preschools).

FY 2015 - 16 Goals - Gale Center

Strategic Initiative: Engaged Community

- Plan a 10-year museum anniversary celebration in July 2015.
- Continue to develop and offer educational programs to preschool and grade school aged youth.
- Evaluate existing exhibits to determine which can be updated and improved cost-effectively.
- Continue to promote and market the museum as well as work closely with community groups in order to increase patron attendance by 5-10%.

Division at a Glance:

FY 2015 - 16 Budget

\$42,682

Full-time Employees

0

Location

Gale Center
10300 S. Beckstead Ln.

General Fund - Historical Committee

Division at a Glance:

FY 2015 - 16 Budget

\$3,200

Full-time Employees

0

Location

Gale Center
10300 S. Beckstead Ln.

The Historical Committee is organized to promote and encourage local historical preservation. On an annual basis the committee maintains the Veteran’s Memorial monument in the City’s cemetery and regularly provides feedback and consult on historical events and programs.

Primary Activities - Historical Committee

- Serves to preserve and educate regarding the history and culture of South Jordan.

FY 2014 - 15 Results - Historical Committee

- Stone joint repair and re-grouting completed on Veterans’ Memorial monument for ‘10-year upkeep”.
- Cleaned and prepared Veterans Memorial in cemetery for annual Memorial Day services: added eighteen (18) veterans’ names to the monument.
- Replaced again inventory of U.S. flags (approx. 400) for veterans’ graves for Memorial Day.
- Commissioned professional photography of three existing homesteads for historical archives.

FY 2015 - 16 Goals - Historical Committee

Strategic Initiative: Engaged Community

- Recruit new advisory members and increase community participation in Committee meetings and committee hosted activities.

Strategic Initiative: Desirable Amenities and Open Space

- Provide additional input to City Public Works on cemetery improvements: determine whether Veterans’ Memorial can be expanded to other area of the cemetery as the memorial plaques fill up with deceased veterans’ names.
- Continue with upkeep and maintenance of Veterans’ Memorial monument.

General Fund - Arts Council

The South Jordan Arts Council promotes art and cultural opportunities as well as increased awareness through community events, activities and education.

Primary Activities - Arts Council

- Sponsors and coordinates programs and activities to promote art and cultural opportunities within the community.

FY 2014 - 15 Results - Arts Council

- Grant funding and evaluations completed on the following: South Jordan Community Theatre, Oquirrh Mountain Symphony, and South Pointe Ballet.
- Production of art events: Annual art contest, annual literary contest, annual chalk art contest, annual quilt show, holiday candy sculptures on Towne Center, monthly Resident on Display exhibit at the Gale Center.
- Art education offered: Arts at the Gale, "History in a Flag" kits for South Jordan elementary 4th grade students.
- Publication of the following: Annual community donation brochure and Arts at the Gale postcard.
- Arts Council presented to State legislators to support increased art funding across the State of Utah - successfully helped promote passage of HB to increase funding.

FY 2015 - 16 Goals - Arts Council

Strategic Initiative: Engaged Community

- Continue to offer all annual art events and work closely with community groups to promote and advertise increased participation.
- Recruit additional high school youth to become board members in order to engage young people.
- Recruit more advisory members to be on the Board.
- Increase advertising exposure to publicize events and opportunities, using social media activities. Create a Resident on Display postcard for featured artist to deliver to friends and family for self-promotion.
- Assign subcommittees to work with the school district to ensure primary and secondary school children have the opportunity to enjoy the workshops and events.

Division at a Glance:

FY 2015 - 16 Budget

\$35,000

Full-time Employees

0

Location

Gale Center
10300 S. Beckstead Ln.

Fiscal Year 2015-2016 Annual Budget

General Fund - Community Services Programs

Division Staffing - Community Services Programs

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	8	7	7
Full-Time Employees	8	7	7
Community Services Programs	8	7	7
Director of Community Services	1	0	0
Associate Director of Administrative Services	2	2	2
Program Coordinator	4	4	4
Marketing Coordinator	1	1	1

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Community Services Programs

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Community Services Programs				
Wages and Benefits	363,669	421,733	421,733	603,195
Materials and Supplies	47,228	54,874	54,874	61,572
Operating Expenditures	90,334	90,270	90,270	102,265
Total Community Services Programs	501,231	566,877	566,877	767,032
Country Fest				
Operating Expenditures	79,302	50,000	50,000	125,000
Total Country Fest	79,302	50,000	50,000	125,000
Gale Center				
Materials and Supplies	4,461	4,220	4,220	4,220
Operating Expenditures	37,319	38,462	38,462	38,462
Total Gale Center	41,780	42,682	42,682	42,682
Historical Committee				
Operating Expenditures	3,128	3,200	3,200	3,200
Total Historical Committee	3,128	3,200	3,200	3,200
Arts Council				
Operating Expenditures	48,615	35,000	35,000	35,000
Total Arts Council	48,615	35,000	35,000	35,000

General Fund - Facilities

The facilities division provides preventative and routine maintenance as well as custodial services to all city owned facilities. They also evaluate facilities utility related equipment to effectively conserve power or natural gas costs.

Primary Activities - Facilities

- Provides custodial services for all City facilities.
- Maintains, inspects and adjusts all HVAC components by monitoring and balancing of interior air flows and temperatures.
- Carry out cosmetic and minor remodeling projects.
- Diagnose and correct any equipment malfunctions, and monitor and adjust chemicals to treat water.
- Perform scheduled preventative maintenance.

FY 2014 - 15 Results - Facilities

- New roof replacement and repairs on Gale Center.
- City Hall roof repairs.
- Resurface and recoat Fire Station 61 bay floor.
- Repainted furniture and light poles on Towne Center.
- Developed an inventory system for cleaning supplies to track cost and usage per building.

FY 2015 - 16 Goals - Facilities

Strategic Initiative: Sustainable Growth

- Convert work order, preventative maintenance and equipment tracking to Cartegraph.
- Scan all invoicing and paper receipts with digital record keeping software.
- Have new turf installed in turf field at Fitness and Aquatics Center.
- Track electrical and gas usage of city facilities to monitor utilities utilization.
- Continue to manage CIP projects as needed.
- Continue to improve preventative maintenance program.
- Consolidate custodial services to include Community Center.
- Develop and manage in-house HVAC corrective and preventative maintenance schedule.

Division at a Glance:

FY 2015 - 16 Budget

\$1,175,519

Full-time Employees

9

Location

Facilities Office
4034 W. South Jordan Pkwy.

Fiscal Year 2015-2016 Annual Budget

General Fund - Facilities

Division Staffing - Facilities

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	9	8	9
Full-Time Employees	9	8	9
Facilities	9	8	9
Facilities Manager	1	0	0
Preventive Maintenance Worker	1	1	1
Facilities Coordinator	1	1	1
Facility Lead Maintenance Worker	1	1	1
Facilities Administrative Assistant	1	1	1
Facility Maintenance Worker	2	2	2
Custodian	2	2	2
HVAC Maintenance	0	0	1

Staffing Notes:

New HVAC Maintenance Position for FY 2015-16.

Division Budget - Facilities

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Facilities				
Wages and Benefits	481,197	544,696	544,696	654,134
Materials and Supplies	135,190	146,153	146,153	146,153
Operating Expenditures	396,872	375,232	375,232	375,232
Total Facilities	1,013,259	1,066,081	1,066,081	1,175,519

General Fund - Seniors

The Senior division provides programs for Seniors at the Community Center. The Community Center also hosts other community programs and meeting space for both public and private events. The community center is “home base” for the South Jordan Youth Council.

Primary Activities - Seniors

Provides programs, events, classes and services to adults aged 55 and older.

FY 2014 - 15 Results - Seniors

- CDBG Funding continues for capital infrastructure improvements (new flooring and refurbished bathrooms).
- Increased meal attendance by more than 10% over 2013-2014 and 21% when comparing to 2012-2013.
- Facility use by public and private entities continues to increase, with limited time and space available for public rental during peak times.

FY 2015 - 16 Goals - Seniors

Strategic Initiative: Fiscally Responsible Governance

- Implement admittance procedure to improve tracking of program attendance.
- Continue quarterly evaluations to find areas to improve.

Strategic Initiative: Engaged Community

- Increase distribution of the monthly Senior Programs Newsletter.
- Improve Senior Program presence on website and social media.
- Plan, promote, implement and evaluate Senior Center Month activities.

Strategic Initiative: Desirable Amenities and Open Space

- Continued improvement and renovation to improve amenities at the Community Center through CDBG Funding.

Division at a Glance:

FY 2015 - 16 Budget

\$220,717

Full-time Employees

2

Location

Community Center
10778 S. Redwood Rd.

Fiscal Year 2015-2016 Annual Budget

General Fund - Seniors

Division Staffing - Seniors

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	2	2	2
Full-Time Employees	2	2	2
Seniors	2	2	2
Senior Program Assistant	1	1	1
Driver	1	1	1

Staffing Notes:

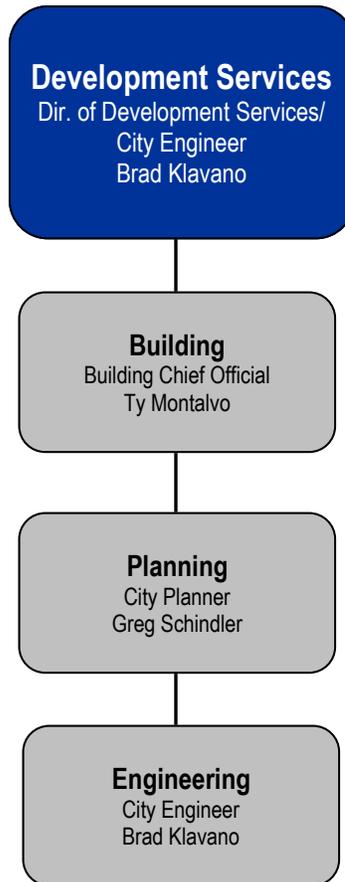
No Changes for FY 2015-16.

Division Budget - Seniors

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Seniors				
Wages and Benefits	131,829	147,354	147,354	168,157
Materials and Supplies	7,615	9,100	9,100	9,550
Operating Expenditures	37,765	40,960	40,960	40,510
Total Seniors	177,209	197,414	197,414	218,217
Senior Committee				
Operating Expenditures	2,515	2,500	2,500	2,500
Total Senior Committee	2,515	2,500	2,500	2,500

General Fund - Development Services

The Development Services Department houses and provides administrative support for Building & Safety, Code Enforcement, Planning & Zoning and Engineering.



Department at a Glance:

FY 2015 - 16
Total Development Services
Budget

\$3,802,824

Full-time Employees

39

General Fund - Building

Division at a Glance:

FY 2015 - 16 Budget

\$1,380,191

Full-time Employees

15

Location

City Hall
1600 W. Towne Center Dr.

The Building and Safety Division promotes the general health, safety and welfare of South Jordan citizens by effectively administering and enforcing building regulations mandated by City and State governments. We provide professional and accurate understanding of adopted codes and ordinances throughout the residential and commercial building process. Using a proactive approach to educate and request compliance of the Municipal Code in a friendly, fair, and impartial manner, Code Compliance Inspectors assist in maintaining the aesthetic appeal and property values of the City.

Primary Activities - Building

- Work with architects, builders, and contractors in understanding and following City adopted building codes.
- Complete building plan reviews for all proposed residential, commercial and industrial buildings.
- Issue building permits, collect building review and impact fees, and track building and construction activities.
- Provide building and fire inspection compliance services for all new structures within the City.
- Issue 'Certificates of Occupancy' for all structures in compliance with applicable building codes and ensure that buildings are safe for the public.
- Enforces City ordinances to ensure that every residency and businesses are in compliance of the Municipal Code.

FY 2014 - 15 Results - Building

- Issued 1,501 building permits with valuation of \$197,003,200.
- Performed 50,283 on-site building inspections.
- Provided in-house training to local contractors and superintendents in a effort to reduce the number of re-inspections.
- Completed the RFP process for new Development Services Software.

FY 2015 - 16 Goals - Building

Strategic Initiative: Balanced Regulatory Environment

- Create a code committee that fairly decides applications of code before legal enforcement.

Strategic Initiative: Engaged Community

- Provide in-house training to local contractors on the newly adopted 2015 International Residential Code.
- Continue the process of selecting a new Development Services Software.

Fiscal Year 2015-2016 Annual Budget

General Fund - Building

Division Staffing - Building

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	14	15	15
Full-Time Employees	14	15	15
Building	14	15	15
Building Chief Official	1	1	1
Fire Marshal	1	1	1
Building Plans Examiner	2	2	2
Building Inspector Supervisor	1	1	1
Building Inspector I/II/III	4	5	5
Building Support Staff Supervisor	1	1	1
Building Assistant	2	2	2
Code Compliance Officer	2	2	2

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Building

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Building				
Wages and Benefits	1,015,263	1,085,394	1,085,394	1,264,801
Materials and Supplies	8,828	17,660	17,660	21,930
Operating Expenditures	93,862	89,200	89,200	93,460
Total Building	1,117,953	1,192,254	1,192,254	1,380,191

General Fund - Planning

Division at a Glance:

FY 2015 - 16 Budget

\$648,684

Full-time Employees

7

Location

City Hall
1600 W. Towne Center Dr.

The Planning and Zoning Division guides the planned physical development of the city in a manner that preserves the quality of life for South Jordan residents, by ensuring that all new planning programs and development projects comply with the City's adopted General Plan. Advice and technical support is provided to the City Council and Planning Commission regarding the compliance of all development proposals with the City's Land Use and Development Codes. In addition, the Division does analysis and prepares reports pertaining to the development and maintenance of the General Plan, the drafting of new and the amendment of existing land use ordinances and the review of private development projects. The division also provides information to assist residents in understanding the General Plan, Land Use Codes and Development Codes and how they apply to their property or to development project proposals. It is always the Planning and Zoning Division's goal to fulfill the objectives of the General Plan, provide applicants with efficient review of proposed projects and provide South Jordan residents appropriate opportunities to participate in land use and development decisions.

Primary Activities - Planning

- Review residential and commercial development proposals.
- Implementation and maintenance of the City's General Plan.
- Review building permits/plot plans for zoning compliance.
- Track past, present, and future City demographics, i.e. population, dwelling units, persons per household, etc.

FY 2014 - 15 Results - Planning

- Amended various Zoning and Development Code ordinances that were adopted by the City Council.
- Staff reviewed 300 development application, up slightly from previous year.

FY 2015 - 16 Goals - Planning

Strategic Initiative: Balanced Regulatory Environment

- With City Council direction, continue to amend and update zoning and development regulations.

Strategic Initiative: Sustainable Growth

- Determine what parts or elements of the City's General Plan should be updated and plan to budget for necessary updates in FY 2016-2017.

Strategic Initiative: Economic Development

- Continue to review all development applications in a timely manner.

Fiscal Year 2015-2016 Annual Budget

General Fund - Planning

Division Staffing - Planning

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	7	7	7
Full-Time Employees	7	7	7
Planning	7	7	7
City Planner	1	1	1
Planner (I/II/III)	4	3	3
Planning Assistant	2	1	1
Long Range Planner	0	1	1
Planning Permit Technician	0	1	1

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Planning

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Planning				
Wages and Benefits	470,197	505,713	505,713	608,802
Materials and Supplies	10,068	18,218	18,218	18,218
Operating Expenditures	12,011	27,844	27,844	21,664
Total Planning	492,276	551,775	551,775	648,684

General Fund - Engineering

Division at a Glance:

FY 2015 - 16 Budget

\$1,773,949

Full-time Employees

17

Locations

City Hall
1600 W. Towne Center Dr.

Municipal Services
10996 S. Redwood Rd.

The Engineering Division develops master plans for the storm drain, transportation and culinary water systems within the City. Master plans take into account existing and future needs of the City. The Engineering Division ensures that projects are constructed in accordance with City codes, plans, and other appropriate industry specifications. The Division manages the Capital Improvement Program (CIP) and oversees the designs, bids, and construction of CIP Projects. In addition, the Division addresses traffic concerns and issues within the City of South Jordan.

Primary Activities - Engineering

- Design, bid and provide contract administration of City sponsored projects.
- Review and approve all plans for City Infrastructure to be built by private development (developers). In addition review and approve on-site grading and Utah Pollution Discharge Elimination System (UPDES) permitting.
- Inspect and improve all City infrastructure construction both from City Projects and from Private Developments.
- Conduct Traffic Studies and work with Traffic Committee to implement traffic calming measures and stop sign and signal warrants.

FY 2014 - 15 Results - Engineering

- 33 Traffic Studies completed.
- Installation of valves in areas within secondary system.
- 2700 West Sidewalk (9450 South - West Jordan)
- Converted parks to secondary water.
- 3200 West overlay (Bison Ridge)
- 2700 West road widening (11700 S to 11800 S)
- 4800 West improvements to Skye Drive.

FY 2015 - 16 Goals - Engineering

Strategic Initiative: Safe Community

- 38 projected traffic studies.
- Complete the Jordan River Bank Stabilization Phase II.
- Install rapid flash pedestrian crossing at 4000 W Cedar Wood Lane.

Strategic Initiative: Civic Development

- 10400 South waterline relocation.
- Transite Pipe Replacement.
- Waterline relocation at Skye Drive and 4000 West.

Strategic Initiative: Sustainable Growth

- 3200 West roadside improvements (10200 S to 10080 S)
- 3200 West roadside improvements (10400 S to 10250 S)

Fiscal Year 2015-2016 Annual Budget

General Fund - Engineering

Division Staffing - Engineering

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	17	17	17
Full-Time Employees	17	17	17
Engineering	17	17	17
Director of Development Services	1	1	1
Assistant City Engineer	2	1	1
Senior Engineer	3	3	3
Construction Manager	1	1	1
Engineering Inspector Supervisor	1	1	1
Engineering Inspector	4	4	4
Associate Engineer	1	1	1
Engineering Designer	2	2	2
Engineering Assistant	1	1	1
Survey Tech	1	1	1
Engineering Permit Technician	0	1	1

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Engineering

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Engineering				
Wages and Benefits	1,527,967	1,759,928	1,759,928	1,617,899
Materials and Supplies	35,756	38,510	38,510	41,500
Operating Expenditures	100,889	103,750	103,750	114,550
Total Engineering	1,664,612	1,902,188	1,902,188	1,773,949

General Fund - Fire Department

Department at a Glance:

FY 2015 - 16
Total Fire Budget

\$5,366,546

Full-time Employees

48

Locations

Fire Station 61
10758 S. Redwood Rd.

Fire Station 62
4022 W. South Jordan Pkwy.

As leaders in fire, rescue, and pre-hospital emergency medicine the South Jordan Fire Department provides innovative, high-quality, and efficient service with unwavering professionalism and reliability. Operating out of two stations, in FY2015 (the period from July 1, 2014 – March 18, 2015) the fire department responded to 2,672 calls for assistance with a projected total number of calls to be 3,900 – 4,000 by June 30, 2015. These calls range from structure fires and emergency medical calls to specialized hazardous materials and technical rescue calls as well as inter-facility transfers between the South Jordan Health Center and the main University of Utah campus in Salt Lake City.

Primary Activities - Fire Department

- Fire suppression and investigation.
- Emergency Medical Services: Advanced Life Support (ALS) quick response, 911 ground & inter-facility ground ambulance service, & tactical medics.
- Hazardous materials response.
- Urban Search and Rescue (USAR) response.
- Community education (CPR, first-aid, C.E.R.T., fire extinguisher, etc.)

FY 2014 - 15 Results - Fire Department

- Replaced a ladder truck, a fire engine, an ambulance and a brush truck.
- Remodeled Station 61 including the living quarters, bathrooms, bay floors and HVAC system.
- Developed Standard Operating Guidelines for fire department operations.
- Developed Patient Care Guidelines for EMS operations.
- Promoted one battalion chief, one captain, and one engineer.
- Fire Chief retired and new fire chief appointed.

FY 2015 - 16 Goals - Fire Department

Strategic Initiative: Safe Community

- Construct a new fire station at approximately 1055 West South Jordan Parkway.

Strategic Initiative: Fiscally Responsible Governance

- Develop a third module within our leadership development program to address newly promoted captain training.

Strategic Initiative: Engaged Community

- Create and implement a customer service feedback program for calls for service as well as community education programs.

Fiscal Year 2015-2016 Annual Budget

General Fund - Fire Department

Department Staffing - Fire Department

	Actual		Proposed
	2013-14	2014-15	2015-16
Department Total	48	48	48
Full-Time Employees	48	48	48
Fire	48	48	48
Fire Chief	1	1	1
Battalion Chief	3	3	3
Fire Captain	7	7	7
Firefighter Paramedic	17	17	17
Firefighter Engineer	6	6	6
Senior Firefighter/Firefighter AEMT	13	13	13
Fire Assistant	1	1	1

Staffing Notes:

No Changes for FY 2015-16.

Department Budget - Fire Department

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Fire				
Wages and Benefits	4,246,139	4,596,100	4,596,100	4,981,730
Materials and Supplies	83,778	90,741	90,741	92,526
Operating Expenditures	323,284	283,500	283,500	292,290
Total Fire	4,653,201	4,970,341	4,970,341	5,366,546

General Fund - Police Department

Department at a Glance:

FY 2015 - 16
Total Police Department Budget

\$6,685,755

Full-time Employees

59

The Police Department houses and provides administrative support for the Animal Control Division.



General Fund - Police Department

The Police Department is fully dedicated to providing an environment of safety, security confidence and well-being for all citizens who reside, conduct business, recreate or travel through or within the community. Police services are rendered with an emphasis on best practices and ongoing officer training in areas such as preservation of human life, crime prevention, criminal investigation and prosecution, traffic management, data collection and maintenance, public education, fiscal prudence and creative problem solving.

Primary Activities - Police Department

- Patrol
- Victim Services
- SWAT
- Investigations
- Public Education
- Support Services
- Crossing Guards

FY 2014 - 15 Results - Police Department

- Responded to 32,835 calls for service from January 1, 2014 to December 31, 2014.
- 1,100 Drug Abuse Resistance Education (D.A.R.E.) graduates.
- Onsite review for accreditation successfully completed March 11, 2015. Formal Accreditation anticipated by the end of May.
- Developed and implemented a new pay plan to help retain the invaluable experience of our public safety personnel, remain competitive in the employment market and resolve instances of salary compression.

FY 2015 - 16 Goals - Police Department

Strategic Initiative: Engaged Community

- Conduct community outreach through the City Out and About, Citizen Police Academy, Neighborhood Watch, Safety Events, as well as social media and other technological outreach.
- Continue process for recertification of State of Utah Police Accreditation.

Strategic Initiative: Safe Community

- Protect lives and property while fostering a sense of security for all people within the community providing well trained professional law enforcement services in a timely, efficient, fair and impartial manner.
- Respond to life threatening Priority 1 calls in 392 seconds or less.

Department at a Glance:

FY 2015 - 16 Budget

\$6,500,298

Full-time Employees

57

Location

City Hall
1600 W. Towne Center Dr.

Fiscal Year 2015-2016 Annual Budget

General Fund - Police Department

Department Staffing - Police Department

	Actual		Proposed
	2013-14	2014-15	2015-16
Department Total	56	56	57
Full-Time Employees	56	56	57
Police	56	56	57
Chief of Police	1	1	1
Police Lieutenant	3	3	3
Master/Senior/Police Officer	37	37	38
Police Sergeant	9	9	9
Evidence Technician	1	1	1
Support Staff Administrator	1	1	1
Records Supervisor	1	1	1
Records Technician II	1	1	1
Records Technician I	1	1	1
Victim Advocate Coordinator	1	1	1

Staffing Notes:

Additional Police Officer Position for FY 2015-16.

Department Budget - Police Department

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Police				
Wages and Benefits	4,874,074	5,315,094	5,315,094	5,919,755
Materials and Supplies	106,948	112,611	112,611	112,611
Operating Expenditures	561,988	459,490	459,490	467,932
Total Police	5,543,010	5,887,195	5,887,195	6,500,298

General Fund - Animal Control

Division at a Glance:

FY 2015 - 16 Budget

\$185,457

Full-time Employees

2

Location

Animal Control
10882 S. Park Rd.

The Animal Control division is responsible for the safety and well-being of animals of all types. The division is well trained to investigate animal related complaints, enforce relevant laws and ordinances, apprehend unlicensed or stray animals and remove dead or injured animals as needed. They also manage the animal control shelter, where basic care such as food, water and appropriate medical attention are provided to any housed animals as needed.

Primary Activities - Animal Control

- Proactive patrols.
- Calls for service.
- Ordinance enforcement.
- Monitor pet licenses.
- Facilitate adoptions of unclaimed animals to good homes where they can be properly cared for.
- Provide live traps for nuisance problems.
- Provide humane euthanasia for sick or injured animals.
- Traffic control and crossing guard back up.

FY 2014 - 15 Results - Animal Control

- Responded to 1,517 calls for service, an overall 5.49% increase.
- Developed partnerships with organizations in and out of the State of Utah, resulting in a 197.5% increase in animal rescues.
- Adoptions increased by 39.13%.
- Hosted clinics for rabies, parvo, distemper and animal control licensing.
- Provided 11 shelter tours for youth groups in the community.
- All dog, cat food and kitty litter donated by outside sources.
- Continued partnership with Bluffdale to reduce animal disposal costs.
- Increased the number of vaccinated and licensed animals by 4.25%.

FY 2015 - 16 Goals - Animal Control

Strategic Initiative: Engaged Community

- Update animal control policy and procedures manual.
- Hold additional vaccination and licensing clinics to help increase pet licensing.
- Increase animal adoptions and continue working towards a no kill policy.
- Continue to seek outside sources for food and supply donations.

General Fund - Animal Control

Division Staffing - Animal Control

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	2	2	2
Full-Time Employees	2	2	2
Animal Control	2	2	2
Animal Control Officer	2	2	2

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Animal Control

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Animal Control				
Wages and Benefits	154,525	167,598	167,598	170,239
Materials and Supplies	3,793	6,169	6,169	5,932
Operating Expenditures	9,968	9,205	9,205	9,286
Total Animal Control	168,286	182,972	182,972	185,457

General Fund - Public Works

The Public Works department provides leadership and administrative support for Fleet, Parks, Street Lighting and the Streets divisions.

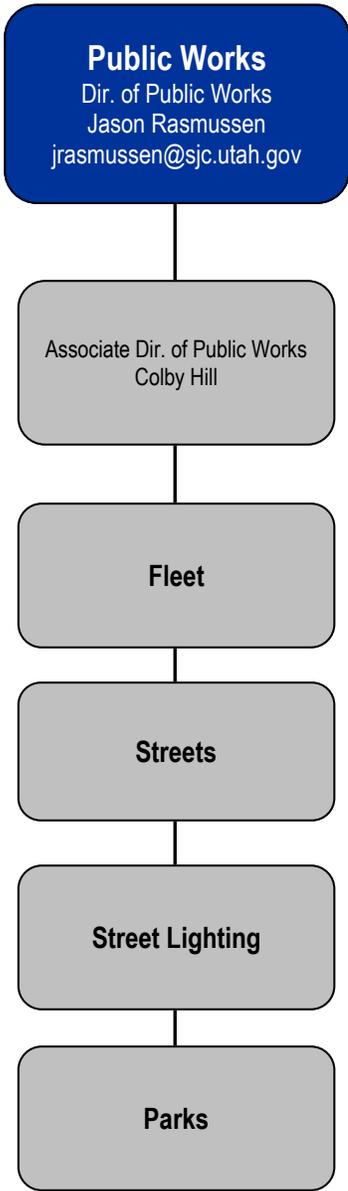
Department at a Glance:

FY 2015 - 16
Total Public Works Budget

\$9,320,588

Full-time Employees

48



General Fund - Public Works Admin

Public Works Administration consists of one director, one associate director, and three administrative support positions. Public Works Admin oversees the following divisions; Streets, Street Lighting, Water, Secondary Water, Storm Water, Sanitation, Recycling, Parks Maintenance, and Fleet Management.

Primary Activities - Public Works Admin

- Department strategic planning, budget oversight, safety program, performance management, policy and procedure administration and division operations support.

FY 2014 - 15 Results - Public Works Admin

- Successful implementation of web-based and mobile work order and asset management software.
- Assisted with moving internal and external services online for employee and resident convenience.
- Implemented centralized operation supplies that yielded cost savings and inventory management efficiencies.

FY 2015 - 16 Goals - Public Works Admin

Strategic Initiative: Sustainable Growth

- Update of department strategic plan.
- Achieve APWA re-accreditation status.

Department at a Glance:

FY 2015 - 16 Budget

\$512,594

Full-time Employees

6

Location

Municipal Services
10996 S. Redwood Rd.

Fiscal Year 2015-2016 Annual Budget

General Fund - Public Works Admin

Department Staffing - Public Works Admin

	Actual		Proposed
	2013-14	2014-15	2015-16
Department Total	7	6	6
Full-Time Employees	7	6	6
Public Works Admin	7	6	6
Director of Public Works	1	1	1
Associate Director of Public Works	2	1	1
Operations Support Supervisor	1	1	1
Public Works Administrative Assistant	1	1	1
Public Works Customer Service Assistant	2	2	2

Staffing Notes:

No Changes for FY 2015-16.

Department Budget - Public Works Admin

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Public Works Admin				
Wages and Benefits	511,028	544,170	544,170	458,632
Materials and Supplies	15,289	14,720	14,720	16,120
Operating Expenditures	29,552	37,842	37,482	37,842
Total Public Works Admin	555,869	596,732	596,372	512,594

General Fund - Fleet

Division at a Glance:

FY 2015 - 16 Budget

\$2,571,131

Full-time Employees

5

Location

Municipal Services
10996 S. Redwood Rd.

The Fleet division is an internal support team providing repair and maintenance for all city vehicles and equipment. Fleet currently maintains and repairs over 190 vehicles and around 130 other miscellaneous pieces of large equipment, as well as numerous small equipment and hand tools. The Fleet division also manages a diesel/gasoline fuel station located in the Public Works maintenance yard.

Primary Activities - Fleet

- Provides repair and maintenance to city vehicles and equipment.
- Purchase, lease and surplus of vehicles/equipment.
- Inventory management of the city fueling station.

FY 2014 - 15 Results - Fleet

- Fleet was able to have over 70% of the new replacements in service before the new calendar year.
- Utilizing Bidsync for an RFQ we have found a less expensive fuel supplier.
- Fleet re-certified with ASE Blue Seal of Excellence the second year.
- Updated fuel dispensing for on-site pumps and veeder-root system fuel management system, which provided a more reliable fueling system.
- Installed a bulk diesel exhaust fluid tank/pump for more efficient and accurate filling of trucks.
- Implemented a pool vehicle electronic reservation system for City Hall fleet users, which increased car availability and scheduling convenience.

FY 2015 - 16 Goals - Fleet

Strategic Initiative: Fiscally Responsible Governance

- Achieve performance target of on-time preventive vehicle maintenance work - 80%.
- Upgrade fleet management software to an SQL database, which will provide more useful reporting functionality for data driven decision making.
- Disposal of surplus equipment within 1 month of replacement, which will minimize repair costs for surplus vehicles and alleviate parking area shortage in the Public Works maintenance yard.

Fiscal Year 2015-2016 Annual Budget

General Fund - Fleet

Division Staffing - Fleet

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	5	5	5
Full-Time Employees	5	5	5
Fleet	5	5	5
Fleet Manager	1	1	1
Mechanic III	2	2	2
Mechanic II	1	1	1
Fleet Assistant	1	1	1

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Fleet

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Fleet				
Wages and Benefits	356,379	384,387	384,387	405,930
Materials and Supplies	23,157	44,494	44,494	22,794
Operating Expenditures	1,015,537	1,628,989	1,628,989	2,142,407
Total Fleet	1,395,073	2,057,870	2,057,870	2,571,131

General Fund - Parks

The Parks, Trails and Open Space division provides maintenance to over 400 acres of park space which includes 30 parks with maintenance for the following items; playgrounds, restrooms, pavilions, tennis courts, basketball courts, volleyball courts, horseshoes and drinking fountains, along with maintenance of recreational sport fields (baseball/softball, football).

Primary Activities - Parks Department

- Manages and maintains over 400 acres of parks, trails, open space, Cemetery and 35 miles of streetscapes.
- Support special events. (Sights and Sounds, Country Fest, Farmers Market).
- Support local sport leagues (Football, Softball, Baseball, Lacrosse, Soccer).

FY 2014 - 15 Results - Parks Department

- Renovation of Playground at Bolton Park.
- Renovation of Baseball/Softball fields at City Park.
- Added 21 Parks onto our Central Irrigation Control System.
- Achieved Tree City USA status for the 6th year in a row.

FY 2015 - 16 Goals - Parks Department

Strategic Initiative: Sustainable Growth

- Improve water conservation within all City parks.
- Successfully implement and administer outsourcing of park strip maintenance.

Strategic Initiative: Civic Development

- Implement asphalt trail maintenance program.

Division at a Glance:

FY 2015 - 16 Budget

\$2,185,545

Full-time Employees

19

Location

Municipal Services
10996 S. Redwood Rd.

Fiscal Year 2015-2016 Annual Budget

General Fund - Parks

Division Staffing - Parks Department

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	19	19	19
Full-Time Employees	19	19	19
Parks	19	19	19
Parks Manager	1	1	1
Forest/Trails/Open Space Supervisor	1	1	1
Parks Maintenance Lead Worker	2	2	2
Parks Maintenance Workers	15	15	15

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Parks Department

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Parks				
Wages and Benefits	1,197,246	1,292,735	1,292,735	1,418,039
Materials and Supplies	139,576	282,610	282,610	222,297
Operating Expenditures	300,695	342,796	342,796	545,209
Total Parks	1,637,517	1,918,141	1,918,141	2,185,545

General Fund - Cemetery

Division at a Glance:

FY 2015 - 16 Budget

\$747,284

Full-time Employees

2

Location

Municipal Services
10996 S. Redwood Rd.

Every effort is made to maintain the cemetery with the respect deserved of the deceased. Our staff works with funeral directors and the public to ensure the burial portion of the death process is handled professionally and with compassion for each individual's needs.

Primary Activities - Cemetery

- Manages and maintains Cemetery.
- Record keeping.
- Arrange burial services.
- Plot sales.
- Development and plan West side of Cemetery.

FY 2014 - 15 Results - Cemetery

- Hired full-time Cemetery Sexton.
- Hired full-time Maintenance worker.
- Added trees and flower plantings to improve cemetery aesthetic value.
- 49 burials thru March (75 projected thru June)
- Sold 118 plots thru March (150 projected thru June)

FY 2015 - 16 Goals - Cemetery

Strategic Initiative: Fiscally Responsible Governance

- Review and make recommendations for changes to cemetery fee schedule.

Strategic Initiative: Civic Development

- Begin improvements in undeveloped area on west side of cemetery.

Strategic Initiative: Engaged Community

- Update Cemetery website, making it more useful and user friendly.

Strategic Initiative: Balanced Regulatory Environment

- Review and recommend municipal ordinance changes to improve current cemetery user policy.

General Fund - Cemetery

Division Staffing - Cemetery

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	0	2	2
Full-Time Employees	0	2	2
Cemetery	0	2	2
Cemetery Sexton	0	1	1
Maintenance Worker	0	1	1

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Cemetery

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Cemetery				
Wages and Benefits	0	124,013	124,013	136,457
Materials and Supplies	0	18,400	18,400	24,730
Operating Expenditures	0	42,850	42,850	586,097
Total Cemetery	0	185,263	185,263	747,284

General Fund - Street Lighting

The Streetlight division manages and maintains over 5,300 street lights within the City and growing at a rate of approximately 150 additional street lights each year. The Streetlight division employees assist all city departments with electrical installing, changes and repair in City buildings. Additionally, the division coordinates with Rocky Mountain Power to maintain an additional 830 street lights.

Primary Activities - Street Lighting

- Repair and maintain 5,317 street lights.
- Provide electrical support to other City departments and facilities.
- Support snow removal efforts.

FY 2014 - 15 Results - Street Lighting

- Maintained a street light repair response time of less than 2.4 days.
- Implemented blue staking of street light wires, making it safer for contractors working within the right-of-way.
- Repaired 529 street lights.

FY 2015 - 16 Goals - Street Lighting

Strategic Initiative: Safe Community

- Improve street light repair response time to no more than 2 days.

Strategic Initiative: Sustainable Growth

- Survey 15% of all existing street light wires and add to the GIS database.

Division at a Glance:

FY 2015 - 16 Budget

\$160,424

Full-time Employees

2

Location

Municipal Services
10996 S. Redwood Rd.

General Fund - Street Lighting

Division Staffing - Street Lighting

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	2	2	2
Full-Time Employees	2	2	2
Street Lighting	2	2	2
Electrician	1	1	1
Street Light Tech II	1	1	1

Staffing Notes:

No Changes for FY 2015-16.

Division Budget - Street Lighting

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Streelighting				
Wages and Benefits	123,328	142,411	142,411	145,414
Materials and Supplies	61,892	10,700	10,700	10,700
Operating Expenditures	475,261	4,310	4,310	4,310
Total Streetlighting	660,481	157,421	157,421	160,424

General Fund - Streets

The Streets division maintains roads, sidewalks, street signs, and provides graffiti removal and snow removal. The Streets division services are rendered with an emphasis on best management practices, Federal requirements along with trained personnel in all related areas such as preservation of pedestrian safety, roadway striping, concrete and asphalt preservation programs, equipment maintenance, traffic management, data collection and reporting, and creative problem solving.

Primary Activities - Streets

- Maintains 231 miles of road.
- Maintains over 359 miles of sidewalk.
- Maintains over 6,469 street signs.

FY 2014 - 15 Results - Streets

- Over 15 miles of road treated in-house.
- 4,021 feet of sidewalk repaired.
- 820 signs repaired with an average of 1.3 days.
- Completion of sidewalk inventory condition inspection.

FY 2015 - 16 Goals - Streets

Strategic Initiative: Sustainable Growth

- Increase asphalt treatment by 10%.
- Implement new asphalt maintenance software to optimize road maintenance budget spending decisions.

Strategic Initiative: Safe Community

- Decrease sign repairs to 1.0 days.

Division at a Glance:

FY 2015 - 16 Budget

\$3,143,610

Full-time Employees

14

Location

Municipal Services
10996 S. Redwood Rd.

Fiscal Year 2015-2016 Annual Budget

General Fund - Streets

Division Staffing - Streets

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	13	13	14
Full-Time Employees	13	13	14
Streets	13	13	14
Streets Manager	1	1	1
Streets Maintenance Lead Worker	2	2	2
Streets Maintenance Workers	10	10	11

Staffing Notes:

Additonal Streets Worker Position for FY 2015-16.

Division Budget - Streets

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Streets				
Wages and Benefits	853,305	932,505	932,505	1,005,901
Materials and Supplies	38,971	33,960	33,960	36,494
Operating Expenditures	945,657	26,925	26,925	27,005
Total Streets	1,837,933	993,390	993,390	1,069,400
Class C Road Funds				
Operating Expenditures	0	1,775,000	1,775,000	2,074,210
Total Class C Road Funds	0	1,775,000	1,775,000	2,074,210

General Fund - Office of the City Attorney

Office of the City Attorney at a Glance:

FY 2015 - 16
Total City Attorney Budget

\$933,460

Full-time Employees

7

Location

City Hall
1600 W. Towne Center Dr.

The Office of the City Attorney, under the independent direction of the City Attorney, provides a full scope of in-house legal counsel services including general counsel and transactional advice, risk management, litigation, representation, outside counsel oversight, criminal prosecution, government relations, and legislative representation services to the City Corporation, the City Council, the City administration, and the City's affiliated entities and personnel. The Office provides services to and on behalf of the City of South Jordan, a Utah municipal corporation; it does not represent or provide legal services to individual citizens or businesses.

Primary Activities - Office of the City Attorney

- Representation and advocacy on behalf of the City Corporation, as directed by the City Council.
- Criminal prosecution of State statutes and City ordinances in Justice Court, District Court, Court of Appeals & Supreme Court.
- In-house legal counsel and transactional advice to the City Council, City Departments, and appointed boards, commissions and committees.
- Legislative analysis, strategy, and outreach to State and Federal legislators in support of City interests.
- Public information coordination for the City.

FY 2014 - 15 Results - Office of the City Attorney

- High level of in-house counsel services to City Council and staff.
- High level of service dealing with defendants and attorneys in obtaining successful resolution in criminal prosecution.
- High level of service dealing with attorneys and claimants in obtaining successful resolution of civil claims.
- Numerous personnel matters.
- Numerous records and open meetings matters.
- Significant involvement with agencies on multiple issues important to the City.

FY 2015 - 16 Goals - City Attorney

Strategic Initiative: Fiscally Responsible Governance

- Continue high level of in-house counsel services to City Council and staff.
- Work with staff on developing relevant training related to City policy and risk management.
- Implement practice management system.

Fiscal Year 2015-2016 Annual Budget

General Fund - Office of the City Attorney

Department Staffing - Office of the City Attorney

	Actual		Proposed
	2013-14	2014-15	2015-16
Department Total	7	7	7
Full-Time Employees	7	7	7
Office of the City Attorney	7	7	7
City Attorney	1	1	1
Assistant City Attorney/Prosecutor	1	1	1
Assistant City Attorney/Civil	1	1	1
Staff Attorney	1	1	1
Intergovernmental Affairs Specialist	1	1	1
Executive Legal Assistant	1	1	1
Legal Assistant	1	1	1

Staffing Notes:

No Changes for FY 2015-16.

Department Budget - Office of the City Attorney

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Office of the City Attorney				
Wages and Benefits	681,044	797,781	797,781	844,869
Materials and Supplies	28,735	36,680	36,680	40,625
Operating Expenditures	18,789	45,670	45,670	47,966
Total Office of the City Attorney	728,568	880,131	880,131	933,460



SOUTH JORDAN NAMED ONE OF THE BEST SMALL CITIES IN AMERICA FOR FAMILIES

According to a study by Nerdwallet, South Jordan was named one of the top small cities in America that cater best to the needs of families.

To create the list, Nerdwallet looked at 1,030 US cities with populations more than 25,000 and less than 100,000, analyzing the local economy, population trends and educational opportunities.

Special Revenue Funds

Used to account for specific revenues that are legally restricted to expenditure for a particular purpose.

RDA

The RDA fund is used to account for the activities of the Redevelopment Agency. The Agency is an entity established to further public response in the redevelopment of particular City areas.

CDBG

The CDBG fund is used to account for the revenues received by the City as a grantee participant in the Community Development Block Grant Program.

Storm Drain

The Storm Drain fund is used to track revenue from a monthly fee paid by City residents for the maintenance of the City's storm drain system.

Fitness Center

The Fitness Center fund is used to account for the fees charged to users and expenditures dealing with operation and maintenance of the facility.

Fiscal Year 2015-2016 Annual Budget

Special Revenue Fund Summary

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
REVENUES				
RDA Project Area Increment	\$5,958,058	\$5,745,000	\$5,745,000	\$5,345,000
RDA Housing	1,563,892	1,598,000	1,598,000	1,028,000
CDA Project Area Increment	4,534,266	4,600,000	4,600,000	3,900,000
Grant Revenue (CDBG)	132,266	167,646	194,803	194,803
User Fees	4,065,511	3,912,121	3,941,121	4,072,200
Admin. Fees	165,000	120,000	120,000	120,000
Investment Earnings	144,005	10,655	10,655	26,000
Other Miscellaneous	33,781	0	0	500
Total Special Revenue Fund Revenue	16,596,779	16,153,422	16,209,579	14,686,503
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	67,273	60,000	60,000	60,000
Use of Fund Balance	0	16,253	16,253	1,271,207
Total Transfers In and Use of Fund Balance	67,273	76,253	76,253	1,331,207
Total Rev, Trans in, and Use of Fund Balance	16,664,052	16,229,675	16,285,832	16,017,710
EXPENDITURES				
Wages and Benefits	1,376,187	1,442,723	1,499,231	1,523,881
Materials and Supplies	445,869	532,835	558,485	552,550
Operating Expenditures	1,620,758	2,059,548	2,057,298	1,929,677
Debt Expenditures	1,207,221	1,208,289	1,208,289	1,197,117
Project Expenditures	6,779,850	7,925,941	7,902,190	8,143,779
Total Special Revenue Fund Expenditures	11,429,885	13,169,336	13,225,493	13,347,004
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	1,782,715	1,873,541	1,873,541	2,174,490
Contribution to Fund Balance	3,451,452	1,186,798	1,186,798	496,216
Total Transfers Out and Contribution to Fund Balance	5,234,167	3,060,339	3,060,339	2,670,706
Total Exp, Trans Out, and Cont to Fund Balance	16,664,052	16,229,675	16,285,832	16,017,710

Special Revenue - Redevelopment Agency

The Redevelopment Agency exists to improve blighted areas of South Jordan and encourage economic development. The Redevelopment Agency works with City staff to maintain RDA, CDA and EDA projects and areas.

Primary Activities - Redevelopment Agency

- Provides administration of the Redevelopment Agency - budgeting and accounting, working with participants and creation of new project areas when needed.
- Economic Development Services - recruitment of new businesses, retention of existing businesses and expansion of existing businesses.

FY 2014 - 15 Results - Redevelopment Agency

- Opening of Costco Wholesale, a culmination of over seven years of work with the company.
- Opening of Phase II of the eBay Data Center, an approximately \$200 million capital investment in the City.

FY 2015 - 16 Goals - Redevelopment Agency

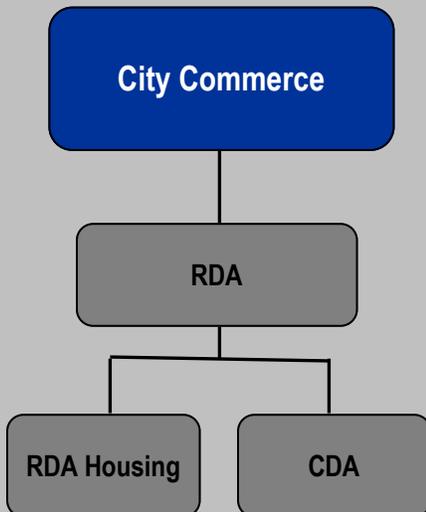
Strategic Initiative: Economic Development

- Fulfill the goals and policies laid out in the RDA & EDA Project Area Plans.

Agency at a Glance:

FY 2015 - 16 Budget

\$5,465,000



Project Areas			
Area #	Project Title	Trigger Year	Completion Year
1	Towers at South Towne	1992	2014
2	The Landings (Harmon's)	2002	2022
3	South Gate	1999	Completed
4	South Gateway (Ultradent)	2001	Completed
5	South Jordan Parkway	2001	2016
6	South I-15 Frontage Road	2006	2031
7	North Jordan Gateway	2003	2018
8	South Jordan Towne Center	2005	2020
9	Gateway Central	TBD	TBD
10	The District	2006	2021
11	Merit Medical	2007	2022

Fiscal Year 2015-2016 Annual Budget

Special Revenue - Redevelopment Agency

Redevelopment Agency Budget

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Project #1 Towers Increment	590,221	580,000	580,000	350,000
Project #2 Harmons	354,944	325,000	325,000	325,000
Project #3 Southgate Increment	929,417	700,000	700,000	0
Project #5 South Jordan Parkway Increment	493,335	750,000	750,000	750,000
Project #6 South I-15 Frontage	636,397	585,000	585,000	500,000
Project #7 North Jordan Gateway Increment	511,765	405,000	405,000	700,000
Project #8 South Towne Center Increment	280,989	320,000	320,000	320,000
Project #10 South Bangerter	1,385,570	1,400,000	1,400,000	1,500,000
Project #11 Merit Medical	775,420	680,000	680,000	900,000
Admin. Fee - CDA	165,000	120,000	120,000	120,000
Investment Earnings	36,397	0	0	0
Total Revenues	6,159,455	5,865,000	5,865,000	5,465,000
Transfer From Other Funds				
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	0	0	0	0
Total Revenues and Transfers	6,159,455	5,865,000	5,865,000	5,465,000
Operating Expenditures				
Materials and Supplies	53,927	71,225	71,225	73,175
Operating Expenditures	562,702	826,754	826,754	668,833
Debt Service	873,786	880,223	880,223	866,097
Trustee Fees	1,813	1,813	1,813	1,813
Total Operating Expenditures	1,492,228	1,780,015	1,780,015	1,609,918
Project Expenditures				
Tax Increment Commitments	2,159,622	1,993,205	1,993,205	1,627,870
Total Project Expenditures	2,159,622	1,993,205	1,993,205	1,627,870

Special Revenue - Redevelopment Agency

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Transfers Out				
Transfer to General Fund	0	320,000	320,000	0
Transfer to General Debt Service Fund	763,562	764,963	764,963	767,337
Transfer to CDA	0	60,000	60,000	60,000
Transfer to CIP General	0	0	0	620,000
Transfer to MBA	725,644	724,669	724,669	723,244
Transfer to Risk Management	19	19	19	19
Contribution to Fund Balance	1,018,380	222,129	222,129	56,612
Total Transfers Out	2,507,605	2,091,780	2,091,780	2,227,212
Total Expenditures	6,159,455	5,865,000	5,865,000	5,465,000

Notes to Redevelopment Agency Fund

RDA/CDA Tax Increment Revenue – The City's RDA/CDA budgets are based on tax increment calculations submitted by the City to Salt Lake County in the prior year. For the 2015-2016 budget year, calculations were submitted to Salt Lake County in November 2014. Calculations submitted to the County are the best estimates available at the time and are based on current property values (which do not include growth).

RDA Expenditures – Major expenses include tax increment commitments within the project areas and debt service on the 2008 Tax Increment Financing bond.

RDA Contribution to Fund balance (including current year contribution) will be used for business development incentives and future RDA infrastructure projects.

Fiscal Year 2015-2016 Annual Budget

South Jordan Towne Center



The District

Special Revenue - RDA Housing

The RDA Housing division invests obligatory funds toward improving housing within the City. Housing funds can be used for a variety of purposes, including (but not limited to): Infrastructure, affordable housing projects, senior housing, interest rate buy-downs, and contributions to the Olene Walker Housing fund.

Primary Activities - RDA Housing

- Administration of the Redevelopment Agency Housing funds - budgeting and accounting and facilitating project proposals for City Council coordination.

FY 2014 - 15 Results - RDA Housing

- Began implementation of the City/RDA Affordable Housing Plan by transferring \$700,000 to the Olene Walker Fund and \$300,000 to the Pamela Atkinson Homeless Fund from the RDA Housing Fund to serve families in the region that have below 50% Area Median Income levels.

FY 2015 - 16 Goals - RDA Housing

Strategic Initiative: Sustainable Growth

- Take the next steps towards fulfilling goals and policies laid out in the City/RDA Affordable Housing Plans by implementing Employee Housing Assistance and other programs as directed by the Redevelopment Agency Board.

RDA Housing at a Glance:

FY 2015 - 16 Budget

\$1,099,207

Location

City Hall
1600 W. Towne Center Dr.



Four Seasons Apartments

Fiscal Year 2015-2016 Annual Budget

Special Revenue - RDA Housing

RDA Housing Budget

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Housing Revenue	1,563,892	1,598,000	1,598,000	1,028,000
Investment Earnings	56,422	0	0	0
Total Revenues	1,620,314	1,598,000	1,598,000	1,028,000
Transfer From Other Funds				
Use of Fund Balance	0	16,253	16,253	71,207
Total Trans From Other Funds	0	16,253	16,253	71,207
Total Revenues and Transfers	1,620,314	1,614,253	1,614,253	1,099,207
Operating Expenditures				
Debt Service	331,435	325,566	325,566	328,520
Trustee Fees	187	687	687	687
Total Operating Expenditures	331,622	326,253	326,253	329,207
Project Expenditures				
Housing Program	292,940	1,288,000	1,288,000	770,000
Total Project Expenditures	292,940	1,288,000	1,288,000	770,000
Transfers Out				
Contribution to Fund Balance	995,752	0	0	0
Total Transfers Out	995,752	0	0	0
Total Expenditures	1,620,314	1,614,253	1,614,253	1,099,207

Notes to Redevelopment Housing Fund

RDA Housing Tax Increment Revenue - The City's RDA housing budget is based on tax increment calculations submitted by the City to Salt Lake County in the prior year. For the 2015-2016 budget year, calculations were submitted to Salt Lake County in November 2014. Calculations submitted to the County are the best estimates available at the time and are based on current property values (which do not include growth). Per state law, 20 percent of the tax increment generated by new economic or redevelopment project areas must be used to encourage the development of housing.

RDA Housing Expenditures – The major expense of this fund is debt service on the 2008 Tax Increment Financing bond. The City is currently accumulating housing funds for future housing projects. The City has formally adopted a housing plan which has been submitted to the state. Housing funds can be used for a variety of purposes, including (but not limited to): Infrastructure, affordable housing projects, senior housing, interest rate buy-downs, and contributions to the Olene Walker Housing Fund.

RDA Contribution to Fund balance (including current year contribution) are being accumulated for future housing projects and initiatives.

Special Revenue - CDA

The CDA fund includes projects #12 Commerce Park , #13 South Station & #14 Tim Dahle Nissan. It is part of the general RDA efforts of the city. The Redevelopment Agency exists to improve blighted areas of South Jordan and encourage economic development.

Primary Activities - CDA

- Provides administration of the Redevelopment Agency - budgeting and accounting, working with participants and creation of new project areas when needed.
- Economic Development Services - recruitment of new businesses, retention of existing businesses and expansion of existing businesses.

FY 2014 - 15 Results - CDA

- Opening of Phase II of the eBay Center in the Daybreak Commerce Park CDA, an approximately \$200 million capital investment in the City.
- Finalized the Tim Dahle Nissan CDA Project Area.

FY 2015 - 16 Goals - CDA

Strategic Initiative: Economic Development

- Fulfill the goals and policies laid out in the CDA Project Area Plans.
- Finalize the Riverton Chevrolet CDA Project area.

CDA at a Glance:

FY 2015 - 16 Budget

\$5,160,000

Location

City Hall
1600 W. Towne Center Dr.

Project Areas			
Area #	Project Title	Trigger Year	Completion Year
12	Commerce Park	2010	2030
13	South Station	2010	2030

Fiscal Year 2015-2016 Annual Budget

Special Revenue - CDA

CDA Budget

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Project#12 Commerce Park	3,566,101	3,700,000	3,700,000	3,000,000
Project#13 South Station	968,165	900,000	900,000	900,000
Investment Earnings	22,900	0	0	0
Total Revenues	4,557,166	4,600,000	4,600,000	3,900,000
Transfer From Other Funds				
Transfer from RDA	0	60,000	60,000	60,000
Use of Fund Balance	0	0	0	1,200,000
Total Trans From Other Funds	0	60,000	60,000	1,260,000
Total Revenues and Transfers	4,557,166	4,660,000	4,660,000	5,160,000
Operating Expenditures				
Operating Expenditures	165,000	120,000	120,000	120,000
Infrastructure Maintenance	9,752	100,000	100,000	100,000
Total Operating Expenditures	174,752	220,000	220,000	220,000
Project Expenditures				
Tax Increment Commitments	4,061,738	3,980,000	3,980,000	4,480,000
Capital Reserve	188,736	460,000	460,000	460,000
Total Project Expenditures	4,250,474	4,440,000	4,440,000	4,940,000
Transfers Out				
Contribution to Fund Balance	131,940	0	0	0
Total Transfers Out	131,940	0	0	0
Total Expenditures	4,557,166	4,660,000	4,660,000	5,160,000

Notes to CDA Fund

RDA/CDA Tax Increment Revenue – The City's RDA/CDA budgets are based on tax increment calculations submitted by the City to Salt Lake County in the prior year. For the 2015-2016 budget year, calculations were submitted to Salt Lake County in November 2014. Calculations submitted to the County are the best estimates available at the time and are based on current property values (which do not include growth).

CDA Expenditures – The major expense is tax increment commitments within the project areas.

CDA Contribution to Fund balance (including current year contribution) will be used for a future school district building obligation. In addition, part of the accumulated fund balance will be used to fulfill agreements with eBay and Kennecott.

Special Revenue - CDBG

The City administers Community Development Block Grant (CDBG) Funds received from the U.S. Department of Housing and Urban Development (HUD). With the population reported by the 2010 Census, the City became eligible to receive CDBG funds directly from HUD. Annual funds received are determined by a formula which accounts for such things as total population, growth and poverty.

Primary Activities - CDBG

- Development of viable communities by providing a suitable living environment and safe and decent housing, principally for low- and moderate-income persons.

FY 2014 - 15 Results - CDBG

- Funded local public services - homeless and domestic violence shelters, family crisis center, food pantry, health clinic, senior programming.
- Provided funds for emergency home repairs and residential accessibility upgrades.
- Senior Center remodel, parking lot replacement, and other improvements.
- Correction of accessibility deficiencies at City Hall.

FY 2015 - 16 Goals - CDBG

Strategic Initiative: Engaged Community

- Support public services and public facilities needed by residents.
- Assist emergency home repairs and upkeep.
- Facilitate public and residential accessibility improvements.

CDBG at a Glance:

FY 2015 - 16 Budget

\$194,803

Finance

CDBG



South Jordan Community Center

Fiscal Year 2015-2016 Annual Budget

Special Revenue - CDBG

CDBG Budget

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
CDBG Grant	\$132,266	\$167,646	\$194,803	\$194,803
Total Revenues	132,266	167,646	194,803	194,803
Transfer From Other Funds				
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	0	0	0	0
Total Revenues and Transfers	132,266	167,646	194,803	194,803
Operating Expenditures				
Community Services Department	78,431	104,500	120,583	120,583
Senior Transportation	0	0	5,000	5,000
The Road Home	5,500	5,500	5,000	5,000
South Valley Sanctuary	5,500	5,500	5,000	5,000
Family Support Center	5,500	5,500	5,000	5,000
Big Brothers Big Sisters	2,500	2,500	0	0
ASSIST	4,840	5,000	10,000	10,000
Valley Services	0	3,500	0	0
Legal Aid Society of Utah	3,500	3,500	3,500	3,500
Salt Lake Community Action Program	2,646	2,646	3,720	3,720
Community Health Clinic	0	0	2,000	2,000
Administrative Charges	23,849	29,500	35,000	35,000
Total Operating Expenditures	132,266	167,646	194,803	194,803
Project Expenditures				
Transfers Out				
Contribution to Fund Balance	0	0	0	0
Total Transfers Out	0	0	0	0
Total Expenditures	132,266	167,646	194,803	194,803

Notes to CDBG Fund

Budget based on HUD funding allocation. Current year budget is proposed as advised by HUD subject to change.

Special Revenue - Storm Water

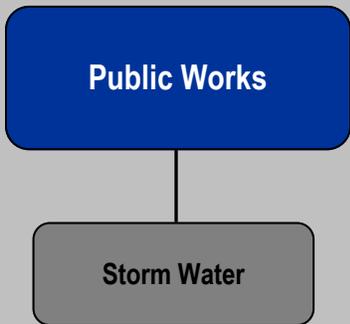
Storm Water at a Glance:

FY 2015 - 16 Budget

\$2,333,200

Full-time Employees

9



The Storm Water division is responsible for the maintenance, cleaning and inspection of storm water infrastructure within the City to ensure that it is working properly during storm events to mitigate flooding and any subsequent damage. This includes street sweeping which prevents debris from entering the storm drain system thus hindering it from functioning properly. The Storm Water division is also responsible for maintaining compliance with Federal and State permits. Some of the activities to maintain compliance include public education and outreach programs, location, investigating and eliminating illegal discharges into the storm drain system, monitoring and enforcing runoff and erosion control processes concerning construction activities and minimizing adverse impacts on storm water quality after construction.

Primary Activities - Storm Water

- Maintenance, cleaning, and inspection of storm water infrastructure.
- Flood Prevention.
- Maintaining compliance pertaining to UPDES requirements.

FY 2014 - 15 Results - Storm Water

- Maintenance/Operations
 - * Collected 704.55 tons of street sweeping debris.
 - * TV/Camera inspection of 154.550 feet of storm drain pipe.
 - * Performed annual inspection of 151 detention/retention ponds.
 - * Implemented ROW tree trimming program.
- UPDES Compliance
 - * Monitoring and enforcement of all UPDES, LDP permitted sites within the City.
 - * Management and documentation of 3,846 inspections, identifying 1,598 action items.
 - * Completed IDDE dry weather inspections on 302 outfalls.

FY 2015 - 16 Goals - Storm Water

Strategic Initiative: Safe Community

- Maintenance/Operations
 - * Evaluate and increase the volume/effectiveness of the ROW tree cutting program.

Strategic Initiative: Fiscally Responsible Governance

- UPDES Compliance
 - * Training-increase stormwater Standard Operating Procedures/competency for all required departments.

Special Revenue - Storm Water

Division Staffing - Storm Water

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	9	9	9
Full-Time Employees	9	9	9
Storm Water	9	9	9
Storm Drain Manager	1	1	1
Storm Water Inspector	1	1	1
Storm Drain Maintenance Lead Worker	1	1	1
Storm Drain Maintenance Worker III	3	3	3
Storm Drain Maintenance Worker II	3	3	3

Staffing Notes:

No Changes for FY 2015-16.

Fiscal Year 2015-2016 Annual Budget

Special Revenue - Storm Water

Division Budget - Storm Water

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Storm Water Fees	\$2,239,198	\$2,205,621	\$2,205,621	\$2,306,700
Investment Earnings	28,286	10,655	10,655	26,000
Other Miscellaneous	22,035	0	0	500
Total Revenues	2,289,519	2,216,276	2,216,276	2,333,200
Transfer From Other Funds				
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	0	0	0	0
Total Revenues and Transfers	2,289,519	2,216,276	2,216,276	2,333,200
Operating Expenditures				
Employee Wages and Benefits	594,474	641,729	641,729	690,109
Materials and Supplies	24,430	53,460	53,460	55,625
Operating Expenditures	370,435	414,148	414,148	444,141
Total Operating Expenditures	989,339	1,109,337	1,109,337	1,189,875
Project Expenditures				
Storm Water Master Plan	6,500	60,000	60,000	60,000
Capital Expenditures	0	66,000	66,000	450,000
Misc Storm Drain Projects	13,960	24,936	24,936	250,909
Total Project Expenditures	20,460	150,936	150,936	760,909
Transfers Out				
Transfer to Risk Management	2,341	2,341	2,341	2,341
Transfer to General Fund	600	600	600	600
Transfer to General CIP	289,600	0	0	0
Contribution to Fund Balance	987,179	953,062	953,062	379,475
Total Transfers Out	1,279,720	956,003	956,003	382,416
Total Expenditures	2,289,519	2,216,276	2,216,276	2,333,200

Special Revenue - Fitness Center

Fitness Center at a Glance:

FY 2015 - 16 Budget

\$1,765,500

Full-time Employees

6

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The Fitness and Aquatics Center provides daily fitness, aquatic and recreational programs for youth and adults. Fitness classes range from personal training to group classes at all levels. Aquatic programs include swimming lessons, water fitness, merit badge classes, leisure swim and pre-comp swim team. A variety of year round recreation programs are also available for youth and adults.

Primary Activities - Fitness Center

Provides daily fitness, aquatic and recreational programs for youth and adults.

FY 2014 - 15 Results - Fitness Center

- 2014 yielded record paid admittance (301,105 paid admittance).
- Celebrated 10 years serving the community.
- Expanded Silver Sneaker class offerings from five to eight per week to accommodate demand.
- 1,400 visits to the Fourth Annual Health Fair.
- Tidal Waves swim team celebrated a successful first year in swim competition.

FY 2015 - 16 Goals - Fitness Center

Strategic Initiative: Fiscally Responsible Governance

- Continued growth of memberships and revenue.

Strategic Initiative: Engaged Community

- Increased engagement through open houses, free admittance days and special events.
- Improvement of presence on the City website, the internet and through improved social media presence.
- Involve South Jordan businesses in the planning and execution of the SoJo Marathon.

Strategic Initiative: Desirable Amenities and Open Space

- Continued replacement of equipment and supplies that have met or exceeded useful life.

Special Revenue - Fitness Center

Division Staffing - Fitness Center

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	6	6	6
Full-Time Employees	6	6	6
Fitness Center	6	6	6
Recreation Customer Service Supervisor	1	1	1
Recreation Program Supervisor	1	1	1
Program Coordinator	1	1	1
Aquatics Supervisor	1	1	1
Custodian	2	2	2

Staffing Notes:

No Changes for FY 2015-16.

Fiscal Year 2015-2016 Annual Budget

Special Revenue - Fitness Center

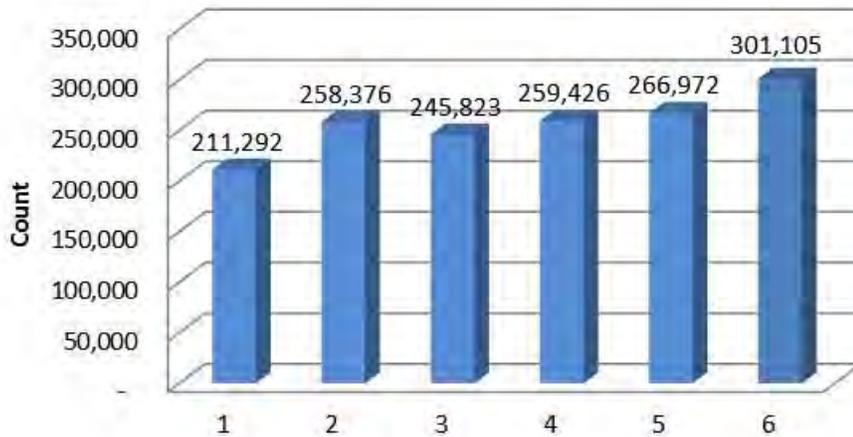
Division Budget - Fitness Center

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Membership Revenues	652,811	610,000	632,000	635,000
Day Pass Revenues	268,994	250,000	250,000	255,000
Silver Sneakers	55,028	50,000	55,000	57,500
Day Care	15,850	14,000	14,000	14,000
Aquatic Programs	83,682	95,000	85,000	85,000
Adult Programs	10,206	11,000	10,000	10,000
Recreation Revenue	450,305	400,000	425,000	435,000
Camp Programs	131,601	120,000	125,000	125,500
Vending Revenues	22,561	20,000	20,000	20,000
Pro Shop	2,745	3,500	3,500	3,500
Outside Organization Revenue	21,204	30,000	25,000	30,000
Food & Beverages	3,068	3,000	0	0
Room Rental	39,846	40,000	40,000	40,000
SoJo Marathon Revenue	68,412	60,000	51,000	55,000
Grants	10,940	0	0	0
Other Miscellaneous	120	0	0	0
Sale of Surplus Property	686	0	0	0
Total Revenues	1,838,059	1,706,500	1,735,500	1,765,500
Transfer From Other Funds				
Transfer from General Fund	67,273	0	0	0
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	67,273	0	0	0
Total Revenues and Transfers	1,905,332	1,706,500	1,735,500	1,765,500
Operating Expenditures				
Employee Wages and Benefits	781,713	800,994	857,502	833,772
Materials and Supplies	367,512	408,150	433,800	423,750
Operating Expenditures	380,603	431,000	401,593	401,900
Total Operating Expenditures	1,529,828	1,640,144	1,692,895	1,659,422
Project Expenditures				
Capital Expenditures	21,496	0	0	0
Capital Replacement Reserve	0	53,800	30,049	45,000
Parks & Rec Equipment	34,858	0	0	0
Total Project Expenditures	56,354	53,800	30,049	45,000

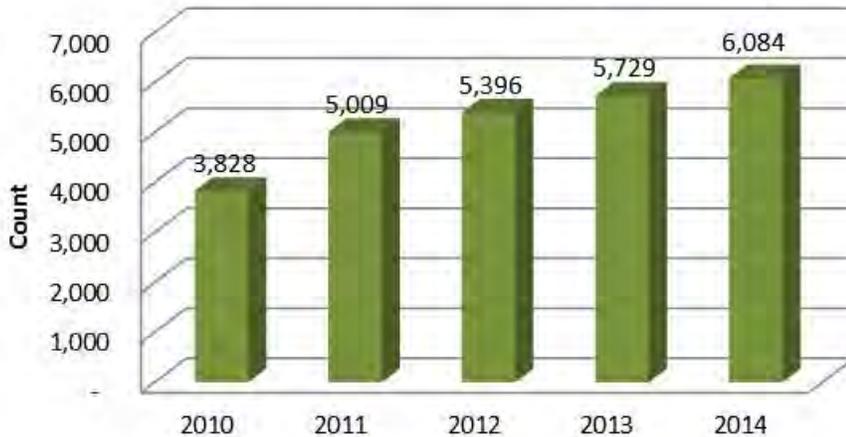
Special Revenue - Fitness Center

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Transfers Out				
Transfer to Risk Management	949	949	949	949
Contribution to Fund Balance	318,201	11,607	11,607	60,129
Total Transfers Out	319,150	12,556	12,556	61,078
Total Expenditures	1,905,332	1,706,500	1,735,500	1,765,500

Annual Attendance Count



Unique Memberships



Enterprise Funds

Used to track those functions which charge fees to cover most or all associated costs.

Water

The Water fund is used to account for the activities of the City's water operations.

Secondary Water

The Secondary Water Fund is used to account for the activities of the City's secondary water operations.

Sanitation

The Sanitation fund is used to account for the activities of the City's sanitation operations.

Recycling

The Recycling fund is used to account for the activities of the City's recycling operations.

Mulligans

The Mulligans fund is used to account for the operation of Mulligans Golf & Games. This City recreation facility includes, golf, miniature golf, a driving range, and batting cages.

Fiscal Year 2015-2016 Annual Budget

Enterprise Fund Summary

	Prior Year Actual FY 12-13	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
REVENUES				
User Fees	\$4,460,499	\$4,177,129	\$4,237,649	\$4,341,248
Sales	16,690,114	15,037,500	15,037,500	15,537,293
Finance Charges	203,307	204,000	204,000	204,000
Investment Earnings	181,044	65,000	65,000	65,000
Miscellaneous Revenue	840,794	58,544	61,500	258,000
Impact Fees	1,579,184	0	0	0
Total Enterprise Fund Revenue	23,954,942	19,542,173	19,605,649	20,405,541
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	4,619,316	4,927,030	3,967,145	5,253,514
Use of Fund Balance	60,981	0	1,696,016	3,078,740
Total Transfers In and Use of Fund Balance	4,680,297	4,927,030	5,663,161	8,332,254
Total Rev, Trans in, and Use of Fund Balance	28,635,239	24,469,203	25,268,810	28,737,795
EXPENDITURES				
Wages and Benefits	1,841,625	2,030,561	2,030,561	2,325,223
Materials and Supplies	359,009	312,477	311,452	340,111
Operating Expenditures	11,492,351	12,490,650	12,212,677	13,361,148
Debt Expenditures	1,455,869	3,779,660	3,779,660	3,347,365
Project Expenditures	5,032,211	1,517,500	1,524,432	3,557,498
Total Enterprise Fund Expenditures	20,181,065	20,130,848	19,858,782	22,931,345
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	4,776,868	3,235,923	3,972,054	5,278,423
Contribution to Fund Balance	3,677,306	1,102,432	1,437,974	528,027
Total Transfers Out and Contribution to Fund Balance	8,454,174	4,338,355	5,410,028	5,806,450
Total Exp, Trans Out, and Cont to Fund Balance	28,635,239	24,469,203	25,268,810	28,737,795

Notes to the Enterprise Funds:

Total New Positions: Water - 1 Full-Time, 2 Part-Time
Sanitation - 1 Full-Time

Enterprise Funds - Water

Water at a Glance:

FY 2015 - 16
Water Operating Budget

\$18,357,740

Water CIP Budget

\$5,253,514

Full-time Employees

17

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The Water division provides safe and high quality water with sufficient pressure, and at proper flows that exceed state standards. This is accomplished through compliance, state standards sampling, system upgrades, quick response to resident concerns and system failures, and continuous monitoring of tanks and delivery points.

Primary Activities - Water

- Proactive and reactive maintenance of 340 miles of pipe, 19,036 water connections, and 3,305 fire hydrants.
- Endure uninterrupted quality water supply for all connections.
- Water distribution and pressure management.
- Water system compliance with all applicable State and Federal laws and requirements.

FY 2014 - 15 Results - Water

- Fixed network phase 1 completion including analytics and customer portal.
- Improved water quality analysis through installation of chlorine analyzers to monitor both temperature & chlorine levels real time.
- Improved water distribution system management by upgrading water tank communication system through new data line installation.
- Fire suppression system improvements: replaced 32 fire hydrants and repaired 136.
- Responded to 95 water pressure complaints.
- Completed 4,884 City Hall resident work order requests.
- Completed 1,344 water quality compliance samples.

FY 2015 - 16 Goals - Water

Strategic Initiative: Sustainable Growth

- Implement phase 2 of fixed network project will increase water utility operational efficiencies and provide residents access to water consumption data for an additional 3,300 residences.
- Installation of communication system upgrades for SCADA backup system.
- Completion of parks/secondary water feasibility and design study.

Strategic Initiative: Fiscally Responsible Governance

- Development of formalized water system asset management plan.

Enterprise Funds - Water

Division Staffing - Water

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	15	16	17
Full-Time Employees	15	16	17
Water	15	16	17
Water Manager	1	1	1
Water Maintenance Lead Worker	2	2	2
Water Maintenance Workers	10	10	10
Water Backflow Tech	1	1	1
Water Meter Reader	1	1	1
Water Conservation Coordinator	0	1	1
Water Quality Tech	0	0	1

Staffing Notes:

New Water Quality Tech position for FY 2015-16.

Fiscal Year 2015-2016 Annual Budget

Enterprise Funds - Water

Division Budget - Water

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Grants/Donations	\$7,581	0	2,500	0
Water Sales	15,956,690	14,307,500	14,307,500	14,800,000
Finance Charges	203,307	204,000	204,000	204,000
Investment Earnings	106,161	65,000	65,000	65,000
Water Share Lease	6,476	5,065	5,000	5,000
Miscellaneous Revenue	5,692	3,544	7,000	5,000
Water Meter Sets	233,876	100,000	150,000	150,000
Hydrant Meter Rental Income	21,020	5,000	20,000	20,000
Commercial/Landscape Meters	60,004	0	30,000	30,000
Sale(Loss) of Capital Assets	1,455	0	0	0
Capital Contributions - Construction In	807,160	0	0	0
Total Revenues	17,409,422	14,690,109	14,791,000	15,279,000
Transfer From Other Funds				
Transfer from Water Impact Fees	296,963	1,696,016	1,696,016	1,696,016
Use of Fund Balance	0	0	0	1,382,724
Total Trans From Other Funds	296,963	1,696,016	1,696,016	3,078,740
Total Revenues and Transfers	17,706,385	16,386,125	16,487,016	18,357,740
Operating Expenditures				
Employee Wages and Benefits	1,051,935	1,204,598	1,204,598	1,395,290
Materials and Supplies	156,066	86,118	86,118	92,512
Operating Expenditures	8,380,167	9,516,363	9,280,796	9,979,616
Principal on Bonds	0	2,125,000	2,125,000	2,250,000
Bond Interest Payment	1,235,846	1,200,522	1,200,522	1,093,365
Trustee Fees	4,000	3,000	3,000	4,000
Total Operating Expenditures	10,828,014	14,135,601	13,900,034	14,814,783
Transfers Out				
Transfer to Risk Management	2,957	2,957	2,957	2,957
Transfer to Water CIP General	4,309,500	1,517,500	2,271,129	3,540,000
Contribution to Fund Balance	2,565,914	730,067	312,896	0
Total Transfers Out	6,878,371	2,250,524	2,586,982	3,542,957
Total Expenditures	17,706,385	16,386,125	16,487,016	18,357,740

Fiscal Year 2015-2016 Annual Budget

Enterprise Funds - Water

City of South Jordan

Water Revenue & Refunding Bonds Series 2007

Fiscal Yr	Principal	Interest	Rates
2008	175,000.00	969,240.36	4.500%
2009	210,000.00	999,955.00	4.500%
2010	205,000.00	990,167.50	4.500%
2011	235,000.00	981,305.00	4.000%
2012	425,000.00	968,105.00	4.000%
2013	425,000.00	951,105.00	4.000%
2014	450,000.00	933,605.00	4.000%
2015	1,525,000.00	886,480.00	5.000%
2016	1,625,000.00	807,730.00	5.000%
2017	1,680,000.00	725,105.00	5.000%
2018	1,800,000.00	638,105.00	5.000%
2019	1,875,000.00	550,917.50	4.500%
2020	2,000,000.00	463,730.00	4.500%
2021	2,050,000.00	372,605.00	4.500%
2022	1,910,000.00	285,415.00	4.300%
2023	2,000,000.00	199,350.00	4.500%
2024	2,100,000.00	107,100.00	4.500%
2025	400,000.00	50,350.00	4.750%
2026	420,000.00	30,875.00	4.750%
2027	440,000.00	10,450.00	4.750%
Total	21,950,000.00	11,921,695.36	

Original Bond: Water Revenue Bonds Series 2003

Refunded: May of 2007

Term: 20 Years

Purpose: Culinary water system upgrade and water storage tanks

Funding Source: Water user fess, water impact fees

Call Date: 11/1/2017

Callable Amount: \$13,195,000

Note: Current water rates are suffucient to cover remaining debt service.

City of South Jordan

Water Revenue Bonds Series 2009

Fiscal Yr	Principal	Interest	Rates
2010	475,000.00	445,210.67	4.500%
2011	500,000.00	397,291.26	4.500%
2012	550,000.00	376,291.26	4.500%
2013	550,000.00	354,291.26	4.000%
2014	575,000.00	334,666.26	4.000%
2015	600,000.00	314,041.26	4.000%
2016	625,000.00	285,635.01	4.000%
2017	650,000.00	256,228.76	5.000%
2018	685,000.00	226,103.76	5.000%
2019	725,000.00	190,853.76	5.000%
2020	750,000.00	157,728.76	5.000%
2021	785,000.00	126,538.13	4.500%
2022	815,000.00	93,028.75	4.500%
2023	850,000.00	57,435.00	4.500%
2024	890,000.00	19,580.00	4.300%
Total	10,025,000.00	3,634,923.90	

Original Bond: Water Revenue Bonds Series 2009

Term: 15 Years

Refunded: Cannot be refunded until after 11/1/2018

Purpose: Water infrastructure improvements, master plan update

Funding Source: Water user fees

Call Date: 11/1/2018

Callable Amount: \$4,090,000

Note: Current water rates are suffucient to cover remaining debt service.

Fiscal Year 2015-2016 Annual Budget

Enterprise Funds - Water CIP

A capital project is a new construction, expansion, renovation, or replacement project for an existing facility or facilities. It is a project that helps maintain or improve a Water asset, often called infrastructure.

The City Council appropriated \$5,253,514 toward Water infrastructure for FY 2015-2016.

The Water fund maintains a revenue stabilization reserve at a minimum 25% of the budgeted revenues.

Projects approved by the Council are listed starting on page 131.

Any projects that may need to be addressed during the fiscal year may be funded through the following Project Approval Process:

- Project Manager or Department Director fills out a Project Funding Request Form
- Finance Department verifies availability of funds
- City Council reviews and approves proposed projects with the annual, mid-year (as needed) and year-end budgets.
- Projects of \$50,000 or more (even though approved with the annual budget) will be presented to the City Council before expenditures or commitments for expenditures are made, in order for a final review and vote to proceed.

5-Year Capital Planning Process

The five year Capital Improvement Plan (CIP) is the City's planning document for infrastructure development and improvements. Projects identified in the CIP are guided

by various development plans and policies established by City Council and City Administration. Some of the studies and documents that influence CIP include: the General Plan, Transportation Master Plan, Storm Drain Master Plan, Culinary & Secondary Water Master Plans, Parks & Recreation Master Plan, Police & Fire Safety Master Plans, the Municipal Code, South Jordan's Mission Statement, and Service Values. The CIP details the priorities and estimated costs of the projects that may be used as a tool by City Administration in developing the final budget. However, funding sources for projects will not be allocated until the final budget is approved by City Council. The five year CIP will be updated annually to account for changes in priority, schedule and construction costs.



Water Pipeline Construction

Impact of capital investments on operating budget

Water CIP	Proposed Construction Budget	Impact on Operating Budget				
	FY 15-16	FY 16-17	FY 17-18	FY 18-19	FY 19-20	FY 20-21
Transite Replacement	\$ 2,700,000	\$ -	\$ -	\$ -	\$ -	\$ -
Fixed Network Installation Ph 2	400,000	3,000	3,000	3,000	3,000	3,000
Waterline Relocation (9800 S 4000 W)	280,000	-	-	-	-	-
10400 S Waterline Relocation	60,000	-	-	-	-	-
Converting Parks to Secondary Water	100,000	5,000	5,000	5,000	5,000	5,000
Palomino Cove Weir Screen	17,498	1,000	1,000	1,000	1,000	1,000

Fiscal Year 2015-2016 Annual Budget

Enterprise Funds - Water CIP

Water CIP Budget

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Water Impact Fees	\$1,579,184	\$0	\$0	\$0
Investment Earnings	48,343	0	0	0
Other Revenue	525	0	0	0
Total Revenues	1,628,052	0	0	0
Transfer From Other Funds				
Transfer from Water Operations	4,309,500	1,517,500	2,271,129	3,540,000
Transfer from Secondary Water	0	0	0	17,498
Water Impact Fees Use of Fund Balance	0	1,696,016	1,696,016	1,696,016
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	4,309,500	3,213,516	3,967,145	5,253,514
Total Revenues and Transfers	5,937,552	3,213,516	3,967,145	5,253,514
Project Expenditures				
Water Projects	3,266,248	1,517,500	678,655	3,540,000
Fire Flow Projects	1,053,169	0	0	0
Secondary Water Projects	411,411	0	493,558	17,498
Water Capital Equipment	206,167	0	352,219	0
Total Project Expenditures	4,936,995	1,517,500	1,524,432	3,557,498
Transfers Out				
Transfer to Water Operations	296,963	1,696,016	1,696,016	1,696,016
Contribution to Fund Balance	703,594	0	746,697	0
Total Transfers Out	1,000,557	1,696,016	2,442,713	1,696,016
Total Expenditures	5,937,552	3,213,516	3,967,145	5,253,514

Water CIP	
FY 15-16 Water CIP Projects	Project Total
Transite Replacement	\$2,700,000
Fixed Network Installation Phase II	\$400,000
Waterline Relocation (Skye Dr and 4000 W)	\$280,000
10400 South Waterline Relocation	\$60,000
Converting Parks to Secondary Water	\$100,000
Palomino Cove Weir Screen	\$17,498

Enterprise Funds - Secondary Water

Secondary Water at a Glance:

FY 2015 - 16 Budget
\$737,293

Full-time Employees
 3

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    PW[Public Works] --- SW[Secondary Water]
            
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The Secondary Water division manages the delivery of irrigation water to 3,500 South Jordan residential properties via a gravity and pumped distribution system.

Primary Activities - Secondary Water

- Maintain water pipes from four canals in the City and ownership/maintenance responsibilities of the Beckstead Canal.
- Install distribution system improvements to improve reliability and quality of irrigation water.
- Maintain 3,500+ secondary water connections and 95 miles of secondary water piping.
- Manage inventory of secondary water shares owned by the City.

FY 2014 - 15 Results - Secondary Water

- Completion of the new City Park irrigation water pump station, saving 93 million gallons of culinary water at a cost savings of \$159,400 per year.
- Installation of 6 drain-valves which will improve the quality of water through better flushing capabilities.
- Responded to 151 system check requests.
- Responded to 44 water leaks and repaired 20.

FY 2015 - 16 Goals - Secondary Water

Strategic Initiative: Sustainable Growth

- Install new weir screen on Palomino Cove weir which will eliminate debris from entering system to improve water delivery.
- Install 7 drain valves which will improve quality of water through better flushing capabilities.



Secondary Water Canal

Enterprise Funds - Secondary Water

Division Staffing - Secondary Water

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	3	3	3
Full-Time Employees	3	3	3
Secondary Water	3	3	3
Water Maintenance Lead Worker	1	1	1
Water Maintenance Worker II	1	1	1
Water Maintenance Worker	1	1	1

Staffing Notes:

No Changes for FY 2015-16.

Fiscal Year 2015-2016 Annual Budget

Enterprise Funds - Secondary Water

Division Budget - Secondary Water

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Irrigation Water Sales	\$733,424	\$730,000	\$730,000	\$737,293
114th South Loan Interest Income	1,259	0	0	0
Investment Earnings	15,124	0	0	0
Other Miscellaneous	1,328	3,000	0	0
Total Revenues	751,135	733,000	730,000	737,293
Transfer From Other Funds				
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	0	0	0	0
Total Revenues and Transfers	751,135	733,000	730,000	737,293
Operating Expenditures				
Employee Wages and Benefits	192,980	211,151	211,151	217,426
Materials and Supplies	8,661	16,705	16,705	16,873
Operating Expenditures	327,489	390,385	377,979	401,058
Project Expenditures	23,876	0	0	0
Total Operating Expenditures	553,006	618,241	605,835	635,357
Transfers Out				
Transfer to Risk Management	1,211	1,211	1,211	1,211
Transfer to General Fund	2,700	0	0	0
Transfer to Water CIP	0	0	0	17,498
Contribution to Fund Balance	194,218	113,548	122,954	83,227
Total Transfers Out	198,129	114,759	124,165	101,936
Total Expenditures	751,135	733,000	730,000	737,293

Enterprise Funds - Sanitation

The Sanitation division administers and manages a number of solid waste and refuse services. The City contracts with Ace Recycling & Disposal for residential curbside garbage pickup. The Sanitation division provides residences with 96-gallon containers for both garbage services and is responsible for the delivery and repair of the 21,000 containers.

Primary Activities - Sanitation

- Residential curbside pickup of garbage material - performed by City contractor.
- Manage and operate special services, including neighborhood dumpster program, special service pickup, glass recycling, tree and leaf drop-off program and other services.
- Responsible for the delivery and repair of curbside garbage containers.
- Conducts the annual Spring Clean-up program/operation.

FY 2014 - 15 Results - Sanitation

- Implementation of leaf drop-off program collection 34.18 tons of leaves.
- Delivered 774 neighborhood dumpsters collection 1060.99 tons of debris.
- Christmas tree drop-off program collected 19.47 tons of trees for composting.

FY 2015 - 16 Goals - Sanitation

Strategic Initiative: Engaged Community

- Evaluate, strategize and create a plan to better advertise all the programs offered by the sanitation division in an attempt to increase awareness and participation for available services.

Strategic Initiative: Fiscally Responsible Governance

- Implement a proactive residential container repair program.

Sanitation at a Glance:

FY 2015 - 16 Budget

\$2,376,948

Full-time Employees

3



Enterprise Funds - Sanitation

Division Staffing - Sanitation

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	2	2	3
Full-Time Employees	2	2	3
Sanitation	2	2	3
Sanitation Maintenance Worker III	1	1	1
Sanitation Maintenance Worker II	1	1	2

Staffing Notes:

New Sanitation Maintenance Position for FY 2015-16.

Fiscal Year 2015-2016 Annual Budget

Enterprise Funds - Sanitation

Division Budget - Sanitation

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Garbage Fees	\$2,184,267	\$2,106,713	\$2,106,713	\$2,339,748
Neighborhood Cleanup	28,815	30,000	30,000	36,000
Special Service Pickup	1,379	0	0	1,200
Investment Earnings	11,416	0	0	0
Miscellaneous Revenue	3,718	0	0	0
Total Revenues	2,229,595	2,136,713	2,136,713	2,376,948
Transfer From Other Funds				
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	0	0	0	0
Total Revenues and Transfers	2,229,595	2,136,713	2,136,713	2,376,948
Operating Expenditures				
Employee Wages and Benefits	118,337	121,202	121,202	196,927
Materials and Supplies	85,850	111,300	111,300	113,722
Operating Expenditures	1,745,026	1,680,827	1,680,827	1,883,016
Capital Expenditures	83,656	0	0	180,000
Total Operating Expenditures	2,032,869	1,913,329	1,913,329	2,373,665
Project Expenditures				
Transfers Out				
Transfer to CIP General	162,796	0	0	0
Transfer to Risk Management	272	272	272	272
Contribution to Fund Balance	33,658	223,112	223,112	3,011
Total Transfers Out	196,726	223,384	223,384	3,283
Total Expenditures	2,229,595	2,136,713	2,136,713	2,376,948

Enterprise Funds - Recycling

Recycling at a Glance:

FY 2015 - 16 Budget
\$733,148

Full-time Employees
0

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The Recycling division administers and manages curbside recycle pickup and additional recycle services. The City maintains 17,000 residential co-mingle recycling cans in the field.

Primary Activities - Recycling

- Residential curbside recycle pickup - performed by City contractor.
- Responsible for the delivery and repair of curbside garbage containers.
- Manage glass recycle program.

FY 2014 - 15 Results - Recycling

- Collected and recycled 47.21 tons of glass.
- Collected 186.19 tons of green waste for composting.

FY 2015 - 16 Goals - Recycling

Strategic Initiative: Engaged Community

- Evaluate, strategize and create a plan to better advertise all the programs offered by the sanitation/recycling division in an attempt to increase awareness and participation for available services.



South Jordan Municipal Services Building

Fiscal Year 2015-2016 Annual Budget

Enterprise Funds - Recycling

Division Budget - Recycling

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Garbage Fees	\$702,529	\$656,622	\$656,622	\$685,148
Other Miscellaneous	1,751	52,000	52,000	48,000
Total Revenues	704,280	708,622	708,622	733,148
Transfer From Other Funds				
Use of Fund Balance	60,981	0	0	0
Total Trans From Other Funds	60,981	0	0	0
Total Revenues and Transfers	765,261	708,622	708,622	733,148
Operating Expenditures				
Materials and Supplies	39,501	46,000	46,000	72,089
Operating Expenditures	725,760	630,307	630,307	654,233
Total Operating Expenditures	765,261	676,307	676,307	726,322
Project Expenditures				
Transfers Out				
Contribution to Fund Balance	0	32,315	32,315	6,826
Total Transfers Out	0	32,315	32,315	6,826
Total Expenditures	765,261	708,622	708,622	733,148

Enterprise Funds - Mulligans

Mulligans at a Glance:

FY 2015 - 16 Budget
\$1,279,152

Full-time Employees
 5

Administrative Services

Mulligans

Mulligans offers golfing and entertainment opportunities for the entire family including 2 nine hole executive courses, driving range with 32 covered and heated hitting stations, 36 holes of miniature golf and 8 batting cages with softball and baseball. The facility also hosts a snack bar, pro shop and PGA golf instruction for all golfers including a comprehensive junior golf program.

Primary Activities - Mulligans

- 2-Nine hole executive golf courses.
- Driving range with 32 covered and heated hitting stations.
- 36 holes of miniature golf.
- 8 batting cages with softball and baseball.

FY 2014 - 15 Results - Mulligans

- Creation of the Mulligan’s Commission which will ensure fiscal responsibility, sustainable growth, and desirable amenities and open space at Mulligan’s.
- Created new revenue streams through the implementation of a Footgolf course, which was made with little modification to the Meadow Course.

FY 2015 - 16 Goals - Mulligans

Strategic Initiative: Engaged Community

- Continue to work with the Mulligan’s Commission to create an engaged community and work to create a more sustainable community asset.

Strategic Initiative: Desirable Amenities and Open Space

- Develop a marketing plan to increase facility usage.

Strategic Initiative: Fiscally Responsible Governance

- Evaluate and address capital needs in order to provide desirable amenities which will increase facility usage and make Mulligan’s the gem of the city and provide a safe, family-friendly environment.



Mulligans Golf Course

Enterprise Funds - Mulligans

Division Staffing - Mulligans

	Actual		Proposed
	2013-14	2014-15	2015-16
Division Total	6	5	5
Full-Time Employees	6	5	5
Mulligans	6	5	5
Golf Professional/Manager	1	1	1
Mulligan's Customer Service Supervisor	1	1	1
Greenskeeper	1	1	1
Greens Assistant	1	0	0
Mechanic Assistant/Greenskeeper	1	1	1
Mulligan's Landscaper	1	1	1

Staffing Notes:

No Changes for FY 2015-16.

Fiscal Year 2015-2016 Annual Budget

Enterprise Funds - Mulligans

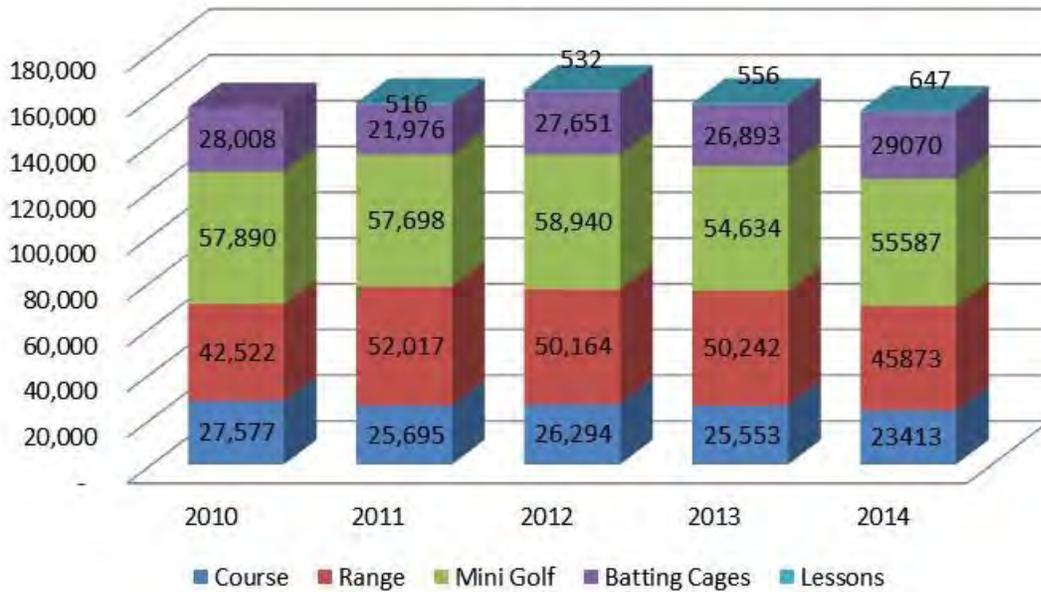
Division Budget - Mulligans

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Instructor Fees	\$31,099	\$30,000	\$35,000	\$30,000
Driving Range	381,549	400,229	400,000	385,000
Greens Fees	189,396	207,000	143,314	205,152
Miniature Golf	298,705	315,500	325,000	325,000
Program Revenue	5,924	0	2,000	0
Golf Cart Rental	70,857	80,000	76,000	76,000
Batting Cages	142,077	135,000	150,000	150,000
Food & Beverages	40,253	50,000	47,000	47,000
Pro Shop	46,814	44,000	46,000	46,000
Rental Revenue	15,459	12,000	15,000	15,000
Other Miscellaneous	10,325	0	0	0
Total Revenues	1,232,458	1,273,729	1,239,314	1,279,152
Transfer From Other Funds				
Transfer from MBA	12,853	0	0	0
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	12,853	0	0	0
Total Revenues and Transfers	1,245,311	1,273,729	1,239,314	1,279,152
Operating Expenditures				
Employee Wages and Benefits	478,373	493,610	493,610	515,580
Materials and Supplies	68,931	52,354	51,329	44,915
Operating Expenditures	230,253	272,768	242,768	263,225
Principal on Bonds	0	230,000	230,000	0
Bond Interest Payment	214,223	219,338	219,338	0
Trustee Fees	1,800	1,800	1,800	0
Total Operating Expenditures	993,580	1,269,870	1,238,845	823,720
Project Expenditures				
Capital Expenditures	71,340	0	0	0
Total Project Expenditures	71,340	0	0	0

Enterprise Funds - Mulligans

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Transfers Out				
Transfer to Risk Management	469	469	469	469
Transfer to General Fund	0	0	0	20,000
Contribution to Fund Balance	179,922	3,390	0	434,963
Total Transfers Out	180,391	3,859	469	455,432
Total Expenditures	1,245,311	1,273,729	1,239,314	1,279,152

Activity Usage



Fiscal Year 2015-2016 Annual Budget



The City Council created the Mulligans Commission in January 2015. The Mulligans Commission has the authority to discuss, review, analyze, and make proposals and recommendations to the City Council concerning Mulligans and its operations.

Paid off the Mulligans bond, \$4.6 million, in Fiscal Year 2014-15.
Interest savings is approximately \$1.6 million.

Debt Service Funds

Used to account for money that will be used to pay the interest and principal of long-term debts.

General Debt Service

The General Debt Service fund is used to account for the accumulation of resources and for the disbursement of debt service payments for all debt not tracked in any other fund.

SID Bond

The SID Bond Fund is used to account for the debt service and other expenses related to the 2007 Special Improvement District Bonds. Assessments are collected from property owners in the area and are used to pay the debt service on the bonds.

MBA

The MBA Bond Fund is used to account for the debt service and other expenses related to the 2011 Municipal Authority Bonds. These bonds were originally issued in 2002 for the construction of the City's Fitness and Aquatic Center.

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds - Legal Debt Margin

(dollars in thousands)	2010	2011	2012	2013	2014
Assessed Value	\$ 3,835,796	\$ 4,102,389	\$ 4,015,318	\$ 4,065,865	\$ 4,305,841
Debt limit (12% of assessed value)	460,296	492,287	481,838	487,904	516,701
<u>Amount of debt applicable to debt limit:</u>					
General obligation bonds	-	-	-	-	-
Less: amount set aside for repayment of general obligation debt	-	-	-	-	-
Total net debt applicable to limit	-	-	-	-	-
Legal debt margin	460,296	492,287	481,838	487,904	516,701

BOND RATINGS

The City currently has no general obligation debt. The most recent bond ratings for South Jordan include: the Series 2008 Sales Tax Revenue Bonds; the Series 2009 Water Revenue Bonds; the Series 2005 and 2011 MBA Lease Revenue Bonds.

The Series 2008 Sales Tax Revenue Bonds received a Standard & Poor's rating of "AA" and a Fitch rating of "AA+". Fitch has rated the remaining sales tax revenue bonds "AA+" and assigned an implied "AAA" general obligation rating.

The Series 2009 Water Revenue Bonds received a Standard & Poor's rating of "AA".

The Series 2005 and 2011 MBA Lease Revenue Bonds received a Standard & Poor's rating of "AA+" and a Fitch rating of "AA". During fiscal year 2014, the City's 2005 MBA Lease Revenue Bonds and 2011 MBA Lease Revenue Bonds were upgraded by Standard & Poor's from "AA" to "AA+" and said the outlook for the bond rating was "stable".

Standard & Poor's specifically identified the City's assigned and unassigned general fund reserve levels, low debt levels relative to market value, and strong financial management policies and practices.

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds Summary

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
REVENUES				
Investment Earnings	\$8,719	\$6,750	\$7,250	\$7,250
Reimbursement-Boyer/Tenfold Construction	150,109	148,367	148,367	148,213
Special Assessments	650,673	727,212	727,211	726,925
Total Debt Service Fund Revenue	809,501	882,329	882,828	882,388
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	2,421,343	2,324,132	2,324,132	2,423,466
Use of Fund Balance	73,824	0	0	0
Total Transfers In and Use of Fund Balance	2,495,167	2,324,132	2,324,132	2,423,466
Total Rev, Trans in, and Use of Fund Balance	3,304,668	3,206,461	3,206,960	3,305,854
EXPENDITURES				
Operating Expenditures	21,350	21,350	21,350	21,350
Debt Expenditures	2,744,549	2,745,073	2,745,572	3,206,429
Total Debt Service Fund Expenditures	2,765,899	2,766,423	2,766,922	3,227,779
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	0	0	0	0
Contribution to Fund Balance	538,769	440,038	440,038	78,075
Total Transfers Out and Contribution to Fund Balance	538,769	440,038	440,038	78,075
Total Exp, Trans Out, and Cont to Fund Balance	3,304,668	3,206,461	3,206,960	3,305,854

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds - General Debt Service

The General Debt Service Fund is used to account for the accumulation of resources and for the disbursement of debt service payments for all debt not tracked in any other fund. Transfers to the General Debt Service Fund are made from other city funds. Regular payments are then made to the City's creditors according to the requirements of each individual debt.

The City of South Jordan uses debt in a method consistent with the policies set forth in the City's Key Fiscal Management Practices. The primary components of these practices in relation to debt are as follows:

Under state law, the City's outstanding general obligation debt should not exceed 12% of total assessed property value. Of this percentage, a maximum of 4% may be used for general purpose. The remaining 8% and any unused portion of the 4% is available for general purpose up to a maximum of 12% and may be used for water, sewer, and electrical projects.

Includes:

- 2006 Sales Tax Revenue Bond - This bond is a refund of the 2001 Sales Tax Revenue Bond, which was issued for City Hall construction and road improvements
- 2008 Sales Tax Revenue Bond - This bond was issued for road improvements

Rating:

2006 Sales Tax Bond: AAA by Standard & Poor's

2008 Sales Tax Bond: AAA by Standard & Poor's

Funding Sources:

2006 Sales Tax Bond - General Fund (sales tax), Impact Fees from Road, Police and Fire, and Reimbursement from Boyer Company

2008 Sales Tax Bond - RDA, Tax Increment

Additional Information:

See complete Debt Payment Summary on pages 157-159.

Outstanding Principal as of 6/30/15:

2006 Sales Tax Bond - \$9,510,000

2008 Sales Tax Bond - \$5,540,000

DEBT SUMMARY - OUTSTANDING DEBT AS OF 06/30/15				
Governmental Funds	Issued	Principal	Interest	Total
Sales Tax Bonds	2006	\$ 9,510,000	\$ 2,492,007	\$ 12,002,007
Sales Tax Bonds	2008	5,540,000	1,362,957	6,902,957
RDA TIF	2008	5,179,000	694,058	5,873,058
Special Assessment	2007	1,957,000	152,536	2,109,536
Lease Revenue Bonds	2011	5,660,000	846,059	6,506,059
Total Governmental Funds		\$ 27,846,000	\$ 5,547,617	\$ 33,393,617
Enterprise Funds				
Lease Revenue Bond	2005	\$ 4,640,000	\$ 1,653,563	\$ 6,293,563
Water Revenue Bond	2007	18,300,000	4,241,733	22,541,733
Water Revenue Bond	2009	6,775,000	1,413,132	8,188,132
Total Enterprise Funds		\$ 29,715,000	\$ 7,308,428	\$ 37,023,428
Total		\$ 57,561,000	\$ 12,856,045	\$ 70,417,045

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds - General Debt Service

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Investment Earnings	\$5,203	\$5,000	\$5,500	\$5,500
Reimbursement-Boyer/Tenfold Construction	150,109	148,367	148,367	148,213
Total Revenues	155,312	153,367	153,867	153,713
Transfer From Other Funds				
Transfer from General Fund	537,399	438,426	438,426	634,803
Transfer from Road Impact Fees	151,530	151,113	151,113	151,004
Transfer from Fire Impact Fee	80,503	82,619	82,619	84,874
Transfer from Police Impact Fees	62,386	62,023	62,023	62,204
Transfer from Cap Equipment	100,319	100,319	100,319	0
Transfer from RDA	763,562	764,963	764,963	767,337
Total Trans From Other Funds	1,695,699	1,599,463	1,599,463	1,700,222
Total Revenues and Transfers	1,851,011	1,752,830	1,753,330	1,853,935
Operating Expenditures				
Principal on Long-Term Debt	505,000	530,000	530,000	1,130,000
Interest on Long-Term Debt	698,173	681,132	677,472	640,360
Capital Lease Payments	100,319	96,660	100,320	0
Trustee Fees	5,000	5,000	5,500	5,500
Arbitrage Compliance	3,750	0	0	0
Total Operating Expenditures	1,312,242	1,312,792	1,313,292	1,775,860
Project Expenditures				
Transfers Out				
Contribution to Fund Balance	538,769	440,038	440,038	78,075
Total Transfers Out	538,769	440,038	440,038	78,075
Total Expenditures	1,851,011	1,752,830	1,753,330	1,853,935

Notes to Debt Service Fund

Debt - Budgeted debt service payments according to the City's outstanding debt schedule.
Transfer from General Fund for Debt Reduction Plan (\$634,803).

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds - General Debt Service

City of South Jordan Sales Tax Revenue Ref Bonds 2006

Fiscal Yr	Principal	Interest	Rates	<u>Original Bond:</u>	Sales Tax Revenue Bonds 2001
2007	-	145,387.00	4.00%	<u>Refunded:</u>	2006
2008	50,000.00	401,610.00	4.00%	<u>Term:</u>	20 Years
2009	50,000.00	399,610.00	4.00%	<u>Purpose:</u>	\$5.7 Million of the proceeds were used to build City Hall. Make improvements toward town center drive and various road projects for \$4.2 million
2010	50,000.00	397,610.00	4.00%	<u>Funding Source:</u>	General Fund (sales tax), Impact Fees from Road, Police, Fire, and reimbursement from Boyer Company
2011	50,000.00	395,610.00	4.00%	<u>Call Date:</u>	8/15/2016
2012	50,000.00	393,610.00	4.00%	<u>Callable Amount:</u>	\$8,880,000
2013	50,000.00	391,610.00	4.00%		
2014	50,000.00	389,610.00	4.00%		
2015	55,000.00	387,510.00	4.00%		
2016	630,000.00	373,023.00	4.25%		
2017	650,000.00	345,823.00	4.25%		
2018	685,000.00	318,310.00	4.00%		
2019	725,000.00	290,110.00	4.00%		
2020	750,000.00	260,610.00	4.00%		
2021	765,000.00	230,310.00	4.00%		
2022	800,000.00	199,010.00	4.00%		
2023	830,000.00	166,410.00	4.00%		
2024	865,000.00	132,510.00	4.00%		
2025	900,000.00	96,760.00	4.10%		
2026	935,000.00	59,143.00	4.10%		
2027	975,000.00	19,988.00	4.10%		
Total	9,915,000.00	5,794,174.00			

City of South Jordan Sales Tax Revenue Bonds Series 2008

Fiscal Yr	Principal	Interest	Rates	<u>Original Bond:</u>	Sales Tax Revenue Bonds 2008
2009	-	76,485.00	4.00%	<u>Term:</u>	25 Years
2010	385,000.00	380,112.00	4.00%	<u>Refunded:</u>	Cannot be refunded until after 8/15/2018
2011	400,000.00	364,412.00	4.00%	<u>Purpose:</u>	Road improvement projects
2012	425,000.00	347,912.00	4.00%	<u>Funding Source:</u>	RDA, tax increment
2013	435,000.00	328,537.00	5.00%	<u>Call Date:</u>	8/15/2018
2014	455,000.00	308,562.00	4.00%	<u>Callable Amount:</u>	\$3,390,000
2015	475,000.00	289,962.00	4.00%		
2016	500,000.00	267,337.00	5.25%		
2017	525,000.00	242,400.00	4.50%		
2018	550,000.00	216,838.00	5.00%		
2019	575,000.00	188,713.00	5.00%		
2020	610,000.00	158,325.00	5.25%		
2021	650,000.00	125,250.00	5.25%		
2022	675,000.00	90,469.00	5.25%		
2023	710,000.00	55,000.00	5.00%		
2024	745,000.00	18,625.00	5.00%		
Total	8,115,000.00	3,458,939.00			

Debt Service Funds - SID Bond

The City administers one special improvement district—Riverpark Corporate Center. This district was established to assist with the construction of infrastructure assets in the district. Assessments for this area are collected annually from property owners in this area. These funds are then used to pay bondholders.

Includes:

2007 SID Bond—This bond was originally issued in 2002 for Riverpark Corporate Center and was refunded in 2007

Rating:

Nonrated

Funding Source:

Although these bonds are issued in the City's name and the City is legally responsible for payment, no general revenue is used to make payments

Additional Information:

See complete Debt Payment Summary on pages 157-159.

Outstanding Principal as of 6/30/15:

\$1,957,000



Riverpark Corporate Center

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds - SID Bond

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Special Assessments	650,673	727,212	727,211	726,925
Investment Earnings	3,516	0	0	0
Total Revenues	654,189	727,212	727,211	726,925
Transfer From Other Funds				
Use of Fund Balance	72,424	0	0	0
Total Trans From Other Funds	72,424	0	0	0
Total Revenues and Transfers	726,613	727,212	727,211	726,925
Operating Expenditures				
Operating Expenditures	21,350	21,350	21,350	21,350
Principal on Bonds	582,000	605,000	605,000	628,000
Bond Interest Payment	121,013	98,612	98,611	75,325
Trustee Fees	2,250	2,250	2,250	2,250
Total Operating Expenditures	726,613	727,212	727,211	726,925
Project Expenditures				
Transfers Out				
Contribution to Fund Balance	0	0	0	0
Total Transfers Out	0	0	0	0
Total Expenditures	726,613	727,212	727,211	726,925

Notes to SID Bond Debt Service Fund

Debt - Budgeted debt service payments according to the City's outstanding debt schedule.

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds - SID Bond

Special Assessment Bonds No. 99-1 (RiverPark SID) Series 2007

Fiscal Yr	Principal	Interest	Rates
2008	504,000.00	199,878.57	3.849%
2009	501,000.00	202,688.34	3.849%
2010	520,000.00	183,404.85	3.849%
2011	540,000.00	163,390.05	3.849%
2012	561,000.00	142,605.45	3.849%
2013	582,000.00	121,012.56	3.849%
2014	605,000.00	98,611.38	3.849%
2015	628,000.00	75,324.93	3.849%
2016	652,000.00	51,153.21	3.849%
2017	677,000.00	26,057.73	3.849%
Total	5,770,000.00	1,264,127.07	

<u>Original Bond:</u>	Special Assessment Bonds Series 2002, \$7,740,000
<u>Refunded:</u>	December of 2007
<u>Term:</u>	10 Years
<u>Purpose:</u>	Issued on behalf of Riverpark LLC
<u>Funding Source:</u>	Riverpark LLC
<u>Call Date:</u>	Non-callable

Note: This bond is solely paid for by the developer.

Debt Service Funds - MBA

The South Jordan Municipal Building Authority is a legal entity separate from the City and is reported by the City as a blended component unit. South Jordan MBA issued bonds in 2002 for the construction of the City's Fitness and Aquatic Center. Annual lease payments, shown as transfers, are made to South Jordan MBA from which bond payments are made.

Includes:

2011 MBA Bond—This bond was originally issued in 2002 for the construction of the Fitness and Aquatic Center and was refunded in 2011

Rating:

AA by Standard & Poor's

Funding Source:

RDA tax increment

Additional Information:

See complete Debt Payment Summary on pages 157-159.

Outstanding Principal as of 6/30/15:

\$5,660,000



South Jordan Fitness and Aquatic Center

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds - MBA

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Investment Earnings	\$0	\$1,750	\$1,750	\$1,750
Total Revenues	0	1,750	1,750	1,750
Transfer From Other Funds				
Transfer from RDA	725,644	724,669	724,669	723,244
Use of Fund Balance	1,400	0	0	0
Total Trans From Other Funds	727,044	724,669	724,669	723,244
Total Revenues and Transfers	727,044	726,419	726,419	724,994
Operating Expenditures				
Principal on Bonds	525,000	540,000	540,000	555,000
Bond Interest Payment	200,644	184,669	184,669	168,244
Trustee Fees	1,400	1,750	1,750	1,750
Total Operating Expenditures	727,044	726,419	726,419	724,994
Transfers Out				
Contribution to Fund Balance	0	0	0	0
Total Transfers Out	0	0	0	0
Total Expenditures	727,044	726,419	726,419	724,994

Notes to Municipal Building Authority Fund

Debt - Budgeted debt service payments according to the City's outstanding debt schedule.

Fiscal Year 2015-2016 Annual Budget

Debt Service Funds - MBA

Municipal Building Authority of South Jordan City Lease Revenue Bond Series 2011

Fiscal Yr	Principal	Interest	Rates	<u>Original Bond:</u>	Municipal Building Authority Lease Revenue Bond Series 2002 for \$939,000
2013	155,000.00	289,425.79	2.000%		
2014	525,000.00	200,643.76	3.000%		
2015	540,000.00	184,668.76	3.000%		
2016	555,000.00	168,243.76	3.000%	<u>Refunded:</u>	November of 2011
2017	575,000.00	151,293.76	3.000%		
2018	590,000.00	133,818.76	3.000%	<u>Term:</u>	13 Years
2019	610,000.00	115,818.76	3.000%		
2020	625,000.00	96,512.51	3.250%	<u>Purpose:</u>	Construction of Fitness Center \$8,640,000, renovate Gale Center \$750,000
2021	645,000.00	76,681.26	3.000%		
2022	665,000.00	56,615.63	3.125%		
2023	685,000.00	35,093.75	3.250%		
2024	710,000.00	11,981.25	3.375	<u>Funding Source:</u>	RDA Haircut
Total	6,880,000.00	1,520,797.75		<u>Call Date:</u>	10/1/2021
				<u>Callable Amount:</u>	\$1,395,000

Note: This bond is solely paid for by RDA, i.e., tax increment paid by business only.

Fiscal Year 2015-2016 Annual Budget

Debt Payment Summary

Fiscal Year 2015-2016

FY 15-16 DEBT PAYMENT SUMMARY - ALL FUNDS

	2006 Sales Tax	2008 Sales Tax	2007 SID	2008 RDA	2011 MBA	2007 Water Revenue	2009 Water Revenue	2005 MBA	TOTAL
Principal Payments	\$ 630,000	\$ 500,000	\$ 628,000	\$ 967,000	\$ 555,000	\$ 1,625,000	\$ 625,000	\$ 250,000	\$ 5,780,000
Interest Payments	373,023	267,337	75,325	227,617	168,244	807,730	285,635	199,738	2,404,649
Total Debt Service	\$ 1,003,023	\$ 767,337	\$ 703,325	\$ 1,194,617	\$ 723,244	\$ 2,432,730	\$ 910,635	\$ 449,738	\$ 8,184,649
Funding Sources:									
General Fund	\$ 556,728								\$ 556,728
RDA		767,337		1,194,617					1,961,954
RDA Haircut					723,244				723,244
Developer	148,213								148,213
Road Impact Fees	151,004								151,004
Police Impact Fees	62,204								62,204
Fire Impact Fees	84,874								84,874
SID Assessment			703,325						703,325
Water Impact Fees						1,696,016			1,696,016
Water Operations						736,714	910,635		1,647,349
Mulligans Operations								449,738	449,738
Total	\$ 1,003,023	\$ 767,337	\$ 703,325	\$ 1,194,617	\$ 723,244	\$ 2,432,730	\$ 910,635	\$ 449,738	\$ 8,184,649

Fiscal Year 2016-2017

FY 16-17 DEBT PAYMENT SUMMARY - ALL FUNDS

	2006 Sales Tax	2008 Sales Tax	2007 SID	2008 RDA	2011 MBA	2007 Water Revenue	2009 Water Revenue	2005 MBA	TOTAL
Principal Payments	\$ 650,000	\$ 525,000	\$ 652,000	\$ 1,009,000	\$ 575,000	\$ 1,680,000	\$ 650,000	\$ 260,000	\$ 6,001,000
Interest Payments	345,823	242,400	51,153	185,117	151,294	725,105	256,229	189,738	2,146,859
Total Debt Service	\$ 995,823	\$ 767,400	\$ 703,153	\$ 1,194,117	\$ 726,294	\$ 2,405,105	\$ 906,229	\$ 449,738	\$ 8,147,859
Funding Sources:									
General Fund	\$ 546,989								\$ 546,989
RDA		767,400		1,194,117					1,961,517
RDA Haircut					726,294				726,294
Developer	147,711								147,711
Road Impact Fees	151,154								151,154
Police Impact Fees	62,727								62,727
Fire Impact Fees	87,242								87,242
SID Assessment			703,153						703,153
Water Impact Fees						1,594,127			1,594,127
Water Operations						810,978	906,229		1,717,207
Mulligans Operations								449,738	449,738
Total	\$ 995,823	\$ 767,400	\$ 703,153	\$ 1,194,117	\$ 726,294	\$ 2,405,105	\$ 906,229	\$ 449,738	\$ 8,147,859

Fiscal Year 2015-2016 Annual Budget

Debt Payment Summary

Fiscal Year 2017-2018

FY 17-18 DEBT PAYMENT SUMMARY - ALL FUNDS									
	2006 Sales Tax	2008 Sales Tax	2007 SID	2008 RDA	2011 MBA	2007 Water Revenue	2009 Water Revenue	2005 MBA	TOTAL
Principal Payments	\$ 685,000	\$ 550,000	\$ 677,000	\$ 1,054,000	\$ 590,000	\$ 1,800,000	\$ 685,000	\$ 270,000	\$ 6,311,000
Interest Payments	318,310	216,838	26,058	140,772	133,819	638,105	226,104	179,338	1,879,344
Total Debt Service	\$ 1,003,310	\$ 766,838	\$ 703,058	\$ 1,194,772	\$ 723,819	\$ 2,438,105	\$ 911,104	\$ 449,338	\$ 8,190,344
<u>Funding Sources:</u>									
General Fund	\$ 554,205								\$ 554,205
RDA		766,838		1,194,772					1,961,610
RDA Haircut					723,819				723,819
Developer	147,381								147,381
Road Impact Fees	150,319								150,319
Police Impact Fees	61,909								61,909
Fire Impact Fees	89,496								89,496
SID Assessment			703,058						703,058
Water Impact Fees						1,594,127			1,594,127
Water Operations						843,978	911,104		1,755,082
Mulligans Operations								449,338	449,338
Total	\$ 1,003,310	\$ 766,838	\$ 703,058	\$ 1,194,772	\$ 723,819	\$ 2,438,105	\$ 911,104	\$ 449,338	\$ 8,190,344

Fiscal Year 2018-2019

FY 18-19 DEBT PAYMENT SUMMARY - ALL FUNDS								
	2006 Sales Tax	2008 Sales Tax	2008 RDA	2011 MBA	2007 Water Revenue	2009 Water Revenue	2005 MBA	TOTAL
Principal Payments	\$ 725,000	\$ 575,000	\$ 1,100,000	\$ 610,000	\$ 1,875,000	\$ 725,000	\$ 285,000	\$ 5,895,000
Interest Payments	290,110	188,713	94,449	115,819	550,918	190,854	165,838	1,596,701
Total Debt Service	\$ 1,015,110	\$ 763,713	\$ 1,194,449	\$ 725,819	\$ 2,425,918	\$ 915,854	\$ 450,838	\$ 7,491,701
<u>Funding Sources:</u>								
General Fund	\$ 710,090							\$ 710,090
RDA		763,713	1,194,449					1,958,162
RDA Haircut				725,819				725,819
Road Impact Fees	150,811							150,811
Police Impact Fees	62,232							62,232
Fire Impact Fees	91,977							91,977
Water Impact Fees					1,594,127			1,594,127
Water Operations					831,791	915,854		1,747,645
Mulligans Operations							450,838	450,838
Total	\$ 1,015,110	\$ 763,713	\$ 1,194,449	\$ 725,819	\$ 2,425,918	\$ 915,854	\$ 450,838	\$ 7,491,701

Fiscal Year 2015-2016 Annual Budget

Debt Payment Summary

Fiscal Year 2019-2020

FY 19-20 DEBT PAYMENT SUMMARY - ALL FUNDS								
	2006 Sales Tax	2008 Sales Tax	2008 RDA	2011 MBA	2007 Water Revenue	2009 Water Revenue	2005 MBA	TOTAL
Principal Payments	\$ 750,000	\$ 610,000	\$ 1,049,000	\$ 625,000	\$ 2,000,000	\$ 750,000	\$ 295,000	\$ 6,079,000
Interest Payments	260,610	158,325	46,104	96,513	463,730	157,729	154,438	1,337,449
Total Debt Service	\$ 1,010,610	\$ 768,325	\$ 1,095,104	\$ 721,513	\$ 2,463,730	\$ 907,729	\$ 449,438	\$ 7,416,449
<u>Funding Sources:</u>								
General Fund	\$ 703,100							\$ 703,100
RDA		768,325	1,095,104					1,863,429
RDA Haircut				721,513				721,513
Road Impact Fees	150,437							150,437
Police Impact Fees	62,543							62,543
Fire Impact Fees	94,530							94,530
Water Impact Fees					1,594,127			1,594,127
Water Operations					869,603	907,729		1,777,332
Mulligans Operations							449,438	449,438
Total	\$ 1,010,610	\$ 768,325	\$ 1,095,104	\$ 721,513	\$ 2,463,730	\$ 907,729	\$ 449,438	\$ 7,416,449

Fiscal Year 2015-2016 Annual Budget

Capital Projects

A capital project is a new construction, expansion, renovation, or replacement project for an existing facility or facilities. It is a project that helps maintain or improve a City asset, often called infrastructure.

There is \$4,989,019 in general capital funds available for FY 2015-2016. City Council has full discretion on which capital projects this money is spent on.

The City maintains a revenue stabilization reserve at a level equal to 19% of the General Fund budgeted revenues. Cities are allowed to retain a maximum of 25%. Funds in excess of 25% may be retained if they are earmarked for specific future capital projects.

Projects approved by the Council are listed starting on page 161. Capital equipment to be purchased during this fiscal year are listed on page 164. There are no major non-recurring projects for FY 2016.

In addition, the Council approved leasing of public safety vehicles including fire trucks and two dump trucks.

Any projects that may need to be addressed during the fiscal year may be funded through the following Project Approval Process:

- Project Manager or Department Director fills out a Project Funding Request Form
- Finance Department verifies availability of funds
- Funding Request is presented to Leadership

Council – this body decides if funding will be requested from Council or not

- City Council reviews and approves proposed projects with the annual, mid-year (as needed) and year-end budgets.
- Projects of \$50,000 or more (even though approved with the annual budget) will be presented to the City Council before expenditures or commitments for expenditures are made, in order for a final review and vote to proceed.

5-Year Capital Planning Process

The five year Capital Improvement Plan (CIP) is the City's planning document for infrastructure development and improvements. Projects identified in the CIP are guided by various development plans and policies established by City Council and City Administration. Some of the studies and documents that influence CIP include: the General Plan, Transportation Master Plan, Storm Drain Master Plan, Culinary & Secondary Water Master Plans, Parks & Recreation Master Plan, Police & Fire Safety Master Plans, the Municipal Code, South Jordan's Mission Statement, and Service Values. The CIP details the priorities and estimated costs of the projects that may be used as a tool by City Administration in developing the final budget. However, funding sources for projects will not be allocated until the final budget is approved by City Council. The five year CIP will be updated annually to account for changes in priority, schedule and construction costs.

Impact of capital investments on operating budget

Infrastructure Projects	Proposed Construction Budget	Impact on Operating Budget				
	FY 15-16	FY 16-17	FY 17-18	FY 18-19	FY 19-20	FY 20-21
South Ridge Development Traffic Signal	\$ 110,000	\$ 1,800	\$ 1,800	\$ 1,800	\$ 1,800	\$ 1,800
HAWK Pedestrian Crossing	80,000	1,800	1,800	1,800	1,800	1,800
11800 South Country Crossing Streetlights	25,000	530	530	530	530	530
2700 West Streetlights	66,000	1,236	1,236	1,236	1,236	1,236
JVWCD Pocket Park	250,000	2,000	2,000	2,000	2,000	2,000
Parks Storage- Enclosure- Bay	110,000	4,060	4,121	4,183	4,245	4,309
3200 West (10200 S. to 10080 S.)	623,000	2,036	2,036	2,036	2,036	\$ 2,036
3200 West (10593 S. to 10431 S.)	153,000	1,438	1,438	1,438	1,438	\$ 1,438
3200 West (10400 S. to 10250 S.)	292,000	1,924	1,924	1,924	1,924	\$ 1,924
Fire Station 63	3,800,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000

Fiscal Year 2015-2016 Annual Budget

Capital Projects - Infrastructure Improvement

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Parks Impact Fees	\$1,623,427	\$0	\$0	\$0
Storm Drain Impact Fees	658,969	0	0	0
Road Impact Fees	786,101	0	0	0
Police Impact Fees	265,339	0	0	0
Fire Impact Fees	154,498	0	0	0
Other Grants	1,000,000	0	0	0
Investment Earnings	51,918	0	0	0
Other Miscellaneous	449,858	0	0	0
Total Revenues	4,990,110	0	0	0
Transfer From Other Funds				
Transfer from General Fund	6,558,467	0	0	0
Transfer from RDA	0	0	0	620,000
Transfer from Storm Drain	289,600	0	60,000	0
Park Impact Fee Use of Fund Balance	0	1,040,000	2,316,601	0
Road Impact Fee Use of Fund Balance	0	501,113	501,113	151,004
Fire Impact Fee Use of Fund Balance	0	82,619	82,619	410,247
Police Impact Fee Use of Fund Balance	0	62,023	62,023	62,204
Storm Drain Impact Fee Use of Fund Balance	0	0	578,345	0
Use of Fund Balance	0	2,683,527	2,017,088	5,433,627
Total Trans From Other Funds	6,848,067	4,369,282	5,617,789	6,677,082
Total Revenues and Transfers	11,838,177	4,369,282	5,617,789	6,677,082
Project Expenditures				
General Projects	42,052	35,000	35,000	0
Transportation Projects	298,476	0	480,742	1,258,000
Parks Projects	1,544,203	1,880,000	1,960,130	250,000
Miscellaneous Road Projects	735,306	689,527	607,393	91,000
Facilities Projects	225,824	702,000	268,633	110,000
Storm Drain Projects	112,341	0	383,136	0
Micellaneous Projects	222,225	53,000	53,000	0
Fire Station 63	0	0	0	3,800,000
Land Purchase	2,418,893	0	0	0
Total Project Expenditures	5,599,320	3,359,527	3,788,034	5,509,000
Transfers Out				
Transfer to General Fund	805,000	0	0	250,000
Transfer to General Debt Service Fund	294,419	295,755	295,755	298,082
Transfer to Cap Equipment	1,363,000	714,000	1,534,000	0
Contribution to Fund Balance	3,776,438	0	0	620,000
Total Transfers Out	6,238,857	1,009,755	1,829,755	1,168,082
Total Expenditures	11,838,177	4,369,282	5,617,789	6,677,082

PROJECTS OVER \$50,000 MUST BE BROUGHT BEFORE COUNCIL BEFORE BIDDING PROCESS BEGINS

Capital Projects - Infrastructure Improvement

Capital Projects - Infrastructure Improvement		
FY 15-16 Infrastructure Projects	Strategic Initiative	Project Total
Reserved Fund Balance	Fiscally Responsible Governance	\$250,000
South Ridge Development Traffic Signal	Safe Community	\$110,000
HAWK Pedestrian Crossing	Safe Community	\$80,000
Fire Station 63	Safe Community	\$3,800,000
JVWCD Pocket Park	Desirable Amenities & Open Space	\$250,000
11800 South Country Crossing	Civic Development	\$25,000
2700 West Streetlights	Civic Development	\$66,000
Parks Storage - Enclosure - Bay	Civic Development	\$110,000
3200 West (10200 S. to 10080 S.)	Civic Development	\$623,000
3200 West (10593 S. to 10431 S.)	Civic Development	\$153,000
3200 West (10400 S. to 10250 S.)	Civic Development	\$292,000



South Jordan Fire Station 62

Fiscal Year 2015-2016 Annual Budget

Capital Projects - Maintenance & Operations

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Other Grants	0	0	0	0
Investment Earnings	0	0	0	0
Other Miscellaneous	0	0	0	0
Total Revenues	0	0	0	0
Transfer From Other Funds				
Transfer from General Fund	0	0	0	1,851,000
Use of Fund Balance	0	0	0	0
Total Trans From Other Funds	0	0	0	1,851,000
Total Revenues and Transfers	0	0	0	1,851,000
Project Expenditures (By Funding Source)				
Transportation Projects	0	0	0	255,000
Parks Projects	0	0	0	560,000
Cemetery Projects	0	0	0	300,000
Facilities Projects	0	0	0	736,000
Total Project Expenditures	0	0	0	1,851,000
Transfers Out				
Contribution to Fund Balance	0	0	0	0
Total Transfers Out	0	0	0	0
Total Expenditures	0	0	0	1,851,000

PROJECTS OVER \$50,000 MUST BE BROUGHT BEFORE COUNCIL BEFORE BIDDING PROCESS BEGINS

Capital Projects - Maintenance & Operations			
FY 15-16 Maintenance Projects	Project Total	FY 15-16 Maintenance Projects	Project Total
VAV Box Heating Coils	\$25,000	Sign Project	\$10,000
Parking Lot Lights	\$40,000	City Hall Annual Carpet Replacement	\$150,000
Turf Replacement	\$60,000	Softball Complex Renovations - Exterior	\$85,000
Generator Feasibility Study	\$5,000	City Hall Furniture Replacement	\$10,000
Patio Slab Replacement	\$10,000	Ceiling Tiles	\$10,000
Water Seepage Issues at Station 62	\$50,000	Jordan River Bank Stabilization Ph II	\$90,000
Carpet Replacement at Station 62	\$18,000	Playground Improvement - City Park North	\$100,000
New Roof	\$15,000	Park Sign Replacement Program	\$150,000
Security Project	\$10,000	Playground Improvement - Riverfront East	\$80,000
Food Storage Shed	\$5,000	Playground Improvement - Riverfront West	\$80,000
Air Handler	\$150,000	Playground Improvement - Ascot Downs Park	\$60,000
Carpet Replacement at Fitness Center	\$20,000	Fence Replacement - Cemetery	\$300,000
Building Accessibility	\$8,000	Rapid Flashing Pedestrian Crossing	\$15,000
Meeting Room Upgrade	\$50,000	Signal Improvements	\$40,000
Facility Feasibility Study	\$5,000	City Wall/Fence Repairs	\$200,000

Fiscal Year 2015-2016 Annual Budget

Capital Projects - Capital Equipment

	Prior Year Actual FY 13-14	Adopted Budget FY 14-15	Estimated Actual FY 14-15	Proposed Budget FY 15-16
Revenues				
Investment Earnings	\$636	\$0	\$0	\$0
Other Miscellaneous	32,000	0	0	0
Sale of Property	70,256	0	0	0
Total Revenues	102,892	0	0	0
Transfer From Other Funds				
Transfer from General Fund	0	0	0	786,000
Transfer from Sanitation	162,796	0	0	0
Transfer from CIP General	1,363,000	714,000	714,000	0
Use of Fund Balance	0	100,319	261,735	0
Total Trans From Other Funds	1,525,796	814,319	975,735	786,000
Total Revenues and Transfers	1,628,688	814,319	975,735	786,000
Project Expenditures				
Computer Software & Equipment	368,991	0	150,696	0
Fire Equipment	0	95,000	95,000	10,000
Fire Hazmat Equipment	5,806	0	468	0
Public Safety Equipment	6,920	35,000	35,000	0
Fleet Equipment	1,069,270	166,000	145,936	261,000
Streets Equipment	0	226,000	226,000	382,000
Parks Equipment	0	192,000	192,000	133,000
Sanitation Equipment	0	0	30,316	0
Total Project Expenditures	1,450,987	714,000	875,416	786,000
Transfers Out				
Transfer to General Debt Service Fund	100,319	100,319	100,319	0
Contribution to Fund Balance	77,382	0	0	0
Total Transfers Out	177,701	100,319	100,319	0
Total Expenditures	1,628,688	814,319	975,735	786,000

Capital Projects - Capital Equipment			
FY 15-16 Equipment	Total	FY 15-16 Equipment	Total
Pickup Truck for long term pool needs	\$28,000	Pickup Truck for Engineering operations	\$28,000
Large Space Mower	\$65,000	Pickup Truck for Custodial operations	\$25,000
10 Wheel Dump/Plow Truck	\$205,000	Pickup Truck for Facilities operations	\$25,000
UTV for Parks operations	\$25,000	Equipment to spray tack oil for Streets	\$50,000
ATV for Parks operations	\$10,000	Trailer for hauling Parks equipment	\$8,000
Pickup Truck used for Recreation Center	\$28,000	Field Groomer for Parks division	\$25,000
SUV for Risk/Safety operations	\$25,000	Trailer mounted pressure washer	\$16,000
Pickup Truck for Const. Mgmt. operations (2)	\$67,000	Concrete mixer	\$45,000
Repair worn out dump bed and box (3)	\$30,000	ATV and facility support	\$10,000
Pool Car	\$25,000	Mastic (Street treatment)	\$46,000

Fiscal Year 2015-2016 Annual Budget

South Jordan Municipal Services Building



South Jordan Fitness & Aquatic Center

History of South Jordan

South Jordan, Utah is a rapidly growing community located eleven miles south of Salt Lake City. South Jordan is known for being a trendsetter within the valley while maintaining a rural environment creating an ideal place to raise a family. South Jordan has a distinct air of uniqueness from the other metropolitan areas within the county. A rural atmosphere exists with large well kept yards, modern homes, immaculate parks, and annual events that celebrate the history of South Jordan.

The City of South Jordan has become a premier place within the county to live. Known for its beauty, cleanliness, pristine parks, quality schools, amazing community center, and abundant neighborhoods the city attracts both residential and commercial interests.

Settlement

The community of South Jordan’s first residents were Alexander Beckstead and his family as they settled a tract of land along the west side of the Jordan River in 1859. Alexander had immigrated from Canada in 1837 after joining The Church of Jesus Christ of Latter-Day Saints (LDS). Most early settlers were also members of the LDS faith and came from Europe by ship, then crossed the plains eventually settling in South Jordan.

The abundance of water, wildlife, and native grasses along the Jordan River drew settlers to the area who had a hope of farming the land. Farming required a managed water supply, therefore Mr. Beckstead and others hand dug a two and a half mile canal to divert water from the Jordan River. The canal, appropriately name “The Beckstead Ditch”, was one of the main reasons the South Jordan settlement became a permanent community and continued to grow.

Initial settlers nicknamed the community “Gale” due to the southwest prevailing winds which blow frequently through the area. In fact, the town’s first train station was called the Gale Station and the first post office was called the Gale Post Office.

Early Homes

Hillsides along the Jordan River provided the first homes for settlers of the South Jordan community. The settlers would literally dig a hole in the side of the hill to obtain

shelter. As time permitted, more permanent type dugouts were built which would extend beyond the front of the hillside using adobe brick for walls and logs for the extended roof. John W. Winward became one of the first adobe brick makers in the South Jordan area. Building a kiln on his property, he produced bricks for adobe homes



which eventually replaced the hillside dugouts. Early pioneer homes in the area usually began with two rooms and as additional resources became available, and as the family grew, other rooms would be added.

Farming & Business

Alfalfa hay and grain were the predominant crops raised in South

Jordan’s early history. Sugar beets were introduced in 1910 and became the mainstay of South Jordan’s agricultural industry after a sugar factory was built in Lehi, Utah. The first flour mill was built in 1895 and ran exclusively on water power. Many farmers brought wheat to the mill for processing and many found employment there as well.

The Jordan Mercantile was the first official retail operation in South Jordan. Operated by the Joseph Holt family, the store offered commodities, household items as well as a shoe department. The first business to offer gas and oil in



Fiscal Year 2015-2016 Annual Budget

South Jordan began operations in 1928.

Industry

Although agriculture was the main sources of sustenance for early settlers in South Jordan, many also worked at the United States Smelting and Refining company in Midvale, Utah to earn additional income. The Bingham Canyon Mine, now called Kennecott Copper also had a major influence in South Jordan's history. Several families earned a living providing teams and wagons to haul ore for the mine. Mining operations began in 1903 and have continued for more than 100 years.

Incorporation

In 1935, with a population of more than two hundred residents in the South Jordan community, members of Voting District 329 petitioned for the right to become a town. The petition was accepted by the Board of Commissioners of Salt Lake County and the Town of South Jordan was officially created on November 8, 1935.

The Town of South Jordan operated under the leadership of a Board of Trustees for thirty-two years following incorporation. The first Board President was J.R. Peterson who served for five years. Marie Holt Palmer was hired as the first town clerk and initially Town Board Meetings were held in her home.

City of Third Class Designation

Governor Calvin L. Rampton signed an Executive Proclamation on July 3, 1967 designating seven cities, including South Jordan, as cities of the third class based on their population surpassing eight hundred residents.

Upon becoming a City of the Third Class, South Jordan began operating under the direction of a Mayor and Council rather than a Board President and Town Board, as had been the practice since incorporation.

Tragic Event

Tragedy struck South Jordan in December of 1938. Farrold "Slim" Silcox one of Jordan School District's most experienced drivers was driving the new yellow school bus to school in a snowstorm. The bus carrying 39 people stopped at the tracks and then appeared to have some trouble climbing over the tracks, according to eyewitnesses. This could have been due to the heavy snow or trying to shift gears to navigate the incline.

The "Flying Ute" freight train was running a couple hours late due to the weather after leaving Denver. The locomotive was pulling eighty-four freight cars and traveling at about 52 miles per hour. The engineer, with

over 32 years experience, saw the bus stopped on the tracks and ordered an emergency stop. The train did not stop and the impact sheared the bus in two. The bus motor was found 225 yards to the north, the frame of the bus was carried two blocks wrapped around the locomotive, and the shell of the bus was crunched like tin foil.

The driver and 23 people died leaving only 15 survivors, three of whom would later die due to injuries from the collision. It is as though time stands still as locals recall the train-bus tragedy that is the worst in South Jordan's history.

Growth

South Jordan has seen dramatic increases in population over the years as housing has gradually replaced farmland. Between 1990 and 1999 South Jordan had the second highest growth rate in the State of Utah averaging more than 9.4% per year. The City encompasses 22.1 square miles and is home to more than 54,000 residents. The average household size is 3.77 persons. South Jordan's population is expected to increase by approximately 30,000 additional residents over the next twenty years.

Sources:

Bateman, Ronald; *Of Dugouts and Spires*; South Jordan City Corporation, South Jordan, UT; 1998.

City of South Jordan; *Economic Development*.

Jordan School District; *Board of Education Minutes*; December 1-2 1938.

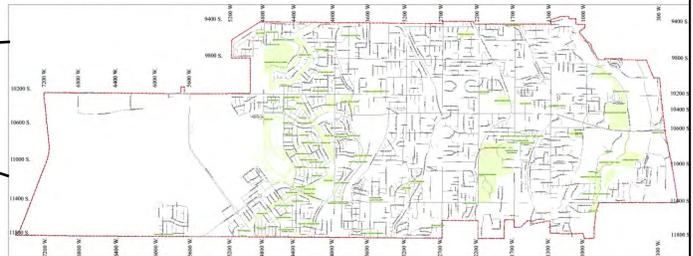
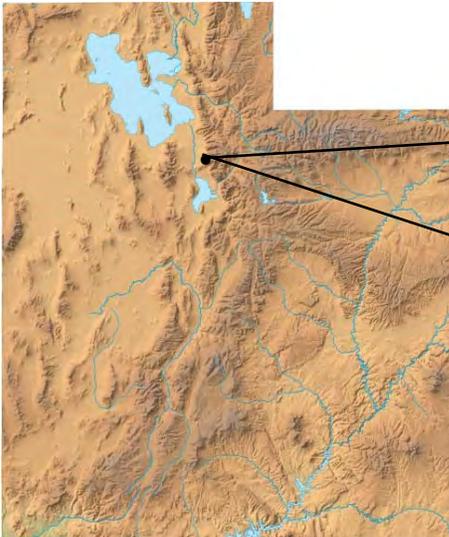
Various City documents and memoranda.



Miscellaneous Statistics

Date of Incorporation	1935
Form of Government	Council-Manager

Map — Where is South Jordan?



South Jordan is located in Salt Lake County – just 20 minutes from Salt Lake City.

Land Area	22.26 sq. miles	
Land Use		<u>% of Total</u>
	Residential	36.02%
	Vacant (Daybreak)	19.51%
	Commercial	5.27%
	Roads	14.26%
	Vacant (Non-Daybreak)	9.15%
	Parks/Open Space/Public	10.57%
	Industrial	2.12%
	Utilities	1.47%
	Schools	1.25%
	Public Transportation	<u>0.39%</u>
	100%	
	Developed	71.34%
	Undeveloped	<u>28.66%</u>
		100%
Elevation	4,316 feet above sea level along the Jordan River to a high of 5,216 feet along state road U-111.	

Source: South Jordan City Planning and Information Services Depts.

Demographics

Residential Facts

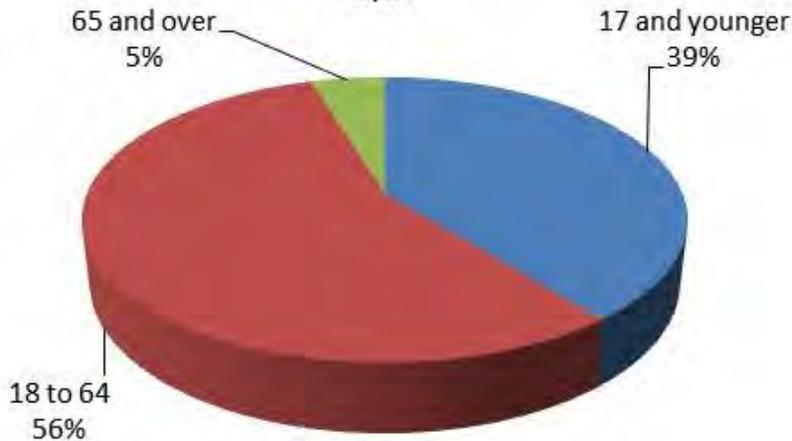
Median Age	30.1
Multi-Family Housing Units	4,395
Single-Family Housing Units	13,974
Median Household Income	\$86,775
Median Home Value.....	\$314,700

Source: U.S. Census Bureau, 2011-2013 ACS and South Jordan City Planning Division

Population by Age

2000 Census

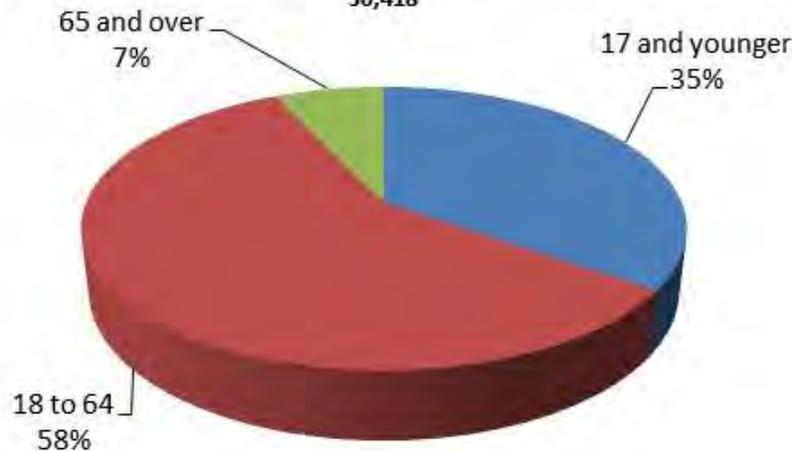
29,290



Population by Age

2010 Census

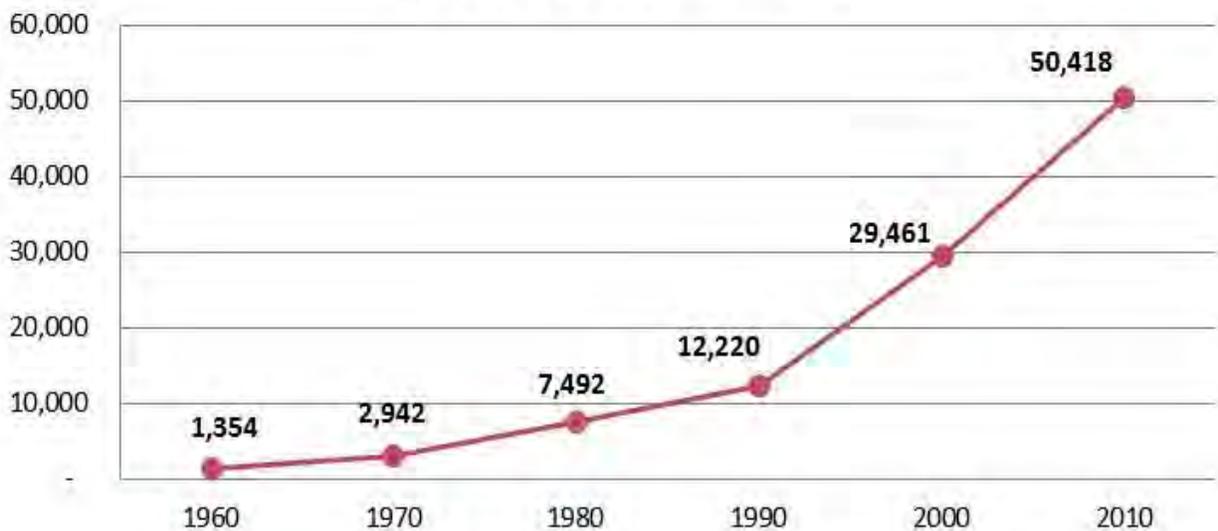
50,418



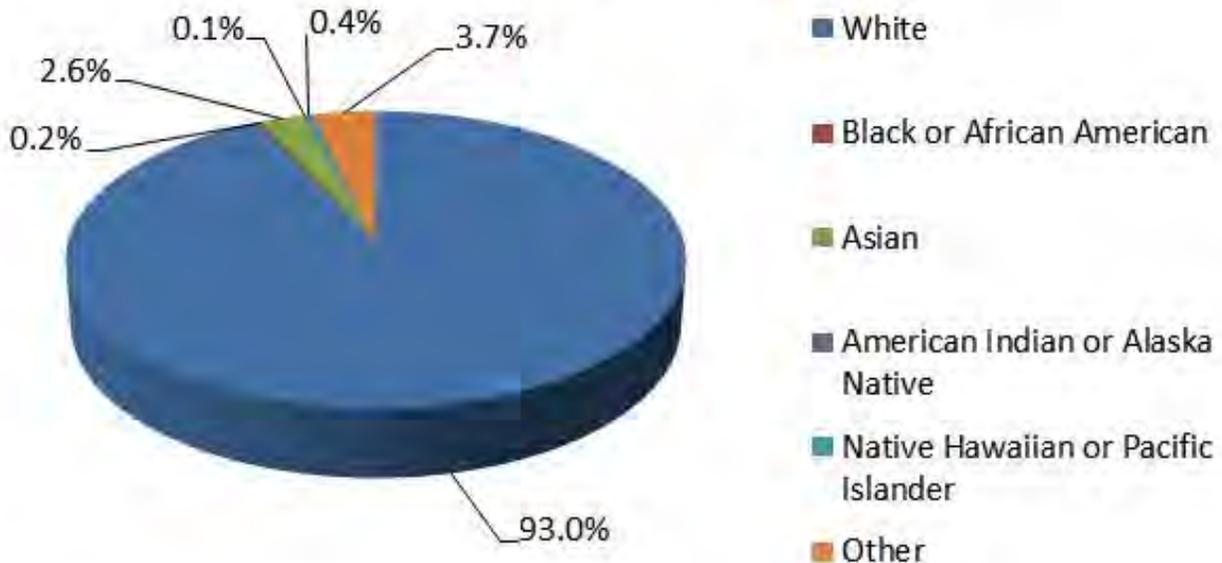
Demographics

Population	
2011	52,411
2012	53,902
2013	56,132
2014	57,271
2015	64,033
2016 estimate	67,404

POPULATION GROWTH



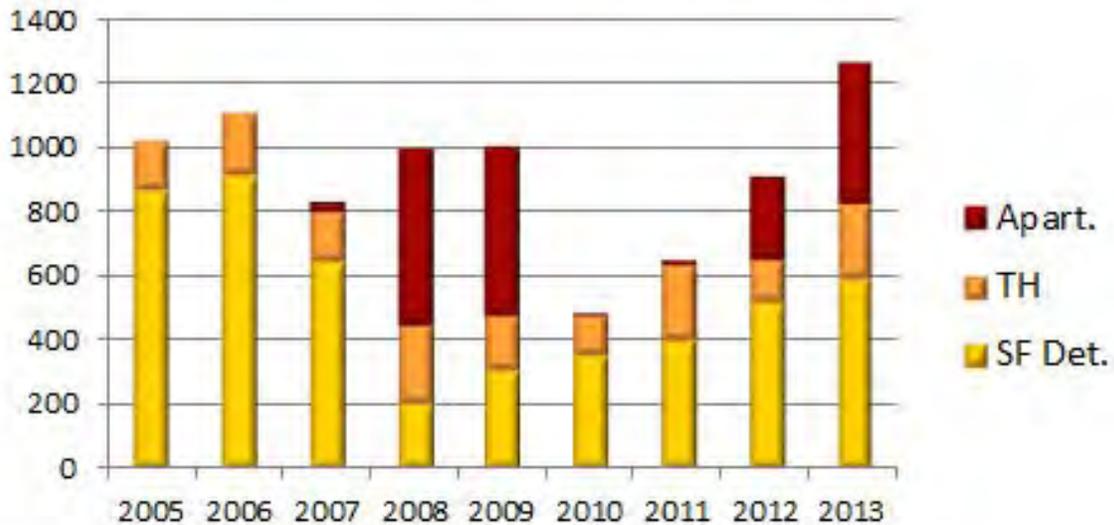
Race & Ethnicity



Source: US Census Bureau, 2011-2013 ACS

City Information

RESIDENTIAL BUILDING PERMITS



Source: South Jordan Community Development Department

Fire Protection

Full-time employees	48
Part-time employees	10
Fire stations	2
ISO Rating.....	4
Fire fatalities	0
Fire injuries	0
Fire hydrants inspected	2,700
Flu vaccinations.....	285
Emergency calls for service:	
Emergency Medical Service (EMS)	2,844
Non EMS Calls (Fires, Rescue, Haz-Mat, etc.)	790
	3,634
EMS Call Detail:	
Patient transports	1,791
Cancelled calls.....	181
Other (refused care, transferred care, DOA	872
	2,844
Average response time (dispatched to arrived at scene):	
Fire	7:04 min.
Medical	7:45 min.

City Information

Police Protection

Full-time police officers	50
Priority 1 Response Time	62 sec.
All other Response Time	425 sec.
Part 1 Crimes (Homicide, Rape, Robbery, Burglary, Theft, Arson).....	1,403
Crimes per 1,000 Population.....	21.6
Total Calls for Police Services	32,835
Police Case Reports	14,611
Police Case Reports/Officer.....	292.22
Officers/1,000 Population	0.80

Streets & Street Lighting

Street lane miles maintained	514.33
Miles of sidewalk maintained	359.73
Number of street lights maintained	5,317
Number of street signs maintained	6,469

Fleet

City vehicles and equipment maintained.....	315
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Water

Residential accounts	18,161
Commercial accounts.....	571
Miles of water lines.....	340.7
Fire hydrants	3,305
Average daily water demand (mgd).....	12,250,000
Daily water conveyance capacity (mgd).....	24,499,000
Miles of secondary water lines	95.42
Secondary water accounts	3,501

Storm Water

Miles of storm water pipe.....	163.51
Storm water detention ponds.....	158
Storm clean out boxes.....	9,499

Sanitation

Tons of waste recycled annually	4,354
Tons of refuse collected annually	24,455
Residential sanitation accounts	20,897

Parks

Number of parks	39
Total acreage.....	339.52 acres
Natural open space area	243.94 acres
Trails	9.2 miles
Park loop walkways.....	4.85 miles
Number of park playgrounds	20 units

City Information

Recreation

Recreation sports leagues	54
Fitness & Aquatic Center:	
Size of complex.....	76,000 sq. ft.
Size of swimming pool.....	190,000 gallons
Size of wading pool (for kids)	561 sq. ft.
Number of members	Approx. 8,100
Group fitness rooms	2
Running track.....	1
Basketball courts	2
Indoor turf field	1

The Fitness & Aquatic Center offers 93 land & water fitness classes weekly from A to Z: Athletic Challenge to Zumba. Check out the website for a detailed listing of classes and times. Our balmy leisure pool features a lazy river and a large splash and play structure. The Fitness & Aquatic Center also offers community events, youth soccer leagues, volleyball, dance, gymnastics, tennis, softball, pickleball, private trainers, swimming lessons, kids camp, drop in child care, adult recreational basketball, facility rentals, and much, much more.

Economics

Sales Tax (Fiscal Year 2014):

Taxable sales.....	\$1,111,464,295
Sales tax revenue.....	\$9,682,273

Property Tax (Fiscal Year 2014):

Assessed taxable property value	\$4,305,840,525
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Principal taxpayers:	<u>% of Total Assessed Value</u>
Riverpark LLC	5.29%
Kennecott	3.20%
Boyer Jordan Heights.....	3.04%
Merit Medical Systems Inc	1.89%
Ebay	1.32%
Wal-Mart Real Estate Business.....	1.22%
San Tropez Holdings LLC.....	1.19%
South Jordan Hotel Ownership	0.61%
DM Towne Center, LLC	0.61%
Sterling Village LC	0.59%

Source: South Jordan City Fiscal Year 2014 CAFR

Property tax rate (Fiscal Year 2014)	0.002210%
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Bond ratings:

Fitch Ratings	AAA
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City Information

Debt (Fiscal Year 2015):

The City has no General Obligation debt, which means no debt attached to property tax.

Total Full Time Benefited Employees313

Vision Statement

We are a family oriented community, founded upon principles of accountability, integrity, and innovation with an unwillingness to compromise in securing a sustainable environment for future generations.

Mission Statement

South Jordan City provides service oriented, responsible government, consistent with the community's values, priorities and expectations for a high quality of life, enhancing the City's fiscal health, providing professional and innovative services, and managing the City's resources, while planning for the future.

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
Building Permit Fees	
Any person who commences any work on a building, structure, electrical, gas, mechanical, or plumbing system before obtaining the necessary permits shall be subject to a double permit fee.	
Total Valuation:	
\$1.00 to \$500.00	\$28.43
\$501.00 to \$2,000.00	\$28.43 for the first \$500.00 plus \$3.70 for each additional \$100.00, or fraction thereof, to and including \$2,000.00
\$2,001.00 to \$25,000.00	\$83.93 for the first \$2,000.00 plus \$16.94 for each additional \$1,000.00, or fraction thereof, to and including \$25,000.00
\$25,001.00 to \$50,000.00	\$473.53 for the first \$25,000.00 plus \$12.22 for each additional \$1,000.00, or fraction thereof, to and including \$50,000.00
\$50,001.00 to \$100,000.00	\$779.05 for the first \$50,000.00 plus \$8.47 for each additional \$1,000.00, or fraction thereof, to and including \$100,000.00
\$100,001.00 to \$500,000.00	\$1,202.55 for the first \$100,000.00 plus \$6.77 for each additional \$1,000.00, or fraction thereof, to and including \$500,000.00
\$500,001.00 to \$1,000,000.00	\$3,910.55 for the first \$500,000.00 plus \$5.74 for each additional \$1,000.00, or fraction thereof, to and including \$1,000,000.00
\$1,000,001.00 and up	\$6,780.55 for the first \$1,000,000.00 plus \$4.41 for each additional \$1,000.00, or fraction thereof
In addition to the above the following fees will be charged:	
Inspections outside of normal business hours	\$54.00 per hour (minimum charge - 2 hours)
Re-inspection fees assessed under provisions of Sec. 305.8	\$54.00 per hour
Inspections for which no fee is specifically indicated	\$54.00 per hour (minimum charge - 1/2 hour)
Additional plan review required by changes, additions, or revisions	\$54.00 per hour (minimum charge - 1/2 hour)
For use of outside consultants for plan checking and inspections	Actual costs
Accessibility & Energy Review Fee	\$25
Off Site Cleaning Fee	\$78

Business License Fees	
Home Occupation	\$47
Mailing Labels for Home Occupation Business License Applications	\$1 per sheet
Commercial Rate:	
1 to 10 people	\$81 plus \$3.20/FT employees \$1.60/PT employees
11 to 50 people	\$107 plus \$3.20/FT employees \$1.60/PT employees
51 to 250 people	\$160 plus \$3.20/FT employees \$1.60/PT employees
251 to 500 people	\$266 plus \$1.06/FT employees
501 + people	\$319 plus \$1.06/FT employees
Reception Center	\$309

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
Pawn Shop	\$452
Amusement Arcades	\$1,364
Lounges & Private Clubs	\$293 plus alcoholic beverage license
Temporary (6 months)	\$123 plus \$250 cleaning deposit
Solicitors, Mobile Sales & Vending Machines (30 days)	\$67
Delinquent Fees (31 days after payment due date)	One half of total fee
Operating without a License fee	\$213 plus annual fee
Off-Premises Beer Retailer License	\$309
On-Premises Beer Recreational Amenity	\$464
Restaurant Full-Service License	\$618
Restaurant Limited-Service License	\$335
Restaurant Beer Only License	\$309
Alcoholic Beverage On-Premises Banquet	\$309
Club Liquor License	\$618
Temporary Beer Event Permit	\$216
Alcoholic Beverage Single Event Permit	\$216
Alcoholic Beverage Special Use	\$216
Duplicate License Fee	\$15
Name Change Fee	\$20
Sexually Oriented Business :	
Semi-Nude Entertainment Business	\$2,122
Adult Business	\$2,122
Semi-Nude Dancing Agency	\$2,122
Out-Call Business	\$2,122

Collection Fees

Standard Collection (In-State)	30% of amount owed
Legal (In-State)	30% of amount owed
Standard Collection (Out-of-State)	30% of amount owed
Legal (Out-of-State)	30% of amount owed
Returned Check Fee	\$20
Returned EFT/ACH Fee	\$20 per returned transaction

Community Development

Concept Plan (sub., condo, site plan)	\$255	\$281
Preliminary Subdivision	\$655 plus \$46/lot	\$720 plus \$46/lot

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016	
Final Subdivision	\$655 plus \$46/lot	<i>\$720 plus \$46/lot</i>
Amended Subdivision	\$655 plus \$46/lot	<i>\$720 plus \$46/lot</i>
Site Plan (including conditional use permit)	\$825 plus \$65/acre	<i>\$900 plus \$65/acre</i>
Minor Site Plan Amendment	\$133	<i>\$146</i>
Small Residential Development	\$239	<i>\$263</i>
Accessory Living Unit Planning Commission Review	\$260	<i>\$285</i>
Accessory Living Unit Staff Review	\$67	<i>\$74</i>
Conditional Use Permit	\$262	<i>\$288</i>
Land Use Amendment	\$687 plus \$15 per additional sign	<i>\$756 plus \$17 per additional sign</i>
Zone Charge	\$687 plus \$15 per additional sign	<i>\$756 plus \$17 per additional sign</i>
Zone Text Amendment	\$825	<i>\$900</i>
Zone Charge to P-C	\$21 per acre	<i>\$23 per acre</i>
Annexation (including land use and rezoning)	\$687	<i>\$756</i>
Sign Permit	\$67	<i>\$74</i>
Master Sign Design Guidelines Review	\$262	<i>\$288</i>
Appeal to Planning Commission	\$262	<i>\$288</i>
Appeal to City Council (Title 11)	\$360	<i>\$375</i>
Appeal to Board of Adjustment (Title 12)	\$262	<i>\$288</i>
Bond Landscaping Fee	\$50	
Impounded Sign Release Fee	\$27	<i>\$30</i>
Non-conforming Use/Lot Review Fee	\$35	<i>\$39</i>
Wind Energy Conversion Systems PC Zone	\$67	<i>\$74</i>
Residential Chicken Permit	\$35	
Banner Permit	\$24 permit needed	<i>\$25 permit needed</i>
Time Extension Fee	Half of application type base fee	
Lot Line Adjustment Fee	\$25 per lot line adjustment	<i>\$288 plus \$25 per lot affected</i>
Open House Directional Sign Fee	\$1 per sign	
Zoning Compliance Letter	\$77	<i>\$85</i>

Court Fees

Traffic School	\$50 As per Admin. Office of Court
Small Claims Counter Affidavit \$2,000 or Less	\$50 As per Admin. Office of Court
Small Claims Counter Affidavit > \$2,000 to \$7,500	\$70 As per Admin. Office of Court
Small Claims Counter Affidavit > \$7,500 to \$10,000	\$120 As per Admin. Office of Court
Small Claims Fees \$2,000 or Less	\$60 As per Admin. Office of Court
Small Claims Fees > \$2,000 to \$7,500	\$100 As per Admin. Office of Court

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
Small Claims Fees > \$7,500 to \$10,000	\$185 As per Admin. Office of Court
Small Claims Appeal	\$235 with \$225 to District Court, \$10 to City
Garnishment Filing Fee	\$50 As per Admin. Office of Court
Expungement	\$65 plus \$30 per Certified Copy
Certified Copy (per document)	\$4 plus \$.50 per page. As per Admin. Office of Court
Record Fees:	
Audio CD	\$10
Paper	\$.25 per image
Mailing	Actual Cost
Fax	\$5 for 10 pages or less. Add'l pages \$.50 per page
Personnel Time	First 15 min. free
Clerical Assistant	\$15 per hour

Engineering Department	
Engineering Review Fees	
Commercial Fees	\$1,126 plus 1% of bond amount
Industrial Fees	\$1,126 plus 1% of bond amount
Residential Single Family	\$1,126 plus \$274 per lot
Residential Multiple Family	\$1,126 plus 1% of bond amount
Overtime Inspector Fee	\$61.17 per hour
Overtime Truck Fee	\$53 per day
Street Sweeping Fee (Contractor failure to clean up)	\$530 plus personnel & Equipment costs
Encroachment Permit Fee (Drive Approaches with Building Permit)	\$160 plus \$5.00 Technology Fee
Encroachment Permit Fee for Temporary Uses	\$160 plus \$5.00 Technology Fee
Encroachment Permit Fee	\$258 plus Surfacing < 3 yrs. old = \$.50/sq ft (for work in pavement) Surfacing > 3 yrs. old = \$.25/sq ft (for work in pavement) Concrete cutting = \$.25/sq ft (if applicable) Boring fee = \$.50/LF (if applicable) Traffic control = \$50/day (if applicable) \$5.00 Technology Fee
Re-Issuance of Encroachment Permit Fee	\$129
Land Disturbance Permit Fee	\$300 plus \$5.00 Technology Fee
Re-Issuance of Land Disturbance Permit	\$150
Cold Weather Paving Application Fee	\$200

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
Facility Rental Fees	
Community Center	
Security Deposit	Resident \$120 (refundable if no damage and nothing missing)
	Non-Resident \$160 (refundable if no damage and nothing missing)
All Meeting Rooms/Open Seating Area	
	Resident
Weekdays 8am-5pm (min 2 hrs)	\$25 per hour, limited availability
Weekdays after 5pm (min 2 hrs)	\$45 per hour
Saturdays (min 2 hrs)	\$45 per hour
	Non-Resident
Weekdays 8am-5pm (min 2 hrs)	\$45 per hour, limited availability
Weekdays after 5pm (min 2 hrs)	\$65 per hour
Saturdays (min 2 hrs)	\$65 per hour
Auditorium	
	Resident
Weekdays 8am-5pm (min 2 hrs)	\$75 per hour, limited availability
Weekdays after 5pm (min 2 hrs)	\$95 per hour
Saturdays (min 2 hrs)	\$95 per hour
	Non-Resident
Weekdays 8am-5pm (min 2 hrs)	\$110 per hour, limited availability
Weekdays after 5pm (min 2 hrs)	\$130 per hour
Saturdays (min 2 hrs)	\$130 per hour
Kitchen	Available upon request with meeting room & auditorium rental
Gale Center	
Security Deposit	\$120 (refundable if no damage and nothing missing)
Auditorium (hourly)	
	Resident
Weekdays 8am-5pm (min 2 hrs)	\$25 per hour, limited availability
Weekdays after 5pm (min 2 hrs)	\$45 per hour
Saturdays (min 2 hrs)	\$45 per hour
	Non-Resident
Weekdays 8am-5pm (min 2 hrs)	\$45 per hour, limited availability
Weekdays after 5pm (min 2 hrs)	\$65 per hour
Saturdays (min 2 hrs)	\$65 per hour

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
False Alarm Fees	
False Alarms	\$54 per occurrence over 3 in any 12 month
1st Time	\$22
2nd Time	\$32
Thereafter	\$54
False Alarm Late Fee	\$11 minimum or 18% Annual Interest Rate
Failure to Respond Fee	\$65
Alarm User Permit Fee	\$12 one time fee

Finance Fees	
Annual Report	\$20

Fire Department Fees		
Fire Inspection/Permit Fees		
Annual Life Safety Inspection (initial inspection included with license fee)	\$50 for each re-inspection after the 2nd	
Commercial Sprinkler Plan Review/System Inspection	\$135 for each re-inspection after the 2nd Per ICC/SJC Valuation Fee Schedule	
Residential Sprinkler Plan Review/System Inspection	\$135 \$50 for each re-inspection after the 2nd	
Underground Flammable/Consumable Liquid Storage Tank &/or Line Installation	\$350 per site	
Underground Flammable/Consumable Liquid Storage Tank &/or Line Removal	\$300 per site	
Above Ground Flammable/Combustible Liquid Storage Tank Installation	\$125 per site	
Tent/Canopy/Air Supported Structure	\$50 for 1st canopy - \$10 for each additional tent	
Public Fireworks Display	\$60 per display	
Medical Gas Test	\$50	
Hydrant Flow Test	\$50 per request	
Emergency Services - Ambulance		
Non-Transport, No Care Provided	No Charge	
Transport, Care Provided	\$25 or less in Supplies	No Charge
	> \$25 in Supplies	Supply Charge Only (applies to consumable supplies only)
	Basic	Maximum allowed by BEMS plus appropriate surcharges
	Intermediate	Maximum allowed by BEMS plus appropriate surcharges
Ambulance Transport	ALS	Maximum allowed by BEMS plus appropriate surcharges
	Interfacility Transfer	Maximum allowed by BEMS plus appropriate surcharges or as per written agreement or contract
Ambulance Transport - Mileage	Maximum allowed by BEMS	

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description		FY 2015-2016
Consumable Medications	Item cost up to \$30 Item cost of \$31 - \$60 Item cost of \$61 - \$90 Item cost of > \$90	300% mark-up 200% mark-up 150% mark-up 50% mark-up
<i>Consumable Equipment</i>		<i>Will be charged the bundled rate</i>
Emergency Services - Cost Recovery/Standby		
Apparatus: All		Maximum allowed by FEMA Schedule of Equipment Rates plus appropriate surcharges (personnel, equipment, and/or consumables)
Equipment: Fire Suppression, Rescue, and Hazardous Materials		Maximum allowed by FEMS Schedule of Equipment Rates plus appropriate surcharges (personnel, equipment, and/or consumables)
Consumables: Fire Suppression, Rescue, Haz-Mat, & Administrative		Actual cost of supplies plus apparatus surcharges (personnel, apparatus, and/or equipment)
Personnel: All positions at Grade 18 or less		\$35 per person per hour
Personnel: All positions greater than Grade 18		\$55 per person per hour
Community Education		
CPR/AED	Resident Non-Resident	Free \$50 preference given to SJ residents
C.E.R.T.	Resident Non-Resident	Actual cost of supplies only \$85 preference given to SJ residents
First Aid Training	Resident Non-Resident	Actual cost of supplies only \$50 preference given to SJ residents
Disaster Preparedness Training	Resident Non-Resident	Free \$50 preference given to SJ residents
Fire Extinguisher Training	Resident Non-Resident	Actual cost of supplies only \$25 preference given to SJ residents
Other		
Flu Vaccination		\$25
Fire Applicant Test		Actual cost of validated written exam (not to exceed \$15) <i>Testing fee as determined by the Metro Fire Testing Consortium (not to exceed \$50)</i>

GIS Fees		
Zoning & Land Use Maps	Full Color 8.5 x 11	\$2.50 or \$1.00 for black and white copies
	Full Color 11 x 17	\$5 or \$1.00 for black and white copies
	Full Color 36 x 15	\$15 or \$5.00 for black and white copies
	Full Color 42 x 16	\$20 or \$5.00 for black and white copies
	Full Color 36 x 24	\$24 or \$5.00 for black and white copies
	Full Color 54 x 18	\$27 or \$5.00 for black and white copies
	Full Color 62 x 24	\$40 or \$5.00 for black and white copies
	Full Color 96 x 36	\$96 or \$5.00 for black and white copies

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
GRAMA Fees	
Photocopy or print out of regular size record	\$.25 per page for records smaller than 11 x 17
Black and white photocopy or print out of oversized record	\$7 per page for records larger than 11 x 17
Color photocopy or print out of oversized record	\$12 per page for records larger than 11 x 17
Electronic records, per DVD	\$4
Electronic records, per CD	\$4
Video records, per tape	\$5
Audio records, per tape	\$2
Fax request (long distance within US) per fax number	\$2
Fax request (long distance outside US) per fax number	\$5
Mail request (address within US) per address	\$2
Mail request (address outside US) per address	\$5
Research or services fee	As provided by Utah Code 63-2-203
Extended research or services fee	As provided by Utah Code 63-2-203

Parks & Recreation Fees		
Pavilion	Resident Non-Resident	\$50 No Cleaning Deposit \$75 No Cleaning Deposit
Horse Arena		No charge for use. Grandfather in existing groups, otherwise charge \$20/hr power/water. Must have liability insurance in the amount of \$2 million with South Jordan City as additional insured.
<i>Skate Park Rental</i>		<i>\$50 per day</i>
<i>Special Event Permit Application Fee</i>		<i>\$100</i>
Expedited Special Events Permit		\$150 Collected if application received after code requirement, 30 day advance of event.
Athletic Field Use - Non Recreational Play Only (Recreational Teams per Negotiated Contract)		
Youth/Adult Sports (BALLFIELDS)		
Field Rental without Prep	Resident Non-Resident	\$50 per field per day \$75 per field per day
Field Rental with Prep	Resident Non-Resident	\$75 per field per day \$100 per field per day
Baseball Field Lighting		\$10 per hour per field
Softball Field Lighting		\$25 per hour per field
Football and Soccer		
Field Rental without Prep	Resident Non-Resident	\$50 per field per day \$75 per field per day
Field Rental with Prep	Resident Non-Resident	\$75 per field per day \$100 per field per day

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
Concession Facility	
Concession Facility Rental	\$500 per season (fee not deposit)
Ice Skating Rink	
Ice Skate Rentals	\$2 per pair
Group Ice Skate Rentals	\$1.75 per pair (15 people or more)
Mulligans Golf & Games	
Miniature Golf	
Adult (before 5:00 pm)	\$6
Adult (after 5:00 pm)	\$7
Children (11 & under, before 5:00 pm)	\$5
Children (11 & under, after 5:00 pm)	\$6
Re-rounds (same course)	\$3
Group	15% off Must have at least 15 people
Batting Cages	
One token (25 pitches)	\$2
Bat pass (15 tokens)	\$26
Bat Rental	\$1
Greens	
The Ridge (9 holes)	\$9.50
The Meadows (9 holes)	\$7.50
Golf Cart (per cart)	\$12
(per person per cart)	\$6
Pull Carts	\$2
Seniors (60 & over) and Juniors (11 and under)	\$.50 discounted prices
Rental Clubs	\$8
Range	
Large Bucket (120 balls)	\$9.50
20 Punch Pass	\$150
10 Punch Pass	\$78.50
5 Punch Pass	\$45
Medium Bucket (80 balls)	\$8
20 Punch Pass	\$126
10 Punch Pass	\$66
5 Punch Pass	\$34
Small Bucket (40 balls)	\$6
20 Punch Pass	\$92.50

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
10 Punch Pass	\$48.50
5 Punch Pass	\$36
Golf Instruction	Contract agreement
Passes	
Season Pass - Range Only	\$750 per year
Season Pass - Range & Golf	\$800 per year
Season Pass - Junior Golf & Range	\$500 per year
Season Golf Cart Pass	\$450 per year
Golf Cart Punch Pass (20 Punches)	\$100 per year
Senior Punch Pass (20 Punches)	\$120 per year
Recreation Center	
Resident Membership Rates (Annual)	
Adult (18+ years)	\$220 or 3 months - \$90
Senior (60+) or Adult with Qualified Disability	\$120 or 3 months - \$50
Youth (4-17)	\$120 or 3 months - \$50
Child (0-3)	Free
Add'l Adult (18+ years)	\$105 or 3 months - \$50
Add'l Senior (60+) or Adult with Qualified Disability	\$55 or 3 months - \$25
Add'l Youth (4-17)	\$30 or 3 months - \$13
Non-Resident Membership Rates (Annually)	
Adult (18+ years)	\$270 or 3 months - \$110
Senior (60+) or Adult with Qualified Disability	\$145 or 3 months - \$60
Youth (4-17)	\$145 or 3 months - \$60
Child (0-3)	Free
Add'l Adult (18+ years)	\$130 or 3 months - \$60
Add'l Senior (60+) or Adult with Qualified Disability	\$65 or 3 months - \$30
Add'l Youth (4-17)	\$38 or 3 months - \$16
Employee Membership Rates	
FT Employee or Elected Official	Free
PT Employee or Elected Official	\$3.75 per pay period
Add'l Adult (18+ years)	\$4.04 per pay period
Add'l Senior (60+) or Adult with Qualified Disability	\$2.12 per pay period
Add'l Youth (4-17)	\$1.15 per pay period
Electronic Fund Transfer (EFT) Fee	3% per account, per month
Day Pass	\$5 Adult, \$3 Senior or Youth

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description		FY 2015-2016
Fitness Classes		
10 - Pass Card	Resident Non-Resident Senior/Youth	\$40 \$40 \$40 Senior & Youth will have 15 punches
Basketball Court Rental		\$65 per hour
Turf Room Rental		\$80 per hour, \$10 per hour discount for those renting more than 10 hours
Group Ex Room Rental		\$45 per hour
Splash Room Rental		\$75 per hour (includes 15 youth day passes)
Sundeck Rental		\$100 up to 20 people - add'l \$3 per person
Horseshoe Pit		No charge for regular play
Tennis Courts		No charge for regular play
Private Court Use Reservation		\$10 per court (Rec. Dept. pre-approval required)
Tournaments, League Play and Instructor Lessons		Negotiated by Contract
Memorial Park (Cemetery)		
Purchase of Grave	Resident Non-Resident	\$750 \$1,125
Perpetual Care Fund		\$438
Opening & Closing of Grave	Resident Non-Resident	\$567 \$750
Weekend/Holiday	Resident Non-Resident	\$500 \$750
Monument Location Fee		\$35
Repairs		\$50 per hour, plus cost of item (i.e. tree replacement @\$200)

Police Department Fees	
Dog License	\$10
Dog License renewal (Sterilized)	\$10 annually \$5 annually
Dog License renewal (Unsterilized)	\$17 annually \$20 annually
<i>Vicious Dog Fee (Sterilized)</i>	\$150 annually
<i>Vicious Dig Fee (Unsterilized)</i>	\$250 annually
Late Fee	\$17
Impound Fee	
Domestic Animals	\$32 plus \$8 per day
Second Impound	\$50 plus \$8 per day
Third and Above Impound	\$100 plus \$8 per day
Livestock	\$60 plus \$12 per day
Microchip Service	\$20

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description		FY 2015-2016	
Euthanasia + Disposal	Resident	\$25	
	Non-Resident	\$35	
Adoption		\$25	
Disposal		\$25	
Fingerprinting		\$10 per card	
Background Checks		\$10	
Right of Access		\$10	
Police Reports		\$5	
Traffic Accident Report		\$27	\$5
Personnel Costs - Standby		\$30	
Vehicle Fee for Contractual Service		\$7 per hour	
Police Clearance Letter		\$9 notary and a background check	
Shopping Cart - Recovery Fee		\$5 per occurrence	
Shopping Cart - Impound Fee		\$15 per cart	
Shopping Cart - Application Fee		\$50 for exemption or administrative hearing	
Sex Offender Registry Fee		\$25	
Sex Offender DNA Fee		\$25	

Solid Waste Regulatory Fees	
Commercial Hauler	6% of all gross receipts payable monthly
Private Hauler	\$120 annually

Storm Drain Fee	
Residential (excluding KMS development)	\$8.50 per month (total residential storm drain fee = 1 ERU*)
Residential (all properties in KMS development)	\$6.50 per month (total residential storm drain fee = 1 ERU*)
*ERU is equivalent residential unit equal 4,752 square feet of impervious surface	
Non-Residential (excluding KMS development)	\$8.50 per month (total non-residential rate storm drain fee per ERU*)
Non-Residential (all properties in KMS development)	\$6.50 per month (total non-residential rate storm drain fee per ERU*)
*Non-Residential fees will be calculated based on the following formula: Square feet of impervious surface/ 1 ERU = monthly fee	
*example: a non-residential property with 26,136 square feet of impervious surface:	
(26,136 sq. ft./4,752 sq. ft. = 5.5 ERU's = 5.5 x \$8.50 = \$46.75)	
TV Video Inspection Fee	\$110 base + \$1.75 per linear foot of pipe <i>\$200 base + \$1.90 per linear foot of pipe</i>
Storm Drain Cleaning Fee	\$200 base plus \$200 per hour <i>\$250 base plus \$250 per hour</i>
<i>Storm Water Inlet Marker</i>	<i>\$5</i>
<i>Inlet Filter BMP</i>	<i>\$20-\$30 depending on size</i>

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
<i>Maintenance Agreement Inspection</i>	\$250
<i>Work Reinstatement Fee</i>	\$250

Waste Collection Fees	
Dumpster	\$39 per weekday/\$78 per weekend
1st Can	\$9.70 per month
Each Additional Can	\$8.45 per month
Senior Option (70 gallon can)	\$9.35 per month
Early Return of 2nd can < 1 yr	\$54
Recycling	\$3.80 per container per month
Suspension Fee (period must be > 30 days)	\$22
Special Services	\$10 minimum fee. Fees will be assessed based on the type of items and quantity of items and/or determination by the Public Services Director.
New Move-Ins & Misc. (Trash 5'x5'x5' pile of debris)	\$15 per pile

Water Rates		
Secondary Water	Base Rate Pumped Rate	\$17.25 per month for pumped/non-pumped connections \$4.10 per month for additional tier applied to pumped connections only
Culinary Water		
Residential Rate		
Area A		
Monthly Base Rate		\$34.88
Monthly Usage Rate	Up to 10,000 gallons 10,001 to 28,000 gallons 28,001 to 48,000 gallons 48,001 gallons and up	\$1.55 per 1,000 gallons \$1.77 per 1,000 gallons \$1.96 per 1,000 gallons \$2.15 per 1,000 gallons
Area B		
Monthly Base Rate		\$34.88
Monthly Usage Rate	Up to 10,000 gallons 10,001 to 28,000 gallons 28,001 to 48,000 gallons 48,001 gallons and up	\$1.64 per 1,000 gallons \$1.84 per 1,000 gallons \$2.05 per 1,000 gallons \$2.25 per 1,000 gallons
Area C		
Monthly Base Rate		\$34.88
Monthly Usage Rate	Up to 10,000 gallons 10,001 to 28,000 gallons 28,001 to 48,000 gallons 48,001 gallons and up	\$1.71 per 1,000 gallons \$1.93 per 1,000 gallons \$2.13 per 1,000 gallons \$2.36 per 1,000 gallons

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
HOA Rates apply to landscape, clubhouse, and common area meters. Rates are a reduction from the Commercial Rate, which was previously charged, and will take effect on the first utility bill mailed after July 1, 2007.	
HOA Landscape Rate	
Area A	
Monthly Base Rate	\$47.64
Monthly Usage Rate	
Up to 10,000 gallons	\$1.63 per 1,000 gallons
10,001 to 28,000 gallons	\$1.80 per 1,000 gallons
28,001 to 48,000 gallons	\$1.98 per 1,000 gallons
48,001 to 75,000 gallons	\$2.16 per 1,000 gallons
75,001 to 100,000 gallons	\$2.38 per 1,000 gallons
100,001 gallons and up	\$2.63 per 1,000 gallons
Area B	
Monthly Base Rate	\$47.64
Monthly Usage Rate	
Up to 10,000 gallons	\$1.70 per 1,000 gallons
10,001 to 28,000 gallons	\$1.88 per 1,000 gallons
28,001 to 48,000 gallons	\$2.07 per 1,000 gallons
48,001 to 75,000 gallons	\$2.26 per 1,000 gallons
75,001 to 100,000 gallons	\$2.50 per 1,000 gallons
100,001 gallons and up	\$2.77 per 1,000 gallons
Area C	
Monthly Base Rate	\$47.64
Monthly Usage Rate	
Up to 10,000 gallons	\$1.76 per 1,000 gallons
10,001 to 28,000 gallons	\$1.97 per 1,000 gallons
28,001 to 48,000 gallons	\$2.17 per 1,000 gallons
48,001 to 75,000 gallons	\$2.37 per 1,000 gallons
75,001 to 100,000 gallons	\$2.60 per 1,000 gallons
100,001 gallons and up	\$2.90 per 1,000 gallons
Commercial Rate	
Zone A	
Monthly Base Rate	\$73.98 per month with 8,000 gallons
Monthly Overage Rate	
over 8,000 gallons	\$1.84 per 1,000 gallons
over 25,000 gallons	\$1.99 per 1,000 gallons
over 50,000 gallons	\$2.17 per 1,000 gallons
over 75,000 gallons	\$2.40 per 1,000 gallons
over 100,000 gallons	\$2.66 per 1,000 gallons
Zone B	
Monthly Base Rate	\$73.98 per month with 8,000 gallons
Monthly Overage Rate	
over 8,000 gallons	\$1.93 per 1,000 gallons
over 25,000 gallons	\$2.10 per 1,000 gallons
over 50,000 gallons	\$2.28 per 1,000 gallons
over 75,000 gallons	\$2.51 per 1,000 gallons
over 100,000 gallons	\$2.79 per 1,000 gallons
Zone C	
Monthly Base Rate	

Fiscal Year 2015-2016 Annual Budget

Fee Schedule

Description	FY 2015-2016
Monthly Overage Rate	over 8,000 gallons \$2.00 per 1,000 gallons over 25,000 gallons \$2.19 per 1,000 gallons over 50,000 gallons \$2.38 per 1,000 gallons over 75,000 gallons \$2.62 per 1,000 gallons over 100,000 gallons \$2.91 per 1,000 gallons
Secondary Water Share Leasing Administration Fee	\$5 on top of the canal company assessed fee
Cash in lieu of water shares required by development	Market Rate (per acre foot)
New Service Fee	\$17
Transfer of Service within City Limits	\$12
Turn on service (excluding new or transferred service)	\$35
Turn off service (excluding permanent discontinuance of service)	\$35
Reconnection Fee	\$75
Residential Construction Water (shall not be prorated)	\$212 for each 90 days
Commercial Construction Water (shall not be prorated)	\$2.18 per 1,000 gallons used
Commercial/Landscape Meter Set	\$310 Plus cost of Meter
Fire Hydrant Usage (shall not be prorated)	\$2.18 per 1,000 gallons used
Fire Hydrant Meter Deposit	\$995 refundable – 2 weeks max use \$10/day rental including weekends for the 1st month. Each month thereafter \$100 per month. <i>\$1,400 refundable - 2 weeks max use \$10/day rental including weekends for the 1st month. Each month thereafter \$100 per month.</i>
Fire Hydrant Administration Fee	\$55
Failure to Have Fire Hydrant Meter Read Fee	\$250
Flushing Fee	\$250 plus the cost of water
Commercial Backflow Inspection	\$130
Water Pressure Inspection Fee	\$65
<i>After Hours Contractor Work Request</i>	<i>\$43 per hour</i>
Water Sample Fee	\$65
Water Meter Installation Call Back	\$40 each call back
Water Meter Tampering Fee	\$70 per tampering
Water Meter Fee (3/4")	\$333
Water Meter Fee (1")	\$427
Non-Metered Base Rate Service Fee	\$1.50 per month
Broken Transponder Replacement Fee	\$102.50
Late Fee	\$.50 or 5% per month, whichever is larger

*Note: Impact Fees are not included in Fee Schedule



ARBOR DAY FOUNDATION NAMES SOUTH JORDAN CITY TREE CITY USA

The City of South Jordan was named a “Tree City USA” for 2014 for the sixth year in a row. This recognition from the Arbor Day Foundation in partnership with the U.S. Forest Service and the National Association of State Foresters, recognizes those cities in the United States which have made commitments to four points of the Tree City USA program, including a tree care ordinance, an Arbor Day proclamation and commemoration, an annual community forestry budget of at least \$2.00 per capita, and a tree board or department.

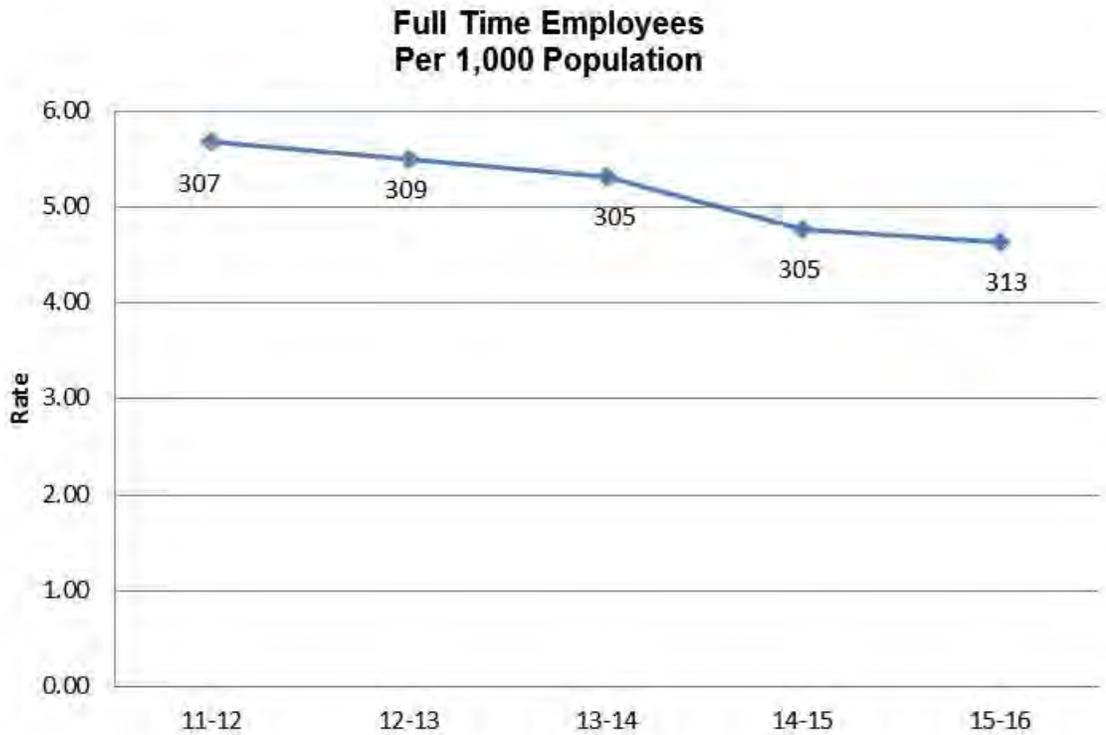
Fiscal Year 2015-2016 Annual Budget

Full Time Benefited Employee Summary

<u>Department</u>	<u>FY 11-12 Actual</u>	<u>FY 12-13 Actual</u>	<u>FY 13-14 Actual</u>	<u>FY 14-15 Actual</u>	<u>FY 15-16 Proposed</u>
General Fund					
Executive	3.00	3.00	3.00	4.00	4.00
Communications/Media	*	*	*	1.00	1.00
Budget & Strategic Planning Admin	1.00	1.00	*	*	*
Finance	9.00	9.00	11.00	10.00	11.00
Utility Billing	3.00	3.00	*	*	*
City Commerce & Sustainability	2.00	2.00	2.00	2.00	2.00
City Recorder	2.00	2.00	2.00	2.00	2.00
Operations Admin	1.00	1.00	1.00	*	*
Office of the Chief of Staff	2.00	2.00	2.00	1.00	1.00
Court	7.00	7.00	7.00	6.00	6.00
Human Resources	2.00	2.00	3.00	5.00	5.00
Information & Records Admin	1.00	1.00	*	*	*
Information Services	7.00	7.00	8.00	7.00	9.00
Administrative Services	2.00	2.00	2.00	2.00	2.00
Risk Management	*	*	*	1.00	1.00
Communication Center	6.00	6.00	7.00	7.00	7.00
Community Services Admin	3.00	2.00	2.00	*	*
Community Services Programs	*	5.00	5.00	7.00	7.00
Gale Center	1.00	1.00	1.00	*	*
Recreation	5.00	*	*	*	*
Facilities	10.00	10.00	9.00	8.00	9.00
Seniors	2.00	2.00	2.00	2.00	2.00
Community Development Admin	1.00	1.00	1.00	*	*
Building	12.00	12.00	12.00	15.00	15.00
Code Compliance	2.00	2.00	2.00	*	*
Planning	6.00	6.00	6.00	7.00	7.00
Engineering	17.00	17.00	17.00	17.00	17.00
Fire	48.00	48.00	48.00	48.00	48.00
Police	55.00	56.00	56.00	56.00	57.00
Animal Control	2.00	2.00	2.00	2.00	2.00
Public Works Admin	7.00	7.00	7.00	6.00	6.00
Fleet	5.00	5.00	5.00	5.00	5.00
Street Lighting	3.00	3.00	2.00	2.00	2.00
Streets	13.00	13.00	13.00	13.00	14.00
Parks	20.00	20.00	19.00	19.00	19.00
Cemetery	*	*	*	2.00	2.00
City Attorney	6.00	7.00	7.00	7.00	7.00
Total General Fund	266.00	267.00	264.00	264.00	270.00

Full Time Benefited Employee Summary

<u>Department</u>	<u>FY 11-12 Actual</u>	<u>FY 12-13 Actual</u>	<u>FY 13-14 Actual</u>	<u>FY 14-15 Actual</u>	<u>FY 15-16 Proposed</u>
Enterprise Fund					
Mulligans	6.00	6.00	6.00	5.00	5.00
Sanitation	2.00	2.00	2.00	2.00	3.00
Water	16.00	16.00	15.00	16.00	17.00
Secondary Water	3.00	3.00	3.00	3.00	3.00
Total Enterprise Funds	27.00	27.00	26.00	26.00	28.00
Special Revenue Funds					
Storm Drain	8.00	9.00	9.00	9.00	9.00
Fitness Center	5.00	5.65	6.00	6.00	6.00
Total Special Revenues Funds	13.00	14.65	15.00	15.00	15.00
Total Full Time Benefited Employees	306.00	308.65	305.00	305.00	313.00



Glossary of Key Terms

Accrual Basis of Accounting – A method of accounting in which revenues and expenditures are recognized at the time they are incurred, as opposed to when cash is received or spent.

Ad Valorem Tax – Taxes levied on both real and personal property according to the property's valuation and the tax rate. Also known as Property Tax.

Administrative Fees – Fees allocated to Special Revenue Funds and Enterprise Funds to cover support costs incurred by General Fund divisions.

Adopted Budget – The annual budget approved by the City Council that establishes the legal authority for the expenditure of funds in the fiscal year.

Allocation – The assignment of one or more items of cost or revenue to one or more segments of an organization according to benefits received, responsibilities, or other logical measures of use.

Appropriation – Legal authorization granted by the City Council to make expenditures and incur obligations for specific purposes.

Assessed Valuation – A valuation set upon real estate or other property by the Salt Lake County Assessor as a basis for levying property taxes.

Audit – A review performed by an independent certified public accountant to form an opinion regarding the legitimacy of transactions and internal controls.

Balanced Budget – A budget in which current revenues equal current expenditures. The State or local government may set the legal requirements for a balanced budget.

Basis of Budgeting – The City's budget is based on the modified accrual basis of accounting for its governmental and proprietary funds. (See modified accrual basis of accounting).

Bond – A written promise to pay a specified sum of money, called the face value or principal, at a specified date or dates in the future, called the maturity date(s), together with periodic interest at a specified rate.

Bond Proceeds – Funds received from the sale or issuance of bonds.

Bond Rating – A methodology used to measure the fiscal health of the City. Generally, analyst firms such as Standard and Poor's, Moody's Investor Service, and Fitch Ratings provide bond ratings to municipalities. Bonds rated AAA/Aaa are judged to be the best quality and carry the smallest degree of risk and, together with AA/Aa bonds, comprise high grade bonds. Ratings including "++ or "1" designate the strongest bonds in the rating category. Generally, highly rated bonds result in lower interest rates.

Bond Refinancing – The payoff and re-issuance of bonds to obtain better interest rates and/or bond conditions.

Bond Refunding – The redemption of a bond with proceeds received from issuing lower-cost debt obligations.

Budget – A financial plan consisting of an estimate of proposed expenditures and their purposes for a given period and the proposed means of financing them.

Budgetary Control – The control of management of a governmental unit or enterprise in accordance with an approved budget for the purpose of keeping expenditures within the limitations of authorized appropriations and available revenues.

Building Authority Bonds - Bonds secured by specified asset.

CAFR – (see Comprehensive Annual Financial Report).

Call Date - Date on which a bond can be redeemed before maturity. Earliest date on which bonds can either be paid off or refinanced.

Capital Assets – Assets of significant value and having a useful life of several years.

Capital Carryovers – Any unspent appropriation for capital projects that are authorized by City Council to be reappropriated in the following year.

Capital Equipment - Equipment with an expected life of more than one year, such as automobiles, computers, and furniture.

Capital Improvement Program – An annual, updated plan of capital expenditures for public facilities and infrastructure (buildings, streets, etc.), with estimated costs, sources of funding, and timing of work over a period of time.

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Capital Outlay – Expenditures which result in the acquisition of capital assets.

Capital Project – Projects involving the purchase or construction of capital assets.

Career Ladder Increases - Career ladders are pay increases within a job series conditioned on obtaining required service experience and specified skills, training, and/or certification. They are typically used for jobs with critical or rapid learning curves to bring entry level employees to full productivity. They also act to encourage retention with the City, by discouraging movement to other employers after the City has invested resources in training and certification. Existing career ladders correspond with similar career ladders in the City’s relevant job market. This year’s budget includes several new career ladders which also correspond with the job market.

CDBG – (see Community Development Block Grant).

Certified Tax Rate – The tax rate that would generate the same amount of revenue as the previous year plus any new growth.

CIP – (see Capital Improvement Program).

Community Development Block Grant (CDBG) – The Housing and Community Development Act of 1974 provides funds to cities and counties to develop urban communities and expand economic opportunities principally for low- and moderate-income persons.

Comprehensive Annual Financial Report (CAFR) – The audited annual report of the City’s financial condition at the conclusion of the fiscal year.

Consolidated Budget – City budget that includes all funds – governmental and proprietary.

Consumer Price Index (CPI) – A statistical description of price levels provided by the United States Department of Labor. The change in this index from year to year is used to measure the cost of living and economic inflation.

Contingency – An appropriation of funds to cover unforeseen expenditures which may occur during the budget year.

CPI – (see Consumer Price Index).

Debt Service – The payment of principal, interest, and service charges related to long-term debt.

Debt Service Fund – A fund established to account for the accumulation of resources for, and the payment of, general long-term debt principal and interest.

Deficit – An excess of expenditures or expenses over revenues.

Department – A major administrative division of the City that indicates overall management responsibility for an operation or group of related operations within a functional area.

Depreciation – Expiration in the service life of fixed assets, attributable to wear and tear, deterioration, action of the physical elements, inadequacy, and obsolescence.

Designated Fund Balance – The portion of a fund balance that has been set aside for a specific purpose by the City Council.

Division – A sub-section within a department that provides specific services.

Encumbrances – Obligations or commitments in the form of purchase orders or contracts, the expenditure/expense of which has not yet occurred.

Enterprise Fund – A fund established to account for operations that are financed and operated in a manner similar to private business enterprises – the services are predominantly self-supported by user fees and charges. Examples are water and sanitation.

Expenditure – The actual spending of governmental funds set aside by an appropriation.

Expense – The actual spending of proprietary funds set aside by an appropriation.

Fiscal Year – The twelve-month period of time to which a budget applies. The City of South Jordan’s fiscal year is July 1 through June 30.

Franchise Tax – A tax levied at the state level against businesses and partnerships chartered within that state. South Jordan charges a 6% franchise tax for electrical and natural gas utilities.

FTE – (see Full Time Equivalent).

Full Time Equivalent – The hourly equivalent of a full-time employee. An FTE can be made up of either one full-time employee or two or more part-time employees whose total hours equal 2,080 per year.

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Fund – A fiscal or accounting entity with a self-balancing set of accounts established for the purpose of carrying out specific activities in accordance with clearly defined restrictions and/or limitations.

Fund Balance – The difference between a fund’s assets and its liabilities.

Funding Source - Source of money pledged to pay principal and interest.

GAAP – (see Generally Accepted Accounting Principles).

GASB – (see Governmental Accounting Standards Board).

General Fund – The primary fund of the City used to account for all financial resources except those identified for special purposes or required to be accounted for in another fund.

Generally Accepted Accounting Principles (GAAP) – Uniform minimum standards for financial accounting and recording.

Governmental Accounting Standards Board (GASB) – The group that develops standardized reporting for government entities.

General Obligation Bonds – Bonds used for various purposes and repaid by the regular revenue raising powers of the City.

Grant – Contributions, gifts, or assets from another government entity to be used or expended for a specified purpose, activity, or facility.

Haircut Provision - Utah code related to redevelopment areas that allows portions of tax increment to be allocated and spent toward recreational purposes.

Impact Fees – Fees used to offset the additional burden on city infrastructure caused by new development within the city. The fees are collected and accounted for separately to be used for projects relating to the impact of the additional development.

Infrastructure – Facilities or assets on which the continuance and growth of a community depend, such as streets, waterlines, etc.

Interfund Transfers – Monies transferred from one fund to another to either finance the operations of another fund or to reimburse the fund for certain expenditures/expenses.

Intergovernmental Revenue – Money collected by one level of government and distributed to another level of government.

Long-term Debt – Debt with a maturity of more than one year after the date of issuance.

Maturity – The date on which the principal or stated values of investments or debt obligations are due and may be reclaimed.

Merit/Wage Compression Increase - Typically government employers recognize performance and increased experience with annual merit increase. Unlike most other government employers, however, South Jordan has an open range, rather than a step plan. In a step plan, the annual percentage is preset. In an open range it is not. City employees have not received merit increases during the economic downturn, although the number of employees has not grown in spite of population and service growth.

Modified Accrual Basis of Accounting – A method of accounting in which revenues are recognized in the period in which they become available and measurable and expenditures are recognized at the time a liability is incurred.

Motor Vehicle Fee – Fee imposed on passenger cars, light trucks, sport utility vehicles, vans, motorcycles, and recreational vehicles and due at the time of registration.

Operating Expenditures – The cost for materials and equipment required for a department to perform its functions.

Operating Revenues – Funds received by the City as income to pay for ongoing operations.

Ordinance – A formal legislative enactment by the City Council. It has the full force and effect of law within City boundaries unless preempted by a higher form of law. An ordinance has a higher legal standing than a resolution.

Property Tax – An ad valorem (according to value) tax based on the fair market value of real property (land and buildings) and personal property (business equipment). Fair market value is determined by the county as of January 1 of each year.

RDA – (see Redevelopment Agency).

Redevelopment Agency – A separate entity established to revitalize blighted and economically depressed areas of a

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community and to promote economic growth.

Refunded - Refinanced to take advantage of lower interest rates.

Reserve – A portion of a fund balance which has been legally segregated for a specific use and is, therefore, not available for further appropriation or expenditure.

Resolution – A special order of the City Council that requires less legal formality and has a lower legal standing than an ordinance.

Revenues – Sources of income such as taxes used to finance the operation of government.

Revenue Bonds - Payable from specified revenues such as Sales Tax, User Fees.

Sales Tax – Tax imposed on the taxable sales of all final goods. South Jordan receives part of the 6.85% sales tax charged in Salt Lake County.

Special Assessment – A tax on property owners who receive a benefit not received by all other taxpayers.

Special Improvement District (SID) – An area of the city where the property owners come together and vote on incurring the costs of making special improvements to the area (such as putting in custom streetlights). A special improvement district is created and a bond is issued to pay for the project. Then the property owners within the district pay a special assessment in addition to their taxes in order to repay the bond.

Special Revenue Fund – Fund used to account for specific revenue sources that are legally restricted to be spent for specified purposes. Examples are storm drain and risk management.

Tax Base – The total taxable value of property within the local government’s legal boundaries.

Tax Increment – Property tax that is collected as a result of increased valuation within an RDA area.

Tax Rate – The amount of tax levied for each \$100 of assessed valuation.

Taxable Value – The assessed value of property less exemptions.

Taxes – Compulsory charges levied by a government for the purpose of financing services for the common benefit of the

people.

Transfers – Legally authorized intra-city transfers of appropriations from one City fund to another City fund. Revenues and expenditures are accounted for in both funds.

Truth in Taxation – Legal requirement for Utah cities to hold public hearings in the event the city chooses to adopt a tax rate higher than the certified tax rate.

Undesignated Fund Balance – A portion of a fund balance that has not been designated or reserved for any specific use.

User Fees – The payment of a fee for direct receipt of a public service by the party benefiting from the service.

City of South Jordan

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